

To : Members of Graduate Council

From: Christina Bryce

Assistant Graduate Secretary

The next meeting of Graduate Council will be held on Tuesday December 3rd at 9:00 am in GH-111

Listed below are the agenda items for discussion.

Please email cbryce@mcmaster.ca if you are unable to attend the meeting.

#### AGENDA

- I. Opening Remarks
- II. Minutes of the meeting of November 12<sup>th</sup>, 2024

Approval

- III. Business arising
- IV. Report from the Associate Deans, Graduate Studies
- V. Report from the Associate Registrar and Graduate Secretary
- VI. Faculty of Health Sciences Graduate Policy and Curriculum Committee Report

Approval

VII. New Award and Changes to Award terms

Approval (new award only)

VIII. Report from the Ombuds Office

Information



Tuesday November 12<sup>th</sup> at 9:00 am in GH-111

Present: S. Hranilovic (Chair), D. Trigatti, T. Ruebottom, J. Antwi-Boasiako, K. Mattison, F. Homid, S. Hanna, M. Gough, M. Cino, E. Zhou, K. Grandfield, K. McCallum, M. Verma, M. Heath, E. Grodek, L. Parker, B. Newbold, S. Heathorn, T. Davidson, B. Milliken, N. Wagner, R. Khan, Y. K. Shin, A. Shakib, A. Prasad, A. Dosen, R. Sobota, S. Beduk, S. Beaudette, L. Side, C. Bryce (Assistant Graduate Secretary), S. Baschiera (Senior Associate Registrar and Graduate Secretary)

Regrets: K. Bhatta, F. Ma, K. Graham, A. Gadsden, P. Miu, N. Carter

I. Opening Remarks

#### Dr. Hranilovic reported on the following items:

- Budget review season, the release of McMaster's consolidated budget model, and the financial pressures on post-secondary institutions;
- The Provincial Attestation Letter process will be deployed for international graduate students, noting that there is information still to come on allocation and highlighting McMaster's rate of use at the undergraduate level;
- School of Graduate Studies front desk operations, noting an innovative model of holistically supporting graduate students where Student Success Centre can triage and connect students accordingly;
- The upcoming Convocation ceremonies, noting that the President's award for graduate supervision will be awarded at the ceremony.

In response to a question about the graduate career service and writing programs, Dr. Hranilovic confirmed those were funded through the Strategic Alignment Fund.

II. Minutes of the meeting of October 22<sup>nd</sup>, 2024

It was duly moved and seconded, 'that the Graduate Council approve the minutes of the October 22<sup>nd</sup>, 2024 meeting, as circulated.'

The motion was carried.

#### III. Business arising

There was no business arising.

#### IV. Report from the Associate Deans, Graduate Studies

Dr. Newbold (Faculty of Science) reported on the following items:

• The Faculty Graduate Symposium and award ceremony on December 6<sup>th</sup>;



• An open position in the Faculty for a career development officer, noting that the Faculty is prioritizing hiring a new candidate in recognition of the importance of the role.

Dr. Heath (Faculty of Social Science) reported on the following item:

 Meetings with graduate chairs on the development of professionalization workshops for careers within and outside academia.

#### V. Report from the Associate Registrar and Graduate Secretary

Ms. Baschiera reported on the following items:

- Work on a Simple Syllabus pilot;
- The Educational Cost Directive from the Ministry, where all course outlines must indicate the cost of required materials, noting they're working closely with the Vice-Provost Teaching and Learning's Office.

Members discussed whether or not an update would be required to the Graduate Course Management Policy. In response to a question about whether all course outlines would be required to be uploaded to Simple Syllabus for January Ms. Baschiera said they would not and that they're in the early days of a pilot.

#### VI. Faculty of Social Sciences Graduate Policy and Curriculum Committee Report

Dr. Heath reported on the following items:

- Changes from Economics to allow a direct-entry option into their Ph.D. program and to clarify courses required in the Economic Policy M.A.;
- A new stream focused on Housing in the MPP program along with a number of smaller changes, including formalizing how remediation will work in the program;
- Social Work proposed a change to course requirements, introducing a new course to be one of three taken in the M.S.W., and a closure to their graduate diploma in leadership due to low enrollment, noting the other graduate diploma remains in place;
- Sociology proposed the closure of their social psychology stream, noting they will still
  offer the courses but not the stream itself.

Members discussed direct entry versus the transfer process and the topics to be covered in the Housing stream.

It was duly moved and seconded, 'that the Graduate Council approve, for recommendation to University Planning Committee and Senate as appropriate, the changes proposed by the Faculty of Social Sciences, as described in the documents.'

The motion was carried.



#### VII. Update from Student Accessibility Services (SAS)

Dr. Heath presented the SAS team, highlighting the work that had been done to streamline the services for to graduate students.

Ms. Dosen provided an overview of the context of accessibility services at McMaster and in the sector including a significant increase in the number of students registering with services since 2019 and the review that SAS had undergone in 2023.

Ms. Shih presented the document which included key principles and a number of areas for discussion along with plans for process improvement and a technical solution. She noted a number of areas where they were hoping to implement a preapproved accommodation process for graduate students, similar to what exists for undergraduate students, highlighting that there were many areas of the graduate student academic experience that would still require a manual accommodation and that there would be additional consultations ahead of the final implementation of the system.

Members discussed the following items:

- The kinds of disability the office was concerned with;
- How broader consultation with the McMaster community would work, including students, and the importance of going beyond Graduate Council;
- The timing of accommodations and the intersection with supervisory committee reports;
- The potential for tension between more automation and individualized accommodations;
- The timeline for feedback and implementation;
- The process for student onboarding in SAS and the need to communicate broadly so students are aware of the process;
- The importance of the departmental role in accommodations and communicating options;
- The tension between meeting the duty to accommodate and automating the process;
- Updates to section 2.5.7 as it relates to a medical leave of absence, how that intersects with the work the SAS team is doing, and timing for changes to the next edition of the Graduate Calendar.

#### VIII. Terms of Reference for Subcommittee on Graduate Funding Matters

Dr. Hranilovic noted that this subcommittee was a recommendation from the Graduate Funding Task Force. Dr. Hanna provided an overview of the terms, including the membership, and noted that the University Secretary had been consulted to ensure consistency with other terms of reference at McMaster. He noted that another recommendation of the Task Force was to annually aggregate information on funding and that one of the roles of the committee would be to oversee the publication of this report.



Members discussed how the discipline representation would work on the committee. Dr. Hanna noted that the committee would be reporting back to Graduate Council.

#### IX. New Award

It was duly moved and seconded, 'that the Graduate Council approve the new award as described in the document.'

The motion was carried.

To : Graduate Council

From : Christina Bryce

**Assistant Graduate Secretary** 

At its meeting on April 18<sup>th</sup>, October 16<sup>th</sup> and November 19<sup>th</sup> the Faculty of Health Sciences Graduate Policy and Curriculum Committee approved the following graduate curriculum recommendations.

Please note that these recommendations were approved by the Faculty of Health Sciences.

