

1 **ASSESSING SEASONAL DYNAMICS OF SOIL CO₂ EFFLUX USING**
2 **CONTINUOUS MEASUREMENTS IN A TEMPERATE PINE FOREST**

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11 By
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TITLE: Assessing Seasonal Dynamics of Soil CO₂ Efflux Using
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93 **PREFACE**

94

95 Assessing Seasonal Dynamics of Soil CO₂ Efflux Using Continuous
96 Measurements in a Temperate Pine Forest is a thesis based on a field study
97 where the primary author, Emily Nicholas has contributed in 70% of data
98 collection and 90% of the data analysis and writing of the results. Other
99 contributors include M. Altaf Arain, Jason J. Brodeur and Samantha L.
100 MacKay.

101 **Abstract**

102 This study explores the seasonal dynamics of soil CO₂ efflux (Rs) in a
103 temperate pine plantation forest located in Southern Ontario, Canada. Rs
104 was continuously measured from June 15, 2008 to December 31, 2010 at
105 this site using an automated soil CO₂ chamber system. The minimum Rs
106 values ranged from 0.1 to 0.7 g C m⁻² day⁻¹ in the winter when the ground
107 was covered with snow, while maximum values ranged from 8.3 to 11.0 g
108 C m⁻² day⁻¹ in late summer when temperature was highest in the region.
109 The total modeled annual Rs values for 2008 through 2010 were 1100±220,
110 1240±250 and 1150±230 g C m⁻² year⁻¹, respectively. Annual values for 2008
111 were modeled from January 1 to June 15, 2008. Rs over the winter (January
112 1-March 31) was 150, 160 and 150 g C m⁻², accounting for about 13% of
113 annual Rs. Component analysis of Rs conducted by making continuous
114 measurements in a trenched plot where live roots were excised indicated
115 that heterotrophic respiration (Rh) contributed approximately 72 and 80%
116 (895 and 920 g C m⁻² year⁻¹) of annual Rs in 2009 and 2010, respectively.
117 Similarly, continuous Rs measurement in a litterless plot where the surface
118 litter layer was removed contributed 65 and 57% (800 and 655 g C m⁻² year⁻¹)
119 of annual Rs in 2009 and 2010, respectively. Results of this study

120 suggested that overall soil temperature was the dominant control on R_s in
121 this forest, except during the severe dry conditions.
122
123 In order to explore the impact of soil water limitations on R_s a through-fall
124 exclusion experiment conducted from April 1 to July 3, 2009 - the spring
125 and early summer season, when net carbon uptake is at a maximum at this
126 site. Through-fall exclusion caused a large reduction in daily R_s . By the
127 end of the exclusion period daily R_s in the through-fall exclusion area was
128 $3.1 \text{ g C m}^{-2} \text{ day}^{-1}$ as compared to $8.4 \text{ g C m}^{-2} \text{ day}^{-1}$ in the reference area,
129 indicating a strong soil water control on R_s during dry periods. This
130 experiment further suggested that R_s became less sensitive to temperature
131 and increasingly more sensitive to water as soil water content depleted
132 due to the through-fall exclusion. Analysis of R_s versus temperature
133 relationships indicated that the mean Q_{10} value during the through-fall
134 exclusion period was 1.8, while during the non-exclusion period in 2009
135 the mean Q_{10} value was 2.8. This study helps to better understand the
136 seasonal dynamics of R_s , and its components and controls in temperate
137 conifer forests in Eastern North America. These forests are considered a
138 large sink of carbon, and changes in R_s dynamics in this region may have
139 implications for the global carbon cycle.

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148

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150 the completion of my MSc. Without their constant support, guidance and
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158 of the project and completion of this document.

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407 **Chapter 1: Literature Review**

408 **1.1 Soil CO₂ Efflux (Rs)**

409 SoilCO₂ efflux from the forest floor is a product of decomposition of plant
410 litter and soil organic matter (heterotrophic respiration) and from root respiration
411 of both symbiotic microbes and mycorrhizae which feed on root exudates
412 (autotrophic respiration) (Jassal and Black, 2006). Soil CO₂ efflux (Rs) is an
413 important contributor to total ecosystem respiration as it can account for more
414 than two-thirds of ecosystem respiration on an annual basis (Gaumont-Guay et
415 al., 2006a). Rs is influenced by both the quantity and quality of soil C stored in
416 both the forest floor and mineral soil layer. However, Rs in forest ecosystems is
417 controlled by multiple factors including; soil temperature, soil water content
418 (Saiz et al., 2007) and precipitation (Hui and Luo, 2004) as the primary ones.
419 Other important factors are stand age, forest management activities, soil
420 properties and carbon input rates into the soil (Saiz et al., 2007). Various models
421 have been used to describe the main controlling factors on Rs (Joffre et al., 2003
422 and Richardson et al., 2007). Most models use both soil temperature and soil
423 water content relationships to estimate Rs (Borken et al., 2006); Davidson et al.,
424 1998; Drewitt et al., 2002 and Gaumont-Guay et al., 2006a). Further advancement
425 in models and understanding of the dynamics of Rs is a vital step to estimating

426 the future global C budget under current and future climate changes (Joffre et al.,
427 2003 and Xu and Qi, 2001).

428

429

430 **1.2 Soil CO₂ Efflux Components and Contributions**

431 *Litter Layer Contributions to Rs*

432 The litter layer of a forest is said to be a major contributor to soil CO₂
433 efflux.. Zimmerman et al., 2009 discovered that the litter layer of a tropical
434 montane forest contributed 37% of all the soil CO₂ efflux and surface temperature
435 explained 92% of the diurnal variation of the litter layer. A litter layer field study
436 conducted by DeForest in 2009 in an oak dominated forest found that soil
437 temperature and moisture explained 85% of the variation in the mineral soil, but
438 only 60% in the litter layer. The contrasting results provided by these two studies
439 can be attributed to the thickness of the litter layer, soil temperature and soil
440 moisture, therefore it is evident that additional studies that include a litter layer
441 component will be crucial to the further understanding of soil CO₂ efflux in all
442 environments.

