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www.openaccessweek.org

open access required:

what you need to know when publishing your grant funded research

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outcomes

Open Access: the basics

Introducing the Tri-Agency Open Access Policy on Publications

How you can comply with the new policy

McMaster`s Institutional Repository (MacSphere)

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open access

- Open access (OA) information is freely available scholarly research

"Open access literature is digital, online, free of charge, and free of most copyright and licensing restrictions"

-Peter Suber

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open access

- Two venues:
  - OA Journals (**Gold**)
  - OA Repositories (**Green**)

- Open Access Repositories:
  - Store pre-print or post-prints of journal articles
  - Typically governed by subject (e.g. PubMed Central for biomedical and life sciences) or an institution (e.g. MacSphere)
  - Compliant with Open Archives Initiative, Protocol for Metadata Harvesting (OAI-PMH)

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open access

- Benefits of open access repositories:
  - Easy to use
  - Enhance visibility
  - Increased research profile for institution
  - Long-term preservation
  - Researchers and scholars may retain ownership of their work
    - E.g. Graduate students are the copyright holders of their theses

the tri-agency open access policy on publications

NSERC
CRSNG

Social Sciences and Humanities Research Council of Canada
Conseil de recherches en sciences humaines du Canada
Canada

CIHR IRSC
Canadian Institutes of Health Research
Instituts de recherche en santé du Canada

the tri-agency open access policy on publications

- International movement to make federally-funded research freely available
  - Research would be “more widely available, more discoverable, more retrievable and more useful“ (Suber, Paul, 2013)

- Meanwhile in Canada…
  - CIHR OA Policy (in effect since 2008)
  - NSERC and SSHRC released draft policy (October 2013)
  - New policy for CIHR, NSERC, and SSHRC released in effect May 1, 2015
    - Any peer-reviewed journal publications reporting research funded by any of the three agencies must become freely accessible within 12 months of the article`s publication date

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how do i comply?

Scenario: I **have already published** my grant-funded research in an academic journal...

NSERC CRSNG

Social Sciences and Humanities Research Council of Canada
Conseil de recherches en sciences humaines du Canada
Canada

1. Consult SHERPA/RoMEO
2. Contact publisher
3. Deposit in online repository (e.g. MacSphere)
4. Consult OpenDOAR for more OA repositories

CIHR IRSC
Canadian Institutes of Health Research
Instituts de recherche en santé du Canada

1. Consult SHERPA/RoMEO
2. Contact publisher
3. Deposit in online repository (e.g. PubMed Central or MacSphere)
4. Consult OpenDOAR for more OA repositories

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how do i comply?

Scenario: I **have not yet published** my grant-funded research in an academic journal...

NSERC CRSNG

Social Sciences and Humanities Research Council of Canada | Conseil de recherches en sciences humaines du Canada

Canada

1. Consult SHERPA/RoMEO
2. Contact publisher
3. Author addendum
4. Publish
5. Make sure it is OA within 12 months
6. Deposit in online repository (e.g. MacSphere)
7. Consult OpenDOAR for more OA repositories

CIHR IRSC

Canadian Institutes of Health Research | Instituts de recherche en santé du Canada

1. Consult SHERPA/RoMEo
2. Contact publisher
3. Author addendum
4. Publish
5. Make sure it's OA within 12 months
6. Deposit in online repository (e.g. PubMed Central Canada or MacSphere)
7. Consult OpenDOAR for more OA repositories

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how do i comply?