#### For Approval of Graduate Council:

- a. Medical Sciences
  - i. Change to Program Requirements

#### For Information of Graduate Council:

- a. Biochemistry
  - ii. Course Cancellations
- b. Biomedical Innovation
  - iii. 714 Preparing for Due Diligence
- c. Clinical Behavioural Sciences
  - iv. Change to Mode of Delivery
    - 1. 706 Clinical Supervision
- d. Community and Public Health
  - v. Change to Requisites
    - 1. 717 Foundations of Community Health and Policy
    - 2. 718 Epidemiology & Research Methods in Community Health
    - 3. 719 Knowledge translation for community health
    - 4. 720 Planning and evaluation for population and community health
- e. Global Health \*
  - vi. New Course
    - 1. 714 Planetary Health: An Interdisciplinary Perspective
- b. Health Research Methodology
  - i. New Course
    - 1. 746 Nutritional Epidemiology
- f. Physiotherapy
  - ii. Change to Course Title
    - 1. 702 Advanced Orthopedic Assessment and Treatment

<sup>\*</sup>Also approved by the Faculties of Business and Social Sciences



**Explain:** 

Other Changes:

# Recommendation for Change in Graduate Curriculum – For Change(s) Involving Degree Program Requirements / Procedures / Milestones

	Ple	ease read	the f	ollow	ing notes before co	mp	leting this form:	
1. This form must be completed for all changes involving degree program requirements/procedures. All sections of this form must be completed.								
	2. An electronic version of this form (must be in MS WORD not PDF) should be emailed to the Assistant Secretary, School of Graduate Studies (cbryce@mcmaster.ca).							
-	mittee	meeting o	luring	•	<u>-</u>		<b>nd</b> the Faculty Curriculum and for change in graduate	nd
DEPARTMI	NT	Faculty o	f Hea	alth Sc	ciences			
NAME OF PROGRAM PLAN								
DEGREE		Master's of Science						
NATURE OF RECOMMENDATION (PLEASE CHECK APPROPRIATE BOX)  Is this change a result of an IQAP review? □ Yes ☒ No								
Creation of a New Milestone ⊠								
Change in Admission Requirements  Change in Comprehensive Examination Procedure  Change in Course/Program Requirements			Course/Program	Yes				
Change in the Description of a section of the Graduate Calendar			Yes	EXPLAIN:  Master's students must complete a seminar as part of their program requirements. Students who transfer from MSc to PhD must also have completed a seminar in their MSc prior to transferring.				



### Describe the existing requirement/procedure:

All graduate students in Medical Sciences are expected to present at least one research seminar at McMaster during their MSc and PhD studies. Both MSc's and PhD's in the program are required to meet this milestone.

# Provide a detailed description of the Recommended Change (Attach additional pages if space is not sufficient.)

The language regarding the seminar program requirement for Master's students is missing from the Medical Sciences MSc section of the Graduate Calendar:

https://academiccalendars.romcmaster.ca/preview\_program.php?catoid=55&poid=27939

A statement regarding the MSc seminar program requirement should be included in the Master's section of the Medical Sciences Graduate Calendar page.

Minor grammatical edits, as well as clarification regarding course unit requirements are also recommended (please see the track changes Word document for more details).

The MSc section should note the following:

"All graduate students in Medical Sciences are expected to present at least one research seminar during their M.Sc. studies."

Additionally, the 'Transfer to Ph.D.' subsection on the same page of the Graduate Calendar should include a statement regarding the seminar requirement for students who transfer as follows:

"Candidates who intend to transfer to the PhD program without completion of a Master's degree must have presented at least one research seminar prior to transferring."

Rationale for the Recommended Change (How does the requirement fit into the department's program and/or tie to existing Program Learning Outcomes from the program's IQAP cyclical review?):

This is being implemented in order to track students' completion of the seminar requirement.

Provide implementation date: (Implementation date should be at the beginning of the academic year)

Fall 2025 (September 1, 2025)



Are there any other details of the recommended change that the curriculum and policy committee should be aware of? If yes, please explain:

N/A

Provide a description of the recommended change to be included in the calendar (please include a tracked changes version of the calendar section affected if applicable):

Please see the Word document attached with track changes enabled for the applicable Medical Sciences Graduate Calendar content.

**Contact information for the recommended change:** 

Name: Dr. Judy West-Mays Email: westmayj@mcmaster.ca Date submitted: Nov 1, 2024

If you have any questions regarding this form, please contact the Assistant Secretary, School of Graduate Studies, cbryce@mcmaster.ca

# Medical Sciences, M.Sc.

# M.Sc. Degree

#### Requirements

The requirements for the M.Sc. degree appear under the Regulations for the Master's degree near the beginning of this Calendar. A candidate for the M.Sc. degree is required to spend at least one calendar year in full-time study at McMaster University.

McMaster's Postgraduate Medical Education Program allows Clinician Investigator Program trainees have the opportunity to undertake a Master's or Ph.D. degree as a full-time student (please refer to the Handbook for CIP trainees and the HSGP Policy re CIP Applicants; separate applications are required for both).

The candidate must complete, with at least B- standing, at least one 3.0 unit, 700-level graduate half course in Medical Sciences, usually lasting one term, and one 3.0 unit, graduate-level half course in Medical Sciences or any other Faculty (with approval from the supervisory committee and Assistant Dean of Medical Sciences). The candidate is also required to present a thesis, which embodies the results of original research. In a final oral examination, the candidate will be required to defend the thesis.

All graduate students in Medical Sciences are expected to present at least one research seminar during their M.Sc. studies.

#### Transfer to Ph.D.

Following two terms after initial registration in the Master's program, students may request to be transferred (reclassified) to the Ph.D. program. The candidate must present requests for transfer to the supervisor and the Supervisory Committee and all must be in agreement to proceed with the transfer. To remain consistent with Graduate Calendar policy, students enrolled in the Master's program beyond 22 months must complete the MSc degree requirements including all course work and the thesis defense prior to admission to the Ph.D. program. As such, all students seeking reclassification to the Ph.D. program from the M.Sc. program must receive approval to transfer do so before going beyond 22 months following registration in the M.Sc. program. Approval to transfer will be determined following the supervisory committee meeting at which permission to transfer was requested.

Candidates who intend to transfer to the PhD program without completion of a Master's degree must have presented at least one research seminar prior to transferring.

#### Graduate Calendar Link:

https://academiccalendars.romcmaster.ca/preview\_program.php?catoid=55&poid=27939



section of the Graduate

**Explain:** 

Calendar

Other **Changes:** 

# Recommendation for Change in Graduate Curriculum – For Change(s) Involving Degree **Program Requirements / Procedures / Milestones**

	Ple	ease re	ad the	follow	ing notes before co	omp	leting this form:	
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				•	must be in MS WOI luate Studies (cbryd		not PDF) should be emailed mcmaster.ca).	to
-	mittee	meetir	ng durir		-		<b>nd</b> the Faculty Curriculum a n for change in graduate	nd
DEPARTM	ENT	Facult	ty of He	ealth So	ciences			
NAME OF PROGRAM PLAN	1 and GHSPH/MEDSCIPHD – Medical Sciences PhD							
DEGREE		Doctor of Philosophy						
	nge a re	sult of	an IQA	AP revie	ATION <i>(PLEASE CH</i> ew? □ Yes ⊠ No	ECK	APPROPRIATE BOX)	
Creation o	t a New	Willes	tone 🗵	ı				
Change in Admission Requirements  Change in Comprehe				Change in Course/Program Requirements	Yes			
Change in			n of a	Yes	EXPLAIN:  Modification to th	e la	nguage regarding the Medi	cal

Modification to the language regarding the Medical

Sciences PhD seminar program requirement.