443 *Heterotrophic Contributions to Rs*

444 Heterotrophic respiration is defined as the respiration of soil microbes and
445 fungi which are a function of how much available soil carbon is present (Unger et
446 al., 2009). In a drought simulation study conducted by Unger (2009) it was
447 determined that the heterotrophic respiration contributed 60% of the total 70%
448 soil CO₂. It was also determined that the heterotrophic respiration decreases as
449 drought is induced (from 2 μmol CO₂ m⁻² s⁻¹ to 1 μmol CO₂ m⁻² s⁻¹). Interestingly,
450 even though heterotrophic respiration decreased its contribution to the total soil
451 CO₂ efflux increased by 12%. Unger (2009) speculated that this was due to a
452 decrease in understory respiration as the autotrophic respiration did not
453 fluctuate. In a natural drought study conducted by Nikolova and colleagues
454 (2009) both a beech and spruce stand were studied. For both the beech and
455 spruce forest, heterotrophic respiration was strongly correlated with soil
456 temperature, however during the drought year the beech forest had a
457 significantly lower correlation with soil temperature while the spruce forest
458 showed no changes with this relationship (Nikolova et al., 2009). The available
459 soil water was not significantly correlated to the heterotrophic respiration in the
460 spruce forest while the beech forest showed a positive relationship for
461 heterotrophic respiration and available soil water until a threshold (100 mm).
462 These studies highlight the difficulty in assuming that all forest and soil types

463 will respond equally to drought conditions, therefore more studies will improve
464 our knowledge on this important topic.

465

466 *Autotrophic Contributions to Soil CO₂ Efflux*

467 Autotrophic respiration is known to contribute between 10 and 90% to
468 total soil respiration depending on vegetation type and season (Tang et al., 2005).
469 The autotrophic component can be described as respiration from the understory
470 vegetation and tree roots (Tang et al., 2005). Unger et al., (2009) used metal rings
471 to cut off root respiration and allowed them to decompose for one year. They
472 found that autotrophic respiration had little variation (0.1- 0.2 $\mu\text{mol CO}_2 \text{ m}^{-2} \text{ s}^{-1}$)
473 and only contributed 10% of total soil CO₂ efflux (Unger et al., 2009). This low
474 contribution can be explained by the low productivity of this forest compared to
475 others. In another study, conducted in a temperate forest, Boroken et al., (2006)
476 found that root respiration was only slightly affected by low soil moisture due to
477 the fact that roots are able to uptake water from deeper soils. In order to
478 determine conclusive results and to fill the knowledge gaps more studies in
479 differing forest types are required to not only quantify autotrophic respiration,
480 but also heterotrophic respiration and litter layer respiration.

481

482 1.3 Winter Rs

483 Soil CO₂ efflux, in the dormant season can contribute from 10-50% of the
484 total annual soil CO₂ efflux and therefore it can play an important role in the
485 carbon cycle (Schindlbacher et al., 2007). Many studies conducted on measuring
486 soil CO₂ efflux are concentrated on the growing season, due to the ease of taking
487 measurements and the misconception that it is the most important time to
488 measure due to its large contribution to total soil CO₂ efflux. There may be
489 important information that lies within the winter soil efflux measurements and
490 they should not be overlooked. In fact, in a rainfall exclusion study conducted
491 by Borken et al., (2006) noted that during the winter enhanced respiration
492 potentially could have occurred in the rainfall exclusion plot during wet periods.
493 An extensive study (Schindlbacher et al., 2007) on winter soil CO₂ efflux, in an
494 Austrian mountain forest, showed winter efflux contributed 12% of the total soil
495 CO₂ efflux (62 g C m⁻²). As noted by Schindlbacher (2007) the snow cover acts as a
496 physical barrier which disrupts the diffusion of CO₂ from the soil to the
497 atmosphere and it also insulates the soil to allow for potential microbial activity
498 as temperatures will remain above freezing in the soil. For both of these reasons
499 winter soil CO₂ efflux is misunderstood and further studies will only enhance the
500 limited knowledge in this topic.

501

502 **1.4 Impact of Droughts on Rs**

503 During a drought period, soil moisture is the primary limiting factor to
504 decomposition of SOM. As drought conditions increase, solutes rich in carbon
505 and nitrogen accumulate in the cytoplasm of the microbes and fungi. This
506 process occurs to allow the cells of the microbes to resist dehydration during
507 water limiting periods (Jarvis et al., 2007). In Mediterranean climates, droughts
508 occur frequently, therefore, microbes in the soil have adapted to support these
509 times of limiting soil moisture. Eventually rewetting occurs and microbes take up
510 the water, increase in volume and release some of the accumulated cytoplasmic
511 solutes into the soil resulting in increased soil carbon release to the atmosphere
512 (Jarvis et al., 2007 and Reichstein et al., 2002). Therefore, as there are increases in
513 soil moisture after a drought, soil CO₂ efflux increases due to increased
514 heterotrophic respiration, as a result of the stimulation of soil microbial activity
515 (Jarvis et al., 2007). Jarvis and colleagues discuss the “Birch Effect” which is when
516 soil becomes dry in either a natural or lab experiment and when rewetting occurs
517 there is a sudden increase in mineralization, decomposition, and the release of
518 inorganic carbon dioxide. Jarvis (2007) conducted a Mediterranean forest drought
519 experiment when the soil CO₂ efflux was 0.26 μmol CO₂ m⁻² s⁻¹, after a rainfall

520 event the efflux increased to $4.1 \mu\text{mol CO}_2 \text{ m}^{-2} \text{ s}^{-1}$. A lab experiment conducted
521 with the same soil concluded that 1 hour after rewetting the soil CO_2 efflux
522 increased the most substantial compared to 24 hours later. This burst of soil CO_2
523 efflux can be a substantial contributor on an annual basis. In contrast, a study by
524 Fierer and colleagues (2003) found that in a Mediterranean climate the additional
525 carbon in SOM, after rewetting, is not highly liable and was not found to
526 contribute to soil CO_2 efflux. Muhr (2008) and colleagues completed a similar lab
527 study as to Jarvis and colleagues (2007) with soil columns from a Norway spruce
528 forest. Soil CO_2 efflux during a drying period was measured followed by
529 measurements during rewetting periods. The soil CO_2 efflux decreased as the
530 drying period progressed (average decrease was 20%) and after rewetting
531 occurred the upper soil layer showed an increase in soil CO_2 efflux levels (unlike
532 the mineral soil layer). The total regeneration of efflux took several days and this
533 was attributed to the majority of soil microbes dying off with a population re-
534 growth of a few days after rewetting.

535 In a study, which modeled drought effects on decomposition dynamics,
536 results stressed the importance on belowground processes for ecosystem carbon
537 balances. The model used by Reichstein and colleagues (2002), predicted that soil
538 microbial respiration most likely contributes the largest amount of carbon to

539 ecosystem respiration, as microbial regrowth is substantial after rewetting dry
540 soil. When the dynamic soil organic matter decomposition sub-model was
541 applied, the liable carbon pool size varied by 7%, despite the drastic changes in
542 litter fall each month. Therefore, it was found that these litter inputs would not
543 significantly influence the overall carbon pool for decomposition throughout the
544 year. These litter inputs only influenced soil microbial respiration by 5%, which
545 was found to be insignificant (Reichstein et al., 2002).