The library can help! Visit the library's open access web page

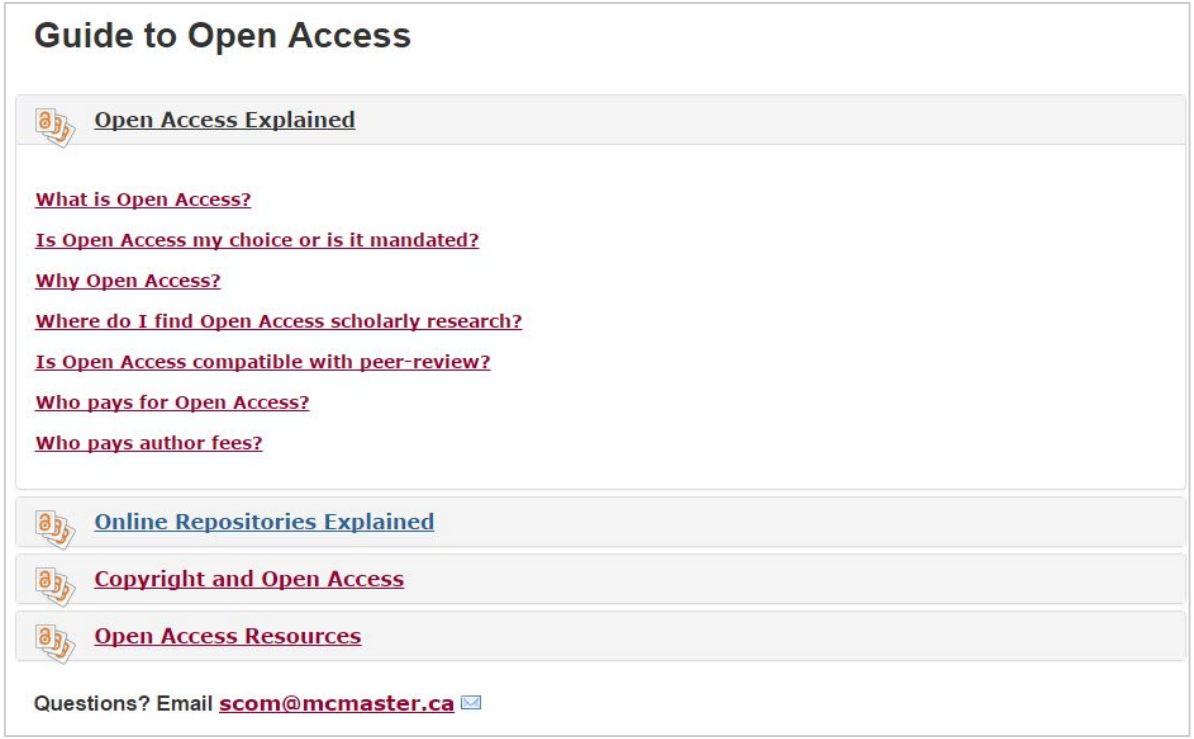
how do i comply?

Open Access Interactive Tool: learn how you can comply with the new policy

how do i comply?

Guide to Open Access:

Answers to common questions about open access and OA publishing



what can’t i do?

You **will not** meet the requirements of the Tri-Agency Open Access Policy if:

- You post your publications on professional networking sites (e.g. researchgate or academia.edu)
- You publish your article in a journal that will **not** make your article open access within 12 months of publication
    - Note: you might be able to deposit a pre or post print version of your article in an online repository

McMaster University

macsphere

- McMaster`s Institutional Repository (IR)
- Includes the research and scholarly output of the university, including:
  - Masters and PhD theses
  - Capstones and MRPs
  - Content produced by Research Centres (e.g. McMaster Health Forum)
  - Articles, books, conference presentations, newsletters, calendars, task force reports
- As of October 15, 2015 there are 12,300+ items stored in MacSphere
  - 10,000+ are dissertations and theses

MacSphere
McMaster University Libraries Institutional Repository

McMaster University

macsphere

- Theses in MacSphere:
  - OA Dissertations and Theses
    - Full-text available to all
    - Includes Masters and PhD theses mandated for submission to the IR by the School of Graduate Studies, beginning May 2011
  - Digitized OA Dissertations and Theses
    - Print theses being digitized

MacSphere
McMaster University Libraries Institutional Repository

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macsphere

- Adding content:
  - Go to MacSphere: macsphere.mcmaster.ca
  - Sign on with your MacID

Grad students:

- Start a new submission
- You will **ONLY** see the OA Dissertations and Theses collection
- Grant the licence
- Work through the submission screens
- Submissions are processed by the School of Graduate Studies

Other users:

- Start a new submission
- You will see a drop-down menu of all the collections in MacSphere
- Work through the submission screens
- Submissions are open access

MacSphere
McMaster University Libraries Institutional Repository

resources

- Tri-Agency Open Access Policy on Publications: http://www.science.gc.ca/default.asp?lang=En&n=F6765465-1
- SHERPA/RoMEO: http://www.sherpa.ac.uk/romeo/
- MacSphere: https://macsphere.mcmaster.ca/
- *Open*DOAR: http://opendoar.org/index.html
- PubMed Central Canada: http://cisti-icist.nrc-cnrc.gc.ca/eng/services/cisti/pubmed-central-canada/index.html
- CIHR Help Desk: info@cihr-irsc.gc.ca
- SPARC Canadian Author's Addendum to Publication Agreement: http://carl-abrc.ca/uploads/pdfs/EngPubAgree.pdf
- Government of Canada Open Access FAQ: http://www.science.gc.ca/default.asp?lang=En&n=A30EBB24-1

McMaster University

questions?

thank you!

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references

Suber, Peter. “A Very Brief Introduction to Open Access.” Accessed October 14, 2014.

http://legacy.earlham.edu/~peters/fos/overview.htm

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