### Describe the existing requirement/procedure:

All graduate students in Medical Sciences are expected to present at least one research seminar at McMaster during their MSc and PhD studies. Both MSc's and PhD's in the program are required to meet this milestone. If a student completes an MSc in Medical Sciences, prior to being admitted to the PhD program, they must complete one seminar in each program. Likewise, if a student transfers from MSc to PhD, they are expected to complete a seminar in their MSc, prior to transferring and then another seminar will be completed in their PhD.

# Provide a detailed description of the Recommended Change (Attach additional pages if space is not sufficient.)

The Graduate Calendar language regarding the seminar program requirement for doctoral students in Medical Sciences currently includes a statement referring to both MSc and PhD student seminars:

#### https://academiccalendars.romcmaster.ca/preview program.php?catoid=55&poid=27940

The excerpt in the Graduate Calendar regarding the Medical Sciences PhD seminar program requirement should be specific to the doctoral program. Additional language would be helpful to clarify that the requirement applies to cotutelle students as well.

Minor grammatical edits, as well as clarification regarding course unit requirements are also recommended (please see the track changes Word document for more details).

The revised PhD section should note the following:

"All graduate students in Medical Sciences are expected to present at least one research seminar during their Ph.D. studies. If the candidate is enrolled in a cotutelle Ph.D. program, at least one research seminar must be presented at McMaster. Likewise, if a student is promoted to Ph.D., without completion of a Master's, the student must present a seminar prior to promotion. Another seminar must be delivered during the PhD."

Rationale for the Recommended Change (How does the requirement fit into the department's program and/or tie to existing Program Learning Outcomes from the program's IQAP cyclical review?):

This is being implemented in order to track students' completion of the seminar requirement.

Provide implementation date: (Implementation date should be at the beginning of the academic year)



Fall 2025 (September 1, 2025)

Are there any other details of the recommended change that the curriculum and policy committee should be aware of? If yes, please explain:

N/A

Provide a description of the recommended change to be included in the calendar (please include a tracked changes version of the calendar section affected if applicable):

Please see the Word document attached with track changes enabled for the applicable Medical Sciences Graduate Calendar content.

**Contact information for the recommended change:** 

Name: Dr. Judy West-Mays Email: westmayj@mcmaster.ca Date submitted: Nov 1, 2024

If you have any questions regarding this form, please contact the Assistant Secretary, School of Graduate Studies, cbryce@mcmaster.ca

# Medical Sciences, Ph.D.

# Ph.D. Degree

#### Requirements

A candidate for the Ph.D. degree must comply with the School of Graduate Studies Regulations for the Degree Doctor of Philosophy, including the completion of one half, 3.0 unit graduate course beyond the the Master's degree. This must be a 700-level 3.0 unit graduate half course (usually lasting one term) in Medical Sciences or other FHS/Faculty graduate program (with approval from the supervisory committee and Assistant Dean of Medical Sciences).

#### Candidates must also:

- 1. Obtain at least B- standing in course work.
- 2. Pass a Comprehensive Examination before the end of the twenty- first month following the start of their doctoral studies at McMaster. The examination, which consists of a written and oral part, gives students an opportunity to demonstrate their ability to acquire information about major issues in biomedical sciences and to evaluate critically such information. The written component of the Comprehensive Examination is a Canadian Institutes of Health Research (CIHR)-style grant proposal. In the oral component of the Comprehensive Examination, the student is expected to provide reasoned arguments in support of his/her interpretation of the scientific area under study, to demonstrate his/her ability to use the information acquired to formulate a hypothesis, and develop an experimental plan that addresses the hypothesis, to rationalize weaknesses and strengths of the experimental approach. The student and supervisory committee will agree on a topic that is of interest and value to the student and merit independent study. Further information regarding the comprehensive examination is contained in the relevant sections of the Medical Sciences Handbook, which is available in the Medical Sciences Program Office, HSC-4H4.
- 3. Present a thesis on an approved topic and defend the thesis at a final oral examination.

All graduate students in Medical Sciences are expected to present at least one research seminar during their Ph.D. studies. If the candidate is enrolled in a cotutelle Ph.D. program, at least one research seminar must be presented at McMaster. Likewise, if a student is promoted to Ph.D., without completion of a Master's, the student must present a seminar prior to promotion. Another seminar must be delivered during the PhD.

All graduate students in Medical Sciences are expected to present at least ONE research seminar during their M.Sc. and their Ph.D. studentships at McMaster.

#### **Graduate Calendar Link:**

https://academiccalendars.romcmaster.ca/preview\_program.php?catoid=55&poid=27940

#### **December 2024 Graduate Council**

# New Awards (FHS) - For Approval

**Award Name: The Shirley Rowe Travel Award** 

#### Terms:

Established in 2024 by Drs. Cheryl and Paul Missiuna in memory of Shirley Rowe. Expenditures from the Fund will be guided at the discretion of the Co-Directors of the CanChild Centre for Childhood Disability Research to support the travel costs associated with attending international conferences on childhood disability. Priority will be given to candidates who wish to attend the American Academy for Cerebral Palsy and Developmental Medicine 2024 or the European Academy of the Childhood-onset Disability 2025 conferences. Eligible candidates shall be masters (research only), doctoral students, post-doctoral fellows and early investigators who are directly affiliated with CanChild Centre for Childhood Disability Research or supervised by a CanChild Scientist.

# **Trust Fund Name Change – For information only**

Current Name: Raynsford-Eatock Graduate Travel Bursary in Greek Studies

**Revised Name:** Raynsford-Eatock Graduate Travel Award in Greek Studies

#### **Current Terms:**

Established in 2006 in memory of Marilyn Raynsford-Eatock through funds bequeathed by her father, Frederick Raynsford. It is awarded to students enrolled in a graduate program in Greek and Roman Studies to help support travel costs for research on ancient Greek world, including: participation in archaeological excavations, study programs at foreign schools, intensive summer programs in papyrology or epigraphy, and museum or archival work in specialist libraries. To be awarded by the School of Graduate Studies on the recommendation of the Chair of the Greek and Roman Studies Department.

#### **Reason for Name Change:**

There is no financial need requirement.

# **Trust Fund Term Changes – For information only**

**Current Name: The Edna Elizabeth Ross Reeves Scholarships** 

#### **Current Terms:**

These scholarships were established in 1982 to assist female students in the Department of English and History with travel costs associated with their doctoral research. Each year from one to four scholarships, currently valued at up to \$2,500, will be awarded by the School of Graduate Studies on the recommendation of the Departments of English and History.