546 Soil moisture affects the microbial decay of SOM in temperate forest
547 ecosystems, which will in turn affect the root or rhizosphere respiration. The soil
548 moisture is affected by the changes in precipitation, evaporation, and soil water
549 content (Borken et al., 2006). In temperate forest ecosystems, the soil microbes are
550 known to have a soil moisture threshold where their productivity levels of decay,
551 are influenced by optimum soil moisture contents. This threshold of soil moisture
552 may limit or inhibit decay if moisture is too high, or too low (Borken et al., 2006
553 and Risk et al., 2008). Risk and colleagues (2008) conducted a study where the
554 decomposition-temperature response was studied at different depths. The results
555 illustrated that surface soil had much higher SOM decomposition rates compared
556 to a 35 cm depth, where every gram of soil carbon was 100 times less active in
557 decomposition. It was also noted that soil temperature and moisture were

558 strongly coupled and seasonal changes in both parameters influenced SOM
559 decomposition. In the early season, saturation of the soil strongly inhibited soil
560 CO₂ efflux, but as the season progressed temperatures increased, the soil dried,
561 the pores became aerobic and high soil gas diffusivities replenished the oxygen
562 content. As these temperature intervals occur, the SOM decomposition rates have
563 small boosts (Risk et al., 2008). However, in general, during a drought the
564 decomposition of SOM is known to decrease (Borken et al., 2006 and Risk et al.,
565 2008).

566 It is well known that in a temperate forest ecosystem a summer drought
567 will decrease the total soil CO₂ efflux, however the amount of reduction varies
568 depending on contributions from the litter layer, heterotrophic and autotrophic
569 respiration (Borken et al., 2006, Davidson et al., 1998, Irvine et al., 2002 and Muhr
570 et al., 2008). In a through-fall exclusion experiment of 84 days for two sequential
571 years soil CO₂ efflux decreased by 53 mg C m⁻² h⁻¹ and 68 mg C m⁻² h⁻¹, which is a
572 10-30% annual reduction in soil CO₂ efflux (Borken et al., 2006). However, even
573 though these results show that soil CO₂ decreases with summer droughts it does
574 not prove if this CO₂ will be released at a later time. In a natural drought during
575 August/ September, in a mixed hardwood forest, the forest experienced rapid
576 declines in soil CO₂ efflux which was correlated exponentially with a declining

577 soil matric potential (Davidson et al., 1998). Irvine (2002) similarly conducted a
578 natural drought study in a ponderosa pine plantation which found both root and
579 microbial respiration to decline. In these temperate ecosystems, it was found that
580 the types of soil microbes have different thresholds of soil moisture. During a
581 drought fungal decomposition dominates, as they are more resistant to limited
582 water compared to heterotrophic bacteria (Borken et al., 2006 and Swift et al.,
583 1979). Borken and colleagues (2006), suggest that further research is required to
584 evaluate the function of fungi and their role in SOM decomposition and soil CO₂
585 efflux. The preliminary results indicate that fruiting fungus respired relatively
586 large amounts of old SOM under drought conditions. However, there are still
587 many uncertainties with respect to the extent to which fungi can store carbon to
588 use for rapid growth of fruiting bodies, therefore limiting the knowledge of
589 fungal decomposition rates (Borken et al., 2006).

590 In a dry tropical forest located in northern Ethiopia, the combined effects
591 of seasonal drought and limited fresh litter quality account for slow
592 decomposition rates of SOM. Therefore, litter inputs are important for
593 decomposition rates (Descheemaeker et al., 2009). Decomposition is necessary for
594 nutrient cycling and soil formation, and is controlled by climate, topography,
595 parent material, forest age and density, chemical composition of the litter, soil

596 chemical and physical characteristics and soil organisms (Descheemaeker et al.,
597 2009).

598 Studies on the effects of drought, in tropical forests, are becoming
599 increasingly important as severe droughts are becoming more common in the
600 future (Brando et al., 2008). In tropical climates, decomposition of soil organic
601 matter is greatly reduced during droughts (Bonal et al., 2008; Brando et al., 2008
602 and Meir et al., 2008), which will ultimately lead to a decrease in soil CO₂ efflux.
603 Drought experiments are especially important in tropical forest ecosystems as it
604 is known that, on both seasonal and inter-annual time scales, effects of variation
605 of soil moisture availability on soil CO₂ efflux are much larger than soil
606 temperature (Davidson et al., 2008 and Meir et al., 2008). Through-fall exclusions
607 have been known to provoke changes in the carbon cycling processes, such as
608 reduced litter fall and substrate limitation for heterotrophic microbes, which
609 would result in a decline in decomposition of SOM. Thereby, reducing the
610 amount of heterotrophic respiration within the litter layer and mineral soil layer
611 (Davidson et al., 2008). During droughts, some carbon is not released in the form
612 of heterotrophic respiration due to the moisture limitations; therefore, this carbon
613 is stored in the soil as liable organic matter. This soil organic matter will

614 eventually decompose and be released when moisture content of the
615 decomposing tissue increases (Meir et al., 2008).

616

617 **1.5 Temporal and Spatial Dynamics of Rs**

618 High spatial and temporal variability in Rs have been reported in many
619 forest types (Law et al., 2001 and Raich and Tufekciouglu, 2000) due to: species
620 composition, stand age, management practices, and climatic conditions (Xu et al.,
621 2001). The development of realistic carbon emission models is hindered by the
622 poorly understood variability of soil CO₂ efflux, in both space and time, (Khomik
623 et al., 2006) therefore; larger sample size experiments are required to identify
624 how the above parameters affect soil CO₂ efflux.