#### **Revised Terms:**

These scholarships were established in 1982 to assist female students in the Department of English and Cultural Studies and the Department of History with travel costs associated with their doctoral research. Each year from one to four scholarships, currently valued at up to \$2,500, will be awarded by the School of Graduate Studies on the recommendation of the Department of English and Cultural Studies and the Department of History.

**Current Name: The Buchanan's Bounty Trust Book Prize** 

#### **Current Terms:**

This award was established by Mr. Walter A. Buchanan of Winnipeg in 1963 to provide a book fund for graduate students in English and History at several Canadian universities including McMaster. Awards are made annually to one or more graduate students in English or History programs at McMaster.

#### **Revised Terms:**

This award was established by Mr. Walter A. Buchanan of Winnipeg in 1963 to provide a book fund for graduate students in English and Cultural Studies, and History at several Canadian universities including McMaster. Awards are made annually to one or more graduate students in English and Cultural Studies, or History programs at McMaster.

**Current Name: Ford OGS** 

#### **Current Terms:**

Established in 2002 by Mrs. Gwynneth Ford in the memory of Dr. Murray J.S. Ford to contribute to the funding of Ontario Graduate Scholars at McMaster University within the Faculty of Humanities. Preference will be given to a student studying in the Department of Philosophy, the Department of History or the Department of English.

#### **Revised Terms:**

Established in 2002 by Mrs. Gwynneth Ford in the memory of Dr. Murray J.S. Ford to contribute to the funding of Ontario Graduate Scholars at McMaster University within the Faculty of Humanities. Preference will be given to a student studying in the Department of Philosophy, the Department of History or the Department of English and Cultural Studies.

#### Reason for all English award term changes:

The department of English changed their name to the Department of English and Cultural studies.

**Current Name: The Albert Shalom Travel Scholarship** 

#### **Current Terms:**

Established in 1994 by family, friends and colleagues in memory of Albert Shalom, Professor of Philosophy at McMaster University from 1966 to 1991. To be awarded to a student who is enrolled in a program in Philosophy, and has, in the judgment of the Department of Philosophy, attained notable standing. Preference will be given to a student travelling and studying abroad during the summer before the final Fall/Winter term, but the scholarship could also be used to fund the final year of study at McMaster.

#### **Revised Terms:**

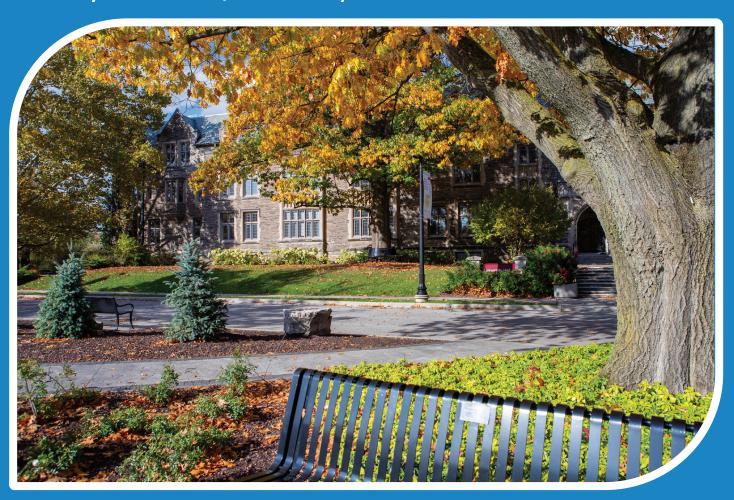
Established in 1994 by family, friends and colleagues in memory of Albert Shalom, Professor of Philosophy at McMaster University from 1966 to 1991. To be awarded to undergraduate and/or graduate students enrolled in any Department of Philosophy program, who will be engaged in travel or an exchange program and demonstrate academic excellence.

#### Reason for term changes:

The original terms were too limiting. This award has only been disbursed 3 times since 2015. The revised terms were approved by UGC on April 30, 2024.

# Ombuds Office Report 2023 - 2024

Carolyn Brendon, University Ombuds



# **OUR FOCUS IS FAIRNESS**







With respect and gratitude, I acknowledge that we are located on the ancestral and traditional territories of the Mississauga and Haudenosaunee nations and within the lands protected by the "Dish with One Spoon" wampum agreement.

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For more information on the Ombuds Office, please visit: www.ombuds.mcmaster.ca

# Introduction

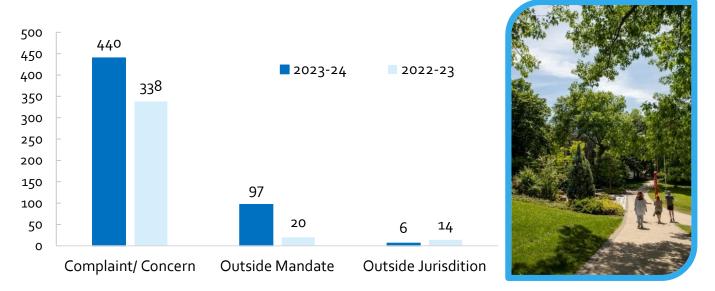
I am pleased to present the Ombuds Office Annual Report (the "Report") covering casework from the period of May 1, 2023, to April 30, 2024.

The Ombuds Office (the "Office") has a broad mandate to advance administrative fairness and equity principles as they relate to policies, procedures, and decision-making that affect students. We consider the three main aspects of fairness when reviewing matters - relational, substantive, and procedural. The Office is founded on several key precepts including impartiality, confidentiality, and independence. The principle of independence is reflected in the reporting and funding structure of the Office. The Ombuds reports to both the President of the University and the President of the McMaster Students Union (MSU) and is otherwise independent of the administrative hierarchies; and the Office is jointly funded and supported by both the University and the MSU, with the Graduate Students Association (GSA) agreeing in principle to providing future financial support commensurate with their membership. In recent years, the McMaster President's Office has provided additional funding for an Assistant Ombuds position. To advise the Ombuds and aid in fulfilling its unique mandate, the Office is supported by an Advisory Committee consisting of student, staff, and faculty senator representatives.

The Report contains statistical information about the visitors to the Office, the nature of the concerns, and the ways in which we assisted in the resolution of conflicts and concerns as well as trends we have observed, and recommendations aimed at improving fairness for students.

# **Types of Cases**

The Office received 543 cases and enquiries between May 1<sup>st</sup>, 2023, and April 30<sup>th</sup>, 2024. Cases refer to concerns and complaints that are student related. Enquiries refer to matters that are related to the university but are not student-related (outside mandate) and matters that are not university-related (outside jurisdiction).



The Ombuds Office 2022-2023 Report can be found on the Ombuds Office website.

# Who Contacted the Office

The Office was contacted by a total of 407 students, former students, learners, and applicants; 35 staff and faculty; and 101 individuals outside the McMaster community.



<sup>\*</sup> A Learner is an individual recorded by a faculty office, the Inspire Office, MCE, or a department as enrolled in a Non-Academic Credential, as per the <u>Certificate, Diplomas and Microcredentials Policy</u>

<sup>\*\*</sup> External/ Other includes parents, the Ontario Ombudsman's Office\*\*\*, and those outside the McMaster Community.