625 Temporal variation in soil CO₂ effluxes are generally less than the spatial
626 variation (Khomik et al., 2006; Law et al., 2001 and Xu et al., 2001), averaging 22%
627 over the summer months (Law et al., 2001). In a mixed wood boreal forest,
628 Khomik and colleagues (2006), measured soil respiration to have similar
629 variation patterns over the years, with decreasing variation values towards the
630 winter and increasing though the spring and summer. The minimum value for
631 soil CO₂ efflux was reached in March for both years, with values of $0.5 \pm 0.1 \mu\text{mol}$
632 $\text{CO}_2 \text{ m}^{-2} \text{ s}^{-1}$ in year 1 and $0.4 \pm 0.2 \mu\text{mol CO}_2 \text{ m}^{-2} \text{ s}^{-1}$ in year 2. Overall, it was

633 concluded that a strong, positive, exponential relationship existed between
634 seasonal variability of manually measured soil temperature and soil respiration
635 (Khomik et al, 2006). Temporal variations are mainly explained by changes in soil
636 temperature and soil moisture (Khomik et al., 2006 and Xu et al., 2001), where 76-
637 95% of all the temporal variability was explained by soil temperature and
638 moisture in a ponderosa pine plantation (Xu et al., 2001). The seasonal trend of
639 soil CO₂ efflux, for the Mediterranean pine plantation, followed the same trend as
640 soil moisture during the summer, when soil water content was low. When soil
641 moisture was high, in October 1998 to May 1999, soil CO₂ efflux followed the
642 same trend as soil temperature (Xu et al., 2001).

643 Khomik and colleagues (2006) discovered a significant spatial variability
644 in soil respiration along a measured transect, observed at a mixed wood boreal
645 forest, with the largest variability during the summer and the least amount of
646 variability during the winter. The coefficient of variation between summer and
647 winter months were 74% and 4%, respectively. These results were seen due to a
648 decrease in root respiration during the winter, which limits the spatial variability
649 in the distribution of tree roots. Heterotrophic respiration also decreased in the
650 winter due to a decline in soil temperatures, and therefore beyond the capability
651 of the instrument to detect a significant amount of soil respiration (Khomik et al.,

652 2006). Other studies have reported that spatial variability of soil nitrogen,
653 phosphorus, magnesium and organic matter could individually explain 44-55%
654 of the spatial variability in soil respiration, within a ponderosa pine plantation
655 (Xu et al., 2001). However, Khomik and colleagues (2006) found that this was not
656 valid for the mixed wood boreal forest, where only the C:N ratio in the LFH layer
657 correlated with soil respiration. Xu and colleagues (2001) also discovered a large
658 spatial variation among the 18 sample points, in a ponderosa pine plantation,
659 which had statistically different soil CO₂ efflux values (P<0.01). Law and
660 colleagues (2001) also noted statistically different values for bare soil (P<0.01).
661 The value reported for coefficient of variation is approximately 30%, however
662 larger variations were seen in the non-growing season compared to the growing
663 season. The majority (84%) of the spatial variation can be explained by fine root
664 biomass, microbial biomass, and soil physical and chemical properties as well as
665 the changes in soil temperature and soil moisture. These variables accounted for
666 less than 34% of the total spatial variation (Xu et al., 2001).

667 Spatial variability may also occur in forests with differing species, which
668 may result from significant variability within leaf area index. Therefore, shading
669 in some areas, would cause a decrease in soil temperature or interception of
670 precipitation in other places, which would decrease soil moisture (Khomik et al.,

671 2006). As soil temperature and soil moisture are the primary constraining factors
672 of soil CO₂ efflux, variability would be seen on the forest floor.

673 Spatial variability may also be attributed to changes in species. Deciduous
674 broadleaf trees are known to have higher soil CO₂ efflux compared to coniferous
675 trees (Khomik et al., 2006 and Raich and Tufekcioglu, 2000). Broadleaf tree
676 species would have higher soil CO₂ efflux rates due to their larger amount of
677 liable carbon which is available for decomposition during the leaf fall period
678 (Khomik et al, 2006). The needles from conifers contain large amounts of lignin
679 which is more difficult to decompose (Schlesinger, 1997). The deciduous species
680 also contain less leaf area during the spring, allowing for increased amounts of
681 radiation to penetrate to the soil, therefore warming the soil and increasing the
682 soil CO₂ efflux.

683 **Chapter 2: Introduction**

684 Release of carbon dioxide (CO₂) to the atmosphere from decomposing soil
685 carbon (C) and root respiration is referred to as soil CO₂ efflux (Rs) (Joffre et al.,
686 2003). Rs is a product of both biological and physical processes which can be
687 broken down into autotrophic (Ra; root respiration) and heterotrophic (Rh;
688 microbial respiration) components (Gaumont-Guay et al., 2006b; Irvine et al.,
689 2008). It has been known for some time that ecosystem respiration is most often

690 dominated by the CO₂ efflux from the soil (Irvine et al., 2008). It has also been
691 determined that reduced soil water may constrain both root and microbial
692 respiration (Unger et al., 2009). Microbial respiration may decrease due to
693 microbes dying off (Muhr et al. 2008), while root growth respiration may
694 decrease due to decreased photosynthesis and the reduced water availability. In
695 forest ecosystems, which store a large amount of C (Dixon et al., 1994; Turner et
696 al., 1995), it is also important to consider the forest floor litter layer because
697 changes in its thickness and organic matter content can impact its contribution to
698 Rs (Gaumont-Guay et al., 2006; Jassal et al., 2005). Recently, there is an increased
699 interest in partitioning Rs into its components along with emphasizing the
700 physiological connections between above- and below- ground processes (Irvine
701 et al., 2008).

702

703 Severe weather events, such as droughts, may significantly influence the
704 seasonal dynamics of Rs in forest ecosystems. Many studies have explored the
705 impact of drought on Rs (Borken et al., 2006; Breda et al, 2006; Davidson et al.,
706 1998; Granier et al., 2007; Hanson et al., 2003; Krishnan et al., 2006; Reichstein et
707 al., 2002; Unger et al., 2009), however, to our knowledge, none have focused on
708 the impact of early growing season droughts on Rs in forests, in particular in

709 eastern North America. Although it is not uncommon for summer droughts to
710 occur in eastern North America (Hanson and Weltzin, 2000), over the last few
711 decades this region has experienced large changes in precipitation patterns,
712 where despite an overall increase in annual precipitation, frequency and severity
713 of drought events have increased (Sheffield and Wood, 2008). As the early
714 growing season is the most critical period for net C uptake in the forest
715 ecosystems in this region (Peichl et al., 2010a, their figure 7), a severe drought
716 event during this period may severely impact the C balance of forests growing in
717 the region (Noormets et al., 2008). In particular, changes in soil C pools would be
718 critical, because they account for 50–60% of the C stored in temperate forest
719 ecosystems (Turner et al., 1995). Changes in soil C dynamics in this region may
720 have implications for the global C cycle because eastern North American forests
721 are considered a large sink of C and as a result of forest regeneration on former
722 agricultural lands and fire suppression efforts (Rhemtulla et al., 2009).