<sup>\*\*\*</sup> Ombudsman Ontario is an independent office of the provincial legislature that has oversight over government and public sector bodies, including post-secondary institutions. <a href="https://www.ombudsman.on.ca">https://www.ombudsman.on.ca</a>

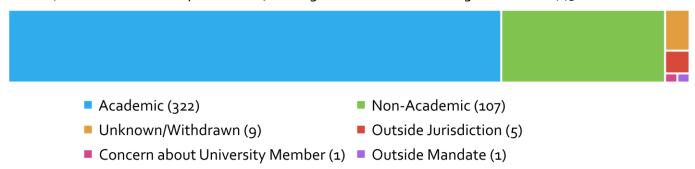
# Why Visitors Contacted the Office

Like previous years, the most common academic issues for undergraduate students involve course and program management, grading and evaluation methods, accusations of academic dishonesty, and accommodation for students with disabilities.

There was a total of 761 issues for the period of the Report. The number of issues is larger than the number of cases because a matter may have more than one issue.

# **Undergraduate Students**

Of the 761 issues handled by the Office, undergraduate students brought a total of 445.



### **Undergraduate Academic Issues**

Below is a breakdown of the academic reasons undergraduate students contacted the Ombuds Office.

- Course/ Program Management (81)
- Grade/ Evaluation (51)
- Accommodation (33)
- Academic Integrity (24)
- Behaviour of Instructor/ Teaching Assistant (24)
- MSAF/ Petitions (16)
- Appeals (13)
- Application of Policy/ Regulation (10)
- Registration/ Enrolment (10)
- Process (8)
- Academic Advising (7)
- Co-op/Placement/ Internship (7)
- Harassment/ Discrimination (7)
- Examination (6)
- Transcript/Records (6)
- Withdrawal/Reinstatement (4)
- Other (17) (see Table 1)

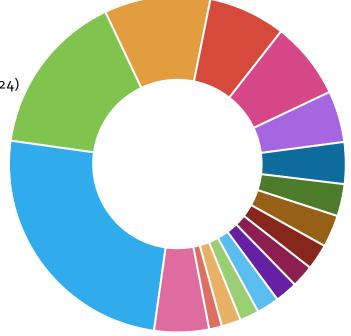
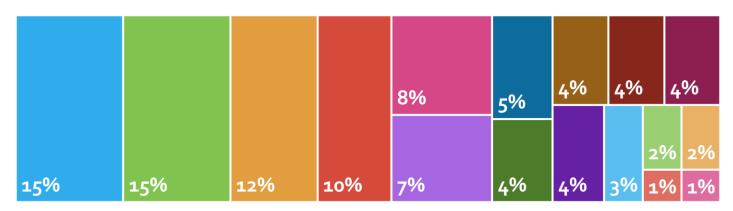


Table 1: Other Academic Issues					
Interpersonal Conflict/ Bullying	Admission	Reprisal/ Retaliation			
Privacy/ Protection of Information	Professionalism Policies	Thesis/Supervision			
Program/Degree Requirements	Quality of Instruction	Technological Issue/ Barrier			
Abuse of Power/ Conflict of Interest					

# **Undergraduate Non-Academic Issues**

Below is a breakdown of the non-academic reasons undergraduate students contacted the Ombuds Office:



- Concern about University Member (16)
- Fees/Financial (13)
- Student Behaviour (8)
- Process (5)
- Parking (4)
- Rights of Student Groups/ Societies (4)
- Privacy/ Freedom of Information Request (3) Accommodation (2)
- Athletics & Recreation (2)

- Quality of Service/ Office (16)
- Employment/Volunteering (11)
- Student Association/ Club/ Service (7)
- Interpersonal Conflict/Bullying (4)
- Residence (4)
- Harassment/ Discrimination (4)
- Fairness/ Equity of Policy/Regulation (1)

"Hi Carolyn,

I want to share that I got my appeal results today and it successfully worked in my favor... I wanted to share this with you and to say thank you for all the guidance and support, this was a very stressful situation that I hope I never go through it again. Thank you so much once again, your guidance was extremely helpful to me so I'm very glad I found the ombuds office."

Undergraduate Student

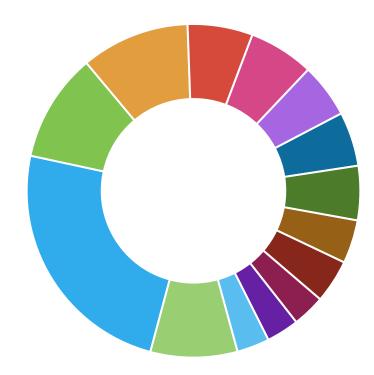
# **Graduate Students**

Of the 761 issues handled by the Office, 120 were identified in connection with graduate student cases.



#### **Graduate Academic Issues**

Below is a breakdown of the 95 graduate student academic issues:



- Thesis/Supervision (23)
- Accommodation (10)
- Course/ Program Management (10)
- Application of Policy/Regulation (6)
- Ownership/ Authorship/ Research Ethics (6)
- Academic Integrity (5)
- Grade/Evaluation (5)
- Withdrawal/Reinstatement (5)
- Abuse of Power/ Conflict of Interest (4)
- Co-op/Placement/ Internship (4)
- Behaviour of Instructor/ Teaching Assistant (3)
- Interpersonal Conflict/ Bullying (3)
- MSAF/ Petitions/ Appeals (3)
- Other (8) (see Table 2)

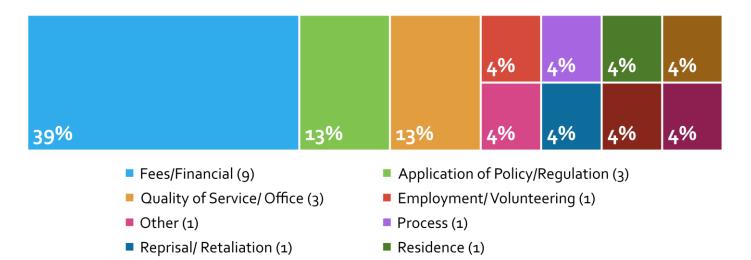
Table 2: Other Academic Issues				
Process Professionalism Policies				
Examination Transcript/Records				
Privacy/ Protection of Information				

#### **Graduate Non-Academic Issues**

Below is a breakdown of the 23 non-academic graduate student issues.

Sexual/ Gender-based Violence (1)

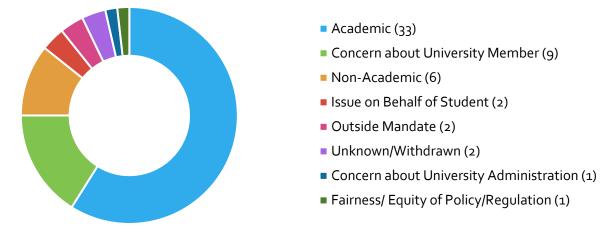
Student Club/Service (1)



Student Behaviour (1)

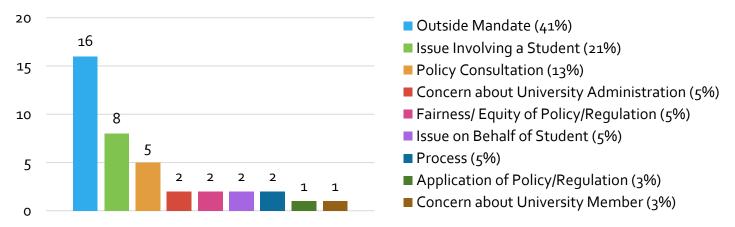
# **Learners, Former Students, and Applicants**

56 issues were brought by learners, former students, and applicants. Below is a breakdown of these issues:



# **Faculty and Staff**

Faculty and staff contacted the Ombuds Office about 39 issues. In cases unrelated to students, we provided information and referrals as appropriate.