723 In this study, we explored the dynamics of soil CO₂ efflux (Rs) in a
724 temperate pine forest in Southern Ontario, Canada. We continuously measured
725 Rs in a mature (planted in 1939) white pine forest, from June 15, 2008 to
726 December 31, 2010 using an automated soil CO₂ chamber system. The main
727 advantage of the automated chamber systems is their ability to take continuous

728 long-term measurements of R_s , thereby enhancing knowledge of diurnal and
729 seasonal variations and environmental controls on CO_2 production and R_s (Cai et
730 al., 2010; Drewitt et al., 2002; Gaumont-Guay et al., 2006a, b; Janssens et al., 2000;
731 Jassal et al., 2005; Tang et al., 2005). This approach has the potential to provide
732 much more reliable estimates of seasonal and annual R_s as compared to
733 conventional manual chambers that have low temporal resolution (Bolstad et al.,
734 2004; Khomik et al., 2010). Eddy covariance flux and meteorological data were
735 also measured at this site since 1939. Further details of eddy covariance flux and
736 meteorological measurements and its gap-filling are given in Arain and Restrepo-
737 Coupe (2005) and Peichl et al. (2010a, b). In the past manual soil CO_2 efflux
738 measurements were made at this site on bi-weekly to monthly intervals using a
739 portable soil chamber unit from 2004 to 2006 (Khomik et al., 2010). However,
740 these periodic manual R_s measurements were unable to capture the fluctuations
741 in soil CO_2 efflux due to warm/cold or dry/wet weather events which frequently
742 occurs in this region, in particular during spring and autumn seasons.

743 In order to further explore and quantify the impact of dry soil conditions
744 on R_s , we continuously measured soil CO_2 efflux during a through-fall exclusion
745 experiment conducted at this site in the spring and early summer of 2009. Further
746 details of through-fall exclusion set-up are given in MacKay et al. (2011).

747 The main objectives of this study are; (i) to examine and quantify the
748 seasonal dynamics of R_s and its components, (ii) to determine how R_s might be
749 influenced by changes in soil temperature and soil water content and (iii) to
750 investigate the effect of an induced early growing season through- fall exclusion
751 or soil water stress on R_s .

752

753 **Chapter 3: Methodology**

754 **3.1. Site Description**

755 This study was conducted at the mature (70-year old in 2009) forest site of
756 the Turkey Point Flux Station, located near the northern shore of Lake Erie, in
757 southern Ontario, Canada (42° 42' 35.20" N, 80° 21' 26.64" W) (Arain and
758 Restrepo-Coupe, 2006; Peichl et al., 2010a, b). The Turkey Point Flux Station is
759 part of the Canadian Carbon Program (CCP), formerly known as the Fluxnet
760 Canada Research Network (FCRN). The forest is dominated (>82%) by eastern
761 white pine (*Pinus strobus* L.), which was planted on cleared Oak savannah land in
762 1939 to stabilize sandy soil. Other tree species include 11% balsam fir (*Abies*
763 *balsamea* L. Mill) and native Carolinian species, including 4% Oak (*Quercus*
764 *velutina* L., *Q. alba* L.), 2 % Red maple (*Acer rubrum* L.) and some wild black
765 cherry trees (*Prunus serotina* Ehrh). The understory consists of ferns (*Pteridium*

766 *aquilinum* L.), mosses (*Polytrichum* spp.), poison ivy (*Rhus radicans* L.ssp.) and
767 *Rubus* species. The leaf area index is 8 (Chen et al., 2006). The 30-year mean
768 annual temperature is 7.8 °C and the mean annual precipitation is 1010 mm, of
769 which 438 mm falls between May and September, and 133 mm falls in winter as
770 snow (Environment Canada climate records at Delhi, Ontario from 1970-2000).
771 The soil at this site is sandy (>98% sand) and well drained, with low to moderate
772 water holding capacity. The water table resides approximately 7 meters below
773 ground level. Further site details are given in Peichl et al., (2010a, b).

774

775 **3.2. Through-fall Exclusion Setup**

776 The through-fall exclusion setup consisted of a 20 m × 20 m area that was
777 covered by flat-bottomed aluminum troughs (0.61 m × 3.05 m), mounted on
778 wooden stands at a 2° slope from a height of 1.37 to 0.84 m, in order to exclude
779 precipitation from the area beneath. The exclusion began on April 1, 2009 and
780 ended on July 3, 2009, spanning a total of 93 days. It excluded more than 90% of
781 precipitation falling on this area (MacKay et al., 2011). Stem flow was not
782 excluded; however it has minimal impact on soil water content in the vicinity of
783 trees, as shown by periodic manual measurements following the precipitation
784 events (MacKay et al., 2011). McLaren et al., (2008) also suggested that stem flow

785 was negligible at this site. Troughs were removed at the end of exclusion period
786 and rainfall occurred on July 5, effectively ending the rainfall-free period in the
787 exclusion area. Litter SWC was not measured during this time, however manual
788 measurement of SWC were made of the root zone (0-20 cm). Further details of the
789 through-fall exclusion setup are given in MacKay et al. (2011).

790

791 **3.3. Rs Measurements using an Automated Soil CO₂ Chamber System**

792 Rs was continuously measured from June 2008 to December 2010 by
793 automated non-steady state chambers (Drewitt et al., 2002; Jassal et al., 2005). The
794 chambers consisted of a hemispherical dome that opened and closed above a
795 cylindrical body. The chamber cylinders have an internal diameter of
796 approximately 52.5 cm, a height of 13 cm, and a thickness of 1 cm. Each cylinder
797 was mounted on a chamber collar that was installed on fairly level ground and
798 inserted approximately 2 to 4 cm into the soil. The hemispherical dome has a
799 headspace height of approximately 20.5 cm. A foam gasket seals the dome
800 around the cylinder when the chamber closes for each measurement, providing
801 an air-tight seal for proper measurements. The chambers contain a small fan that
802 circulates the air inside, preventing stagnation zones and microclimate formation.
803 To maintain consistent pressure within the chamber during its closing and

804 operation, a 30 cm coiled tube was installed on the top of the chamber lid to
805 allow pressure equalization.

806
807 From June 2008 to May 2009, three chambers were used as reference
808 (control) chambers, while one measured heterotrophic respiration. In order to
809 measure heterotrophic respiration root exclusion was achieved by severing live
810 tree roots in the area surrounding the chamber. In May 2009, two additional
811 chambers were installed, one in the through-fall exclusion area and one in the
812 reference area, while the LFH layer was removed in an existing chamber to
813 measure litterless respiration. In May 2010, two additional chambers were
814 installed, one as a reference and the other measuring heterotrophic respiration in
815 the through-fall exclusion area. See further details of chamber installation in
816 Table 1. Throughout the growing season, vegetation was removed from inside
817 the collars to eliminate any potential photosynthesis effects. In this analysis, we
818 use April 1 through November 30 to represent the growing season (8 months).