# **External to the University**

A total of 101 issues were raised by individuals outside our jurisdiction such as parents, non-McMaster community members, or the Ontario Ombudsman's Office. This number is higher than usual due to concerns related to the Israel-Palestine conflict. Many of those external to the university who contacted the Office did so as part of a campaign where the same email was sent by different individuals. For statistical purposes, we only counted the first email received from a campaign so as not to distort our overall numbers.

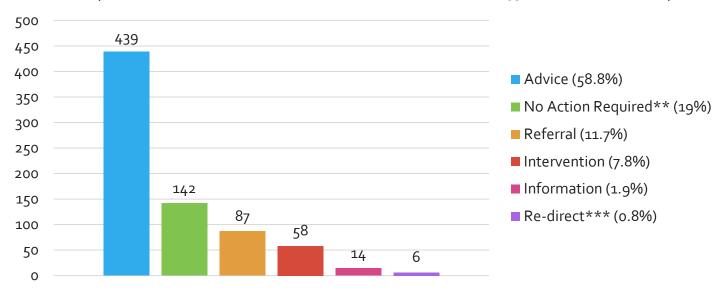
Issue	Amount
Concern about University Member	73 *
Issue on Behalf of Student	16
Concern about University Administration	6 **
Issue Involving a Student	3
Outside Mandate	2
Outside Jurisdiction	1

<sup>\*</sup> If all contacts from email campaigns were included, this number would be 435.

<sup>\*\*</sup> If all contacts from email campaigns were included, this number would be 1,464.

# **How We Helped**

The actions reported below are based on the 746 issues identified within the 536 closed cases and enquiries\*.



Many concerns are resolved with referrals to appropriate resources on campus. In the majority of cases, I provide "advice" which may include any or all of the following actions: actively listening to a visitor; identifying and analyzing the issues; reviewing the relevant policies, procedures, and regulations; generating self-directed options for resolution; and/or coaching a student on how to communicate effectively with an instructor or decision-maker. Because being engaged in a conflict or the perception of unfair treatment can impact a student's well-being, I gauge how well a student is coping and inform them of campus mental health and other supports as required.

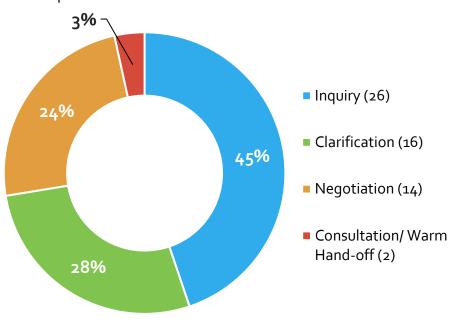
- \* Of the 543 cases and enquiries that were brought to the Ombuds Office for the period of May 1<sup>st</sup>, 2023 to April 30<sup>th</sup>, 2024, 536 were closed and 6 remain active
- \*\* There is "no action required" from the Ombuds Office in some situations, particularly if the matter is outside the Ombuds' student-focused university mandate. This year, the number of these contacts requiring no action was higher than usual due to the increase in contacts from those external to the university.
- \*\*\* Re-directs are referrals to services outside the university.



# **Interventions**

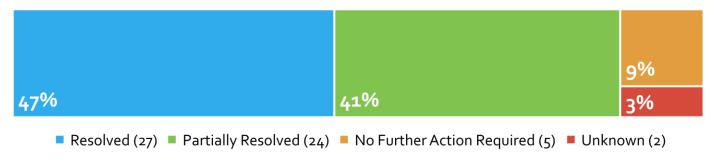
In some situations, and at my discretion, some form of intervention in a matter may be warranted. As the Office has a high level of confidentiality, I would only become involved in a matter after I have obtained consent from the visitor. This year, I intervened in connection with 58 issues. When intervening, I operate informally and beginning at the lowest level within the institution as possible to achieve an early resolution to a matter prior to a formal process being initiated by a student. This informal intervention involves approaching a decision-maker to clarify a situation, discuss fairness concerns, explore options for resolution, or recommend a fair outcome. If my intervention does not resolve a matter, I provide guidance to the visitor on formal dispute resolution avenues within the university such as the <u>Student Appeal Procedures</u>.

In situations where a student has exhausted all university processes, where there is no avenue within the university to resolve a matter, or where there are concerns about the fairness of a university process, the Ombuds operates formally as an "office of last resort". In this capacity, I may conduct a fair and objective inquiry or investigation, attempt to resolve a matter and, if necessary, make formal recommendations that, if not accepted, can be escalated up to the highest level within the institution and/or be included in the Ombuds annual report.



#### **Intervention Outcomes**

In many cases, students resolve matters independently after getting advice from the Office. Where I have communicated with a university decision-maker or official to resolve a matter, we record the outcome as either resolved or partially resolved. In some cases, my intervention involves clarifying information or discussing concerns and, therefore, no further action is required.



# **Activities of the Office**

This has been another busy year for the Office. We developed a new Ombuds website (<a href="mailto:ombuds.mcmaster.ca">ombuds.mcmaster.ca</a>) that is more accessible, easier to navigate, and contains additional information and resources helpful to students. In the spirit of continuous improvement, we attended several webinars and workshops relevant to our work. Below is a summary of other activities of the Office:



We participated in various outreach activities to increase the visibility of the Office and enhance the understanding of the Ombuds Role:

- McMaster Students Union Clubs Fest
- Graduate Studies Resources Fair
- Student Success Centre Welcome Week Session
- Training Session for Residence Community Advisors
- Executive Board of the McMaster Students Union

#### I participated in a variety of professional associations and activities:

- President of the Association of Canadian College and University Ombuds (ACCUO)
- Executive member of Forum of Canadian Ombudsman (FCO) Board of Directors
- Co-Chair of the upcoming October 2024 joint FCO-ACCUO conference, "Ombuds on Edge: Tackling Challenges, Evolving Practices, Enduring Principles"
- Member of the European Network of Ombuds in Higher Education (ENOHE)
- ENOHE Conference Presentation: "Complaints on Complaints: Higher Education Ombuds and the Issue of Reprisal." Prague, Czech Republic (June 2023)

# I presented the 2022-23 *Ombuds' Office Annual Report* to the following:

- University Senate
- McMaster Students Union Representative Assembly
- Graduate Students Association Executive Committee
- Student Wellness Centre
- Associate Deans Group
- Undergraduate Council
- Audit and Risk Committee, Board of Governors



In addition to discussions with administrators and student leaders on issues impacting students, I participated on new and continuing committees and policy-review working groups:

- University Senate as Observer
- Associate Deans Group (Undergraduate)
- Records Management Community of Practice
- Privacy Community of Practice
- President's Advisory Committee on Building an Inclusive Community
- Sexual Violence Prevention and Response Office Task Force
- McMaster Student Absence Form Policy (MSAF) Review
- Hate Crime Protocol discussions
- Discrimination and Harassment Policy & Sexual Violence Policy Review

# **Case Studies**

"The Ombuds
involvement not only
resolved the issue for
the student who
visited the Office, but
also for those
students who were
similarly situated,
thereby ensuring
fairness and equity
for all impacted
students."