819
820 During the winter, Rs data was occasionally lost when snowfall
821 completely filled the collars, and when heavy ice and snow on the dome forced
822 the chamber to remain shut for extended periods of time. On site visits, snow was

823 removed from the top of the dome and the collar rim to ensure a continued tight
824 seal for measurements. The chamber volume was corrected for snow
825 accumulation in the chambers during the winter months, using snow depth
826 measurements conducted at the site using a sonic ranger (CR50, Campbell
827 Scientific Inc.), as well as occasional manual measurements in each collar during
828 site visits. During this process, we assumed that although the porosity of snow
829 will change, its effect on the volume of the chamber and resulting efflux is
830 minimal.

831

832 **3.4. Meteorological Measurements**

833 Soil temperature (2, 5, 10, 20, 50 and 100 cm depth) and soil moisture (5,
834 10, 20, 50, 100 cm depth) were measured continuously alongside the eddy
835 covariance flux and meteorological measurements. Soil temperature and soil
836 moisture were also measured at 5, 10, 20 and 50 cm depths in both reference and
837 through-fall exclusion areas in 2009 and 2010. Manual soil moisture
838 measurements were made in the root zone (top 0-20 cm) at 54 locations in both
839 through-fall exclusion and reference areas at bi-weekly intervals using a manual
840 soil moisture probe (CS620, Campbell Scientific Inc.).

841 Precipitation was measured about 1.5 km northeast of the site by a
842 weighed accumulation rain gauge, (T200B, Geonor Inc.). Additional tipping
843 bucket rain gauges, one installed alongside the accumulation gauge (TE525,
844 Texas Instruments) and on the top of the eddy covariance tower (CS700;
845 Campbell Scientific Inc.), were used to cross-check and gap-fill the precipitation
846 data.

847

848 **3.5. Soil CO₂ Efflux Data Processing**

849 Rs data were quality-controlled using a MATLAB (The MathWorks Inc.)
850 program that estimated the slope of time versus high-frequency (1 Hz) CO₂ efflux
851 for each half-hourly measurement interval. Data spikes within the continuous
852 half-hourly fluxes were detected and removed by applying season-specific
853 maximum and minimum thresholds to the data. Gaps also resulted from data
854 loss during chamber malfunctions, calibrations, and winter snow and ice
855 problems. On a few occasions, compressed air ran out earlier than expected due
856 to air leaks, causing data gaps. Over the entire year, gaps represented
857 approximately 19% of half-hourly data in each chamber, with the highest
858 occurrence during the winter. However, we were able to capture much (73%) of
859 the Rs data in winter (January 1-March 31). Gaps extending less than four

860 consecutive half hours were filled using linear interpolation. Longer gaps were
861 filled using modeled Rs values as described in the following section.

862

863 3.6. Soil CO₂ Efflux Model

864 To investigate the impact of soil temperature (Ts) and soil water content
865 on Rs, two separate empirical models were fit to the data. Rs was first modeled
866 as a function of Ts only, for which the Q₁₀ model (Black et al., 1996; van't Hoff,
867 1884) was used:

$$868 \quad R_s = a * b^{((T_s - 10) / 10)} \quad (1)$$

869 Where R_s is the soil CO₂ efflux (μmol CO₂ m⁻² s⁻¹) and Ts is the soil temperature at
870 5 cm depth (°C), both measured half hourly. Fitted parameter “a” is Rs at 10 °C
871 (μmol CO₂ m⁻² s⁻¹). The parameter “b” (Q₁₀ coefficient b) is the relative increase in
872 the respiration rate for a 10 °C increase in temperature.

873

874 Soil water control was included in the model by multiplying equation 1
875 by a logistic function, following Richardson et al. (2007). Thus, Rs was modeled
876 as a function of both Ts and soil water content as:

877

$$878 \quad R_s = a * b^{((T_s - 10) / 10)} * \frac{1}{1 + \exp(c - d * SWC)} \quad (2)$$

879 Where R_s , T_s , a and b are described above, SWC is the soil water content within
880 the 0-20 cm root zone ($\text{m}^3 \text{m}^{-3}$), and fitted parameters “ c ” and “ d ” control the
881 shape of the logistic SWC function, which scales between 0 and 1.

882

883 We conducted our modeling analysis on seasonal basis for all chambers,
884 including R_s from reference, exclusion, heterotrophic and litterless chambers for
885 2008, 2009 and 2010. The seasons analyzed included winter/spring (1 January - 30
886 June), summer (1 July -30 September) and autumn (1 October-31 December).
887 Winter and spring season were combined together so that there is enough data
888 points to allow spread in R_s values to fit the model. Error estimates were
889 calculated for the modeled data using a Monte Carlo simulation where at a
890 minimum of 100 runs were performed for each year of data. Error outputs were
891 small due to the large data set, few data gaps and a well-defined area (footprint)
892 for each soil CO_2 efflux measurement. Correlation co-efficient were also
893 calculated among chambers to capture spatial heterogeneity. On average the
894 spatial variability among chambers which measured the same R_s components
895 was 20%.

896

897 **Chapter 4: Results**

898 **4.1. Climate**

899 The daily mean air temperature (T_a) ranged from -13.3, -16.3 and -19 °C in
900 winter to 27.4, 25.3 and 23.8 °C in summer in 2008, 2009 and 2010, respectively.
901 The annual mean values for T_a were 8.8, 7.7 and 7.9 °C (2008, 2009 and 2010
902 respectively), which were similar to the regional 30-year mean value of 7.8 °C. In
903 March, T_a rose above 0 °C and continued to increase until mid August. From this
904 point it gradually declined throughout the rest of the year, falling below 0 °C in
905 mid December (Figure 1a). Soil temperature at 5 cm depth (T_s) closely followed
906 the seasonal dynamics of T_a , however, it remained consistently near 0 °C in the
907 winter (Figure 1b). The minimum T_s values of -2.2, -1.7 and -1.2 °C were observed
908 in January 2008, February 2009 and February 2010, respectively. The maximum T_s
909 was observed in July 2008, August 2009 and August 2010 with values reaching
910 21.6, 22.0 and 21.9 °C, respectively.

911
912 Total annual precipitation at the site was 1140, 995 and 890 mm (2008, 2009
913 and 2010 respectively), which was comparable to the 30-year regional mean value
914 of 1010 mm. The area received approximately 500, 400 and 450 mm (2008, 2009
915 and 2010 respectively) of precipitation during the growing season (April through
916 November), with a notable dry period from August 29 to September 25 in 2009,

917 where only 13 mm of precipitation was observed (Figure 1c). Maximum snow
918 depth on the forest floor was about 20 cm in late February 2009 and about 19 cm
919 in late January/early February, 2010. Snow depth declined at a rate of
920 approximately 0.5 cm per day until no snow was present in early April (Figure
921 5d).

922
923 SWC in the root zone (0-20 cm) peaked in late winter/early spring with
924 maximum values of 0.36, 0.25 and 0.22 m^3m^{-3} , in April 2008, February 2009 and
925 March 2010, respectively. Generally, after peaking, SWC gradually decreased
926 over the remainder of the growing season (Figure 1d). Minimum SWC values in
927 the reference area were 0.05, 0.06 and 0.06 m^3m^{-3} during September in 2008, 2009
928 and 2010, respectively.

929

930 **4.2 Seasonal and Inter-annual Trends in Rs**

931 The seasonal trend of daily mean Rs for each chamber is shown in Figure
932 2. Distinct highs and lows were observed in Rs throughout the growing season
933 that closely followed the air temperature (Figure 2 and 1a). A maximum daily
934 mean Rs of 8.3, 9.2 and 11.0 $\text{g C m}^{-2} \text{ day}^{-1}$ was recorded in August 2008, August
935 2009 and July 2010, while a minimum daily mean of about 0.7, 0.1 and 0.2 g C m^{-2}

936 day⁻¹ was observed in December 2008 and January 2009 and 2010. Following a
937 rapid rise in temperature in mid June in 2009, Rs increased from approximately
938 3.0 g C m⁻² day⁻¹ to about 7.0 g C m⁻² day⁻¹ in 16 days, while in 2010 Rs increased
939 from 3.0 g C m⁻² day⁻¹ in mid-March to about 9.0 g C m⁻² day⁻¹ in early June in 17
940 days.

941
942 We observed a sudden increase in Rs during and immediately after
943 precipitation events (Figure 4). For example, on June 28 in 2009 maximum Rs
944 increased from about 6.5 to about 7.5 g C m⁻² day⁻¹ immediately following a 22
945 mm precipitation event (Figure 4), where Rs declined to previous levels within 6
946 hours after the rain event.

947
948 Figure 5 shows half-hourly winter Rs values for two selected periods:
949 March 14-17, 2009 and January 12-15, 2010. These periods were chosen as good
950 quality continuous winter Rs data was available. In 2009, Rs ranged from 0.1 to
951 1.6 μmol m⁻² s⁻¹ while in 2010, there was an increase in variability among
952 individual chambers where Rs ranged from 0.2 to 1.7 μmol m⁻² s⁻¹ with low Rs
953 values measured in the litterless and heterotrophic chambers (Figure 5a, b).
954 Overall, half-hourly Rs trends in all other chambers in 2010 were similar to

955 values observed in 2009, except reference chamber 1 where Rs was generally
956 higher.

957
958 Seasonal dynamics of daily mean winter Rs is shown in Figure 6, along
959 with seasonal dynamics of Ts, SWC and snow depth. Daily Rs values in the
960 winter ranged from 0.1 to 1.7 g C m⁻² day⁻¹ (Figure 6a). In 2009, Rs decreased in
961 January, reaching a minimum in late January and early February, likely due to
962 colder Ts resulting from minimal snow depth during that period. Generally, high
963 daily Rs values coincided with high SWC. For example, in mid-February, 2009
964 SWC increased to 0.2 m³ m⁻³ while Rs values ranged from 0.5 to 1.2 g C m⁻² day⁻¹
965 (Figure 6a, c). In 2010, snow depth was generally high from January-February (7-
966 19 cm) when Rs values were about 1.0 g C m⁻² day⁻¹. In early/mid-March daily Rs
967 started to increase regardless of snow status on the ground.

968
969 Overall, maximum carbon loss occurred in summer months in 2008, 2009
970 and 2010 (i.e. 591, 535 and 463 g C m⁻² season⁻¹, respectively) (Table 2), while
971 annual carbon emissions for 2008, 2009 and 2010 were 1355, 1243 and 1196 g C m⁻²
972 year⁻¹, respectively. Winter Rs contributed 150, 160 and 150 (approximately
973 13%) to the annual Rs in 2008, 2009 and 2010, respectively.

974

975 **4.3 Impact of Through-fall Exclusion on Rs**

976 Through-fall was excluded from April 1, 2009 to July 3, 2009, during which
977 270 mm of precipitation fell. Approximately 90% of the total through-fall
978 exclusion area was covered and stem flow was considered negligible. As a result,
979 annual precipitation in the through-fall exclusion plot was approximately 625
980 mm in 2009. Over the through-fall exclusion period, precipitation events caused
981 variations in SWC in the reference area that were absent in the through-fall
982 exclusion area (Figure 1d). SWC in the reference area decreased from 0.15 to 0.08
983 m^3m^{-3} over the through-fall exclusion period, while SWC in the exclusion area
984 reached a minimum of 0.053 m^3m^{-3} on the last day of exclusion (Figure 1d). T_s was
985 similar in both the reference and exclusion areas, except during the through-fall
986 exclusion experiment, when it was approximately 1°C lower than the reference
987 area, and during May-July in 2010, when the exclusion area had slightly higher
988 T_s .

989

990 SWC was slightly higher (0.2 m^3m^{-3}) in the reference area as compared to
991 the exclusion area (0.17 m^3m^{-3}) in the early spring of 2009, before the start of
992 through-fall exclusion. At the onset of the growing season in early April 2009,

993 SWC declined in both areas, however, the decline in the exclusion area was more
994 rapid than in the reference area. The SWC in the exclusion area reached a
995 minimum value of $0.053 \text{ m}^3 \text{ m}^{-3}$ in early July 2009, at the time of the removal of
996 exclusion troughs. During the post-through-fall exclusion period, continuous
997 SWC measurements again indicated slightly higher values in the reference area
998 as compared to the through-fall exclusion area. The difference in SWC in the
999 reference and through-fall exclusion areas during the pre- and post-drought
1000 periods as indicated in the continuous measurements may be due spatial
1001 difference in SWC. However, bi-weekly manual SWC measurements conducted
1002 at 54 locations across each of the exclusion and reference areas showed similar
1003 SWC values in both areas during the post-through-fall exclusion periods (see
1004 Figure 1d). Similar trends in SWC were also observed in 2010.