# "Minor" Problem

A student approached the Office in their final year of study after declaring a minor using the appropriate university form and learning their request had been denied. They explained that they had sought the advice of an academic advisor in a previous year to determine the courses required to receive a minor, all of which they had taken. The student was frustrated because they had followed the advisor's instructions and based their course selection on their advice. The student met with the relevant administrator and was informed that the interpretation of the rules had changed and, as a result, they would have to take additional courses to achieve the minor.

Although the student had the option to launch a formal inquiry under the Student Appeal Procedures, I agreed to look into the matter in the interest of finding a more timely and efficient informal resolution.

After discussing the fairness issue with the relevant administrator, they agreed to "grandparent" students who had been given advice based on the previous interpretation of the calendar regulations. The Ombuds involvement not only resolved the issue for the student who visited the Office, but also for those students who were similarly situated, thereby ensuring fairness and equity for all impacted students.

"As in many other cases, the Ombuds relies on the support, goodwill, and cooperation of university administrators to resolve student issues."

### Document "Drama"

I was approached by two international graduate students separately about missing original documents from their home universities that they had provided to McMaster in 2019 in support of their applications for admission. Due to pandemic-related factors, the students delayed requesting their documents until 2023 and, by the time they did, the university administrators were not able to locate them despite several searches. The administrators concluded that the documents were destroyed as would be the case for admission documents no longer required. After making inquiries, I learned that the university has since changed its practice and does not retain any original documents from students, so I did not consider this matter to be systemic in nature.

The students reported that they had received email responses from different offices with conflicting information about where the documents had been stored after they were submitted, and, for this reason, the students held out hope the documents were still in existence. Given the students' lack of a timely request for the documents that were of such great importance to them, even when taking into consideration the impact of the pandemic, I did not conclude that the university had treated them in an unfair manner in destroying the documents; however, I agreed with the students that the communications they had received left a faint hope that this was not the case.

Because of the communications they received and the fact that the documents in question were original paper academic records and were extremely difficult to replace, I agreed to look into the matter. My intervention included following up with the relevant offices to better understand where the documents may have been stored, escalating the matter to a more senior administrator, and offering to conduct a search myself. In the end, an additional search was conducted by a university official, and the missing documents for both students were found. As in many other cases, the Ombuds relies on the support, goodwill, and cooperation of university administrators to resolve student issues.

Highlights of some of the university initiatives that promote equity, belonging, and the well-being of students:

Indigenous Studies program became a department (click <u>here</u> for more)

Black Student Success Centre celebrated its one-year anniversary (click <a href="here">here</a> for more)

Free menstrual hygiene product pilot project was launched (click <u>here</u> for more)

Task Force on Graduate Funding was launched and the final report was completed (click <a href="here">here</a> for more)

# Observations and Recommendations

Part of the role of the Ombuds is to suggest changes to existing policies, rules, or procedures that appear unclear, inequitable, or unfair, and offer advice on the development of new ones. The Provost convened four working groups to respond to the recommendations in *the 2022-23 Ombuds Office Annual Report*. The working group reports are available on the Office of Provost's website.

# **Course and Program Management**

This is a broad category encompassing issues students encounter with the administration of a course or program and continues to be one of the largest areas of concern reported by both undergraduate and graduate students.

### **Instructor Departure**

Several undergraduate students attended the Office with concerns about two different courses in which the instructor had left the university before the course was completed. In both cases, some of the responsibilities of the instructor had been assigned to another member of the instructional team, a teaching assistant and course coordinator, respectively.

While the students understood that the university had no control over the decisions of their instructors to leave the university, they expressed concern that a replacement instructor had not been provided and the remainder of the course did not unfold as anticipated based on the course syllabus. According to students in one of the courses, the remaining in-person lectures were replaced with video recordings, the number of assignments was reduced from five to three, and the test they took earlier in the term was not returned until very close to the final examination date leaving them little time to prepare.



#### **Recommendation:**

That the <u>Undergraduate Course Management Policy</u> state that any significant changes to a course such as the departure of an instructor, require the department chair or director to ensure students receive appropriate communication along with an updated syllabus that, in cases where the instructor has left the university, includes the name and contact information of the individual who is responsible for the course, along with any changes related to the evaluation or delivery method.

# Instructor Use of Generative Artificial Intelligence (Generative AI)

Generative AI makes it possible for machines to learn from experience, adjust to new information, and perform human-like tasks. As this technology evolves and becomes more integrated into many aspects of society, including higher education, university policy continues to develop. The university has created the <u>Artificial Intelligence (AI) Advisory Committee</u> that serves as a strategic body to guide the university's endeavors related to AI. Concerns about the misuse of Generative AI have become an emerging issue in our casework.

### Evaluation and Pedagogy

Several students have raised concerns about the use of generative AI in their courses to provide evaluation and feedback on their work. They claim these evaluations are often inaccurate with marks being given for incorrect answers and vice versa. As the marking irregularities typically benefited students, resulting, on average, in higher grades than they should have received, the visitors believed these issues were, by and large, not being reported by students. The learning experience was the most serious concern for the visitors as they were of the opinion the feedback was sometimes erroneous and left them feeling more confused about the course content.

The university has provided non-binding guidelines on the use of Generative AI in courses that includes the following:

Generative AI tools should not be used to provide grades (letter or numeric) for student work. Generative AI tools may be used to provide feedback on student work, provided the following conditions are met:



- When generative AI tools are used to provide feedback of student work this use must be explicitly included in the course syllabus.
- Students should have the ability to opt-out of AI generated feedback.
- Al generated feedback must be checked for accuracy and bias before being returned to the student.
- Documentation of the AI tool used for feedback is required.
- Instructors, or teaching assistants when directed, are responsible for feedback, however it is produced, to ensure appropriateness and accuracy.

(Source: <u>Guidelines on Use of Generative AI in Teaching and Learning, Student Assessment</u>)

# Recommendation:

That the <u>Undergraduate Course Management Policy</u> includes the permitted instructor use of Generative AI in courses along with a requirement that instructors provide detailed information on the syllabus about how it will be used in the course.

### Student Privacy

In a related matter, a student approached the Office with concerns about their privacy in connection with a course requirement that their work be submitted to a third-party company and for which no information about how their privacy would be protected was provided. The student reported these concerns to the department and were told to contact the company directly to find out about its privacy policy. When the student did so, the company responded that the student would hear back in 60 to 90 days.

The university has provided the following guidelines with respect to privacy protection in the context of Generative AI use in courses for teaching and learning:

- If using generative artificial intelligence in courses or for teaching and learning activities, educators and students should use institutionally supported tools that have a completed Privacy and Algorithmic Impact Assessment. McMaster has an enterprise license with Microsoft Copilot. Educators and students who use generative AI should use their McMaster single sign-on credentials to login to Microsoft's Copilot.
- In selecting third-party technology tools educators must avoid those that sell student data to companies building large language models, as well as companies that use student data to train AI models or to improve services and products; educators should review user agreements and consult with the Office of Legal Services or the Privacy Office if unsure.

(Source: <u>Guidelines on Use of Generative AI in Teaching and Learning; Data, Privacy and Intellectual Property</u>)

#### Recommendation:

That the <u>Undergraduate Course Management Policy</u> state that instructors who use generative AI in their course provide information in the syllabus on students' rights to opt out of using third-party generative AI technology tools.



Information Technology Building

# **Graduate Student Issues**

One of the concerns noted by the of the *Task Force on Graduate Funding* report, is that the time to completion for doctoral degrees across many disciplines exceeds the four-years of full-time enrolment for which doctoral students are typically guaranteed funding. One of the concerns brought to the Office by graduate students is that they are being "slowed down" in their efforts to complete their degree by ancillary activities they have been assigned by their supervisor. These may include applying for research grants; corresponding with journals and editing manuscripts for multi-author publication submissions; mentoring masters and undergraduate students or training them on how to use equipment; booking meeting rooms or other administrative tasks; and/or performing routine duties associated with running a lab.

A doctoral student whose research was being conducted in their supervisor's lab, reported that when the lab manager left the university, the position was left vacant, and the manger's not insignificant responsibilities were divided up among the supervisor's graduate students. Given the inherent power imbalance between students and supervisors, most students are reluctant to refuse to do assigned tasks even when they believe their progress is being hampered as a result.

While there is perhaps an argument that many of the supplemental activities assigned to graduate students contribute to the professionalization process, the benefit to a student of these tasks and the potential impact on their progress are not typically considered by the supervisory committee when conducting evaluations.

#### **Recommendation:**

That to increase transparency and decrease the likelihood of a graduate student being assigned excessive or unreasonable tasks that unnecessarily slow their time to competition, the graduate regulations stipulate that all supplemental responsibilities assigned to a student by their supervisor be communicated to the student's supervisory committee and recorded in the annual committee report.

# **Academic Integrity Sanctions**

In a recent adjudicator decision under the <u>Academic Integrity Policy</u> in which a student was found to have committed plagiarism, the student was given educational penalties in addition to standard punitive sanctions: the student was required, among other things, to spend time at the <u>Writing Center</u> to review proper attribution methods. I applaud the use of educational sanctions as they acknowledge the role that skills and knowledge gaps may play in some acts of plagiarism, particularly for a first offence. While educational sanctions should not replace efforts on the part of the university to put in place preventative educational measures to ensure all students are aware of proper citation methods, I encourage instructors and faculty adjudicators to consider the appropriateness of educational sanctions when responding to acts of academic dishonesty.

#### Recommendation:

That the *Academic Integrity Policy* explicitly references educational sanctions as an option for decision-makers to use either instead of or in addition to punitive penalties.



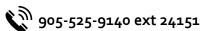
# With gratitude

Since Fall 2022, I have had the great pleasure of working with the Assistant Ombuds, Meghan Rego. As the first contact for those visiting the office, Meghan has demonstrated an ability to listen with empathy and has shown great problem-solving, research, and analytical skills. I would like to express my appreciation to the Ombuds Advisory Committee for their interest in the work of the Office and their thoughtful guidance. Finally, I would like to thank all those students, staff, faculty, and student leaders who have reached out to us with their concerns or been willing to listen, answer questions, or help resolve issues when I have reached out to them.

If you have any questions about the Report, please do not hesitate to contact the Ombuds Office.







# 2022-2023 Annual Report Statistics

Below please find a summary of statistics from the 2022-2023 Ombuds Office Annual Report.

Case Type	Amount
Concerns/ Complaints	338
Outside Mandate	20
Outside Jurisdiction	14

Visitor Type	Amount
Undergraduate	245
Graduate	49
Staff and Faculty	26
Applicants	11
Former Students	15
Other*	24

\* Other included Parents, Ontario Ombudsman's Office, and those outside the McMaster Community

# Why Visitors Contacted the Office Undergraduate Students

Issue Type	Amount
Academic	262
Non-Academic	55
Outside Jurisdiction	7
Withdrawn	5
Outside Mandate	1

#### **Graduate Students**

Issue Type	Amount
Academic	68
Non-Academic	16
Outside Jurisdiction	2

# **Faculty and Staff**

Issue Type	Amount
Outside Mandate	15
Issue Involving a Student	7
Application of Policy/Regulation	3
Process	3
Other	2
Issue on Behalf of Student	1

# Applicants, Former Students, and Others

Issue Type	Amount
Academic	20
Non-Academic	16
Outside Jurisdiction	6
Issue on Behalf of Student	5
Outside Mandate	4
Other	3
Issue Involving a Student	1

# **How We Helped**

Action	Amount
Advice	284
Intervention	82
Referral	36
Information	22
Re-direct*	13
No Action**	50

#### **Interventions**

Intervention Descriptor	Amount
Clarification	39
Inquiry	28
Mediation/ Negotiation	15

<sup>\*</sup> Re-directs are referrals outside university.

<sup>\*\*</sup> No action was required for several reasons: a visitor did not respond after being offered a meeting; a matter was resolved before the meeting occurred; or a matter was outside the mandate or jurisdiction of the Office.

# **Summary of Recommendations**

# **Course and Program Management**

# **Instructor Departure Recommendation:**

That the <u>Undergraduate Course Management Policy</u> state that any significant changes to a course such as the departure of an instructor, require the department chair or director to ensure students receive appropriate communication along with an updated syllabus that, in cases where the instructor has left the university, includes the name and contact information of the individual who is responsible for the course, along with any changes related to the evaluation or delivery method.

# Instructor Use of Generative Artificial Intelligence (Generative AI)

# Evaluation and Pedagogy Recommendation:

That the <u>Undergraduate Course Management Policy</u> includes the permitted instructor use of Generative AI in courses along with a requirement that instructors provide detailed information on the syllabus about how it will be used in the course.

# **Student Privacy Recommendation:**

That the <u>Undergraduate Course Management Policy</u> state that instructors who use generative AI in their course provide information in the syllabus on students' rights to opt out of using third-party generative AI technology tools.

### **Graduate Student Issues Recommendation:**

That to increase transparency and decrease the likelihood of a graduate student being assigned excessive or unreasonable tasks that unnecessarily slow their time to competition, the graduate regulations stipulate that all supplemental responsibilities assigned to a student by their supervisor be communicated to the student's supervisory committee and recorded in the annual committee report.

# **Academic Integrity Sanctions Recommendation:**

That the <u>Academic Integrity Policy</u> explicitly references educational sanctions as an option for decision-makers to use either instead of or in addition to punitive penalties.



# **Contact Us**

- **MUSC 210/211**
- **9**05-525-9140 ext. 24151
- ombuds@mcmaster.ca
- mombuds.mcmaster.ca