1005
1006 The through-fall exclusion coincided with a large decrease in R_s in both
1007 exclusion chambers (Figure 3). Daily R_s in the exclusion area on the last day of
1008 the experiment was $2.2 \text{ g C m}^{-2} \text{ day}^{-1}$, as compared to $7.0 \text{ g C m}^{-2} \text{ day}^{-1}$ in the
1009 reference area; a 68 % decrease, suggesting a strong soil moisture control on R_s at
1010 our site under dry conditions (Figure 3). Rainfall occurred on July 5, 2009, two
1011 days after the removal of troughs, causing a rapid increase in the exclusion area

1012 Rs to approximately $8.0 \text{ g C m}^{-2} \text{ day}^{-1}$, producing similar values to those
1013 measured in the reference area (Figure 3).

1014 Over the through-fall exclusion period, there was a 36% reduction in
1015 cumulative Rs in the exclusion area as compared to the reference area (i.e. 205 g C
1016 m^{-2} vs. 320 g C m^{-2} , respectively) (see Figure 7). The largest decline in Rs was
1017 observed during the last 20 days of the exclusion period, when the soil was the
1018 driest. Annual total Rs value in the exclusion area in 2009 was $1010 \text{ g C m}^{-2} \text{ year}^{-1}$
1019 (Table 2).

1020

1021 **4.4 Environmental Controls on Seasonal Dynamics of Rs**

1022 Overall, trends in Rs and Ts were highly correlated during all three study
1023 years. Our analyses indicated that variation in Ts best explained temporal
1024 variability in Rs, with mean coefficients of determination, R^2 values of 0.82 and
1025 0.88 for all chambers using the Ts-only and Ts-SWC model, respectively. Table 3
1026 shows the performance measures for the Ts-only and Ts-SWC models for
1027 individual chambers for each season. In general, the Ts-SWC model simulated
1028 Rs values more accurately than the Ts-only model, especially during the summer
1029 when R^2 values for Ts-SWC model ranged from 0.68 to 0.92 as compared to 0.38
1030 to 0.90 for the Ts-only model. In the winter and spring, the Ts-SWC model always

1031 produced a better fit to observed R_s , with R^2 values ranging from 0.85 to 0.93,
1032 while the T_s -only model yielded R^2 values ranging from 0.38 to 0.91.

1033 The heterotrophic and litterless R_s values were also best represented by
1034 the T_s -SWC model with R^2 values ranging from 0.42 to 0.67 and 0.40 to 0.50 for
1035 the heterotrophic and litterless chambers, respectively (Table 3).

1036
1037 Figure 8 displays the Q_{10} relationship of soil temperature and R_s for both
1038 the non-exclusion and exclusion periods. The Q_{10} value for the non-exclusion
1039 period is 2.4. However, the Q_{10} values for the chambers within the exclusion area
1040 produced much smaller values during the water limiting period (1.5). An
1041 analysis conducted using the residuals of the R_s - T_s relationship (δ_{R_s}) (Figure 9)
1042 indicated near zero values when SWC was greater than $0.12 \text{ m}^3 \text{ m}^{-3}$. δ_{R_s} values
1043 were above zero when SWC was between 0.07 and $0.12 \text{ m}^3 \text{ m}^{-3}$ (Figure 9) and δ_{R_s}
1044 values became increasingly negative when SWC declined below $0.07 \text{ m}^3 \text{ m}^{-3}$,
1045 suggesting strong soil water control on R_s in our forest during dry periods. This
1046 phenomenon was further corroborated by the difference in T_s -only model
1047 performance during the non through-fall exclusion ($R^2 = 0.82$ to 0.85), and the
1048 through-fall exclusion ($R^2 = 0.73$ to 0.75) periods. When both T_s and SWC were
1049 considered in the model, R^2 values increased, particularly for the exclusion

1050 period, (i.e. R^2 value increased from 0.73 to 0.89.) Model improvement for the
1051 non through-fall exclusion period was much less where R^2 increased from 0.87 to
1052 0.89.

1053

1054 Figure 10 displays the Q_{10} value (fitted parameter 'b') for individual
1055 chambers for each season from 2008 to 2010 using the Ts-SWC model. The Q_{10}
1056 values in the winter/spring ranged from 1.15 to 5.01, while they ranged from 2.0
1057 to 6.3 in the autumn (Table 4). The maximum value of Q_{10s} in the summer reached
1058 up to 5.0 (Figure 10). Overall, the reference chambers yielded the largest Q_{10}
1059 values, followed by the through-fall exclusion, heterotrophic and litterless
1060 chambers.

1061

1062 In general, base respiration at 10 °C, R_{s10} (model parameter 'a') values were
1063 larger when the Ts-SWC model was used (Figure 11). During the winter/spring
1064 season, R_{s10} values ranged from 2.60 to 4.09 ($\mu\text{mol CO}_2 \text{ m}^{-2} \text{ s}^{-1}$) which is slightly
1065 lower than the autumn values that ranged from 2.23 to 5.21 $\mu\text{mol CO}_2 \text{ m}^{-2} \text{ s}^{-1}$
1066 (with a couple of outliers not included in this range). During the summer,
1067 however, the R_{s10} values were much smaller and ranged from 2.7 to 3.49 μmol
1068 $\text{CO}_2 \text{ m}^{-2} \text{ s}^{-1}$ (Figure 10 and Table 4).

1069
1070 Both Ts-only and Ts-SWC models were used to evaluate the SWC and Ts
1071 controls on Rs during the through-fall exclusion period. The Q_{10} values in the
1072 reference area ranged from 3.6 to 3.7 using Ts-only model, while they ranged
1073 from 2.5 to 2.6 for the Ts-SWC model ($R^2 = 0.87$ to 0.88). Similarly, the Q_{10} values
1074 in the exclusion area during the non-exclusion period ranged from 2.5 to 3.1, with
1075 R_{s10} values ranging from 2.6 to 3.0 $\mu\text{mol CO}_2 \text{ m}^{-2} \text{ s}^{-1}$ ($R^2 = 0.85$ to 0.88). A separate
1076 curve was fitted to the Rs-Ts relationship for the exclusion period (see Figure 8,
1077 dark grey circles and solid line). The Q_{10} values over the through-fall exclusion
1078 period in the exclusion area were much lower and ranged from 1.5 to 2.0, with
1079 R_{s10} values ranging from 1.5 to 2.0 ($\mu\text{mol CO}_2 \text{ m}^{-2} \text{ s}^{-1}$).

1080

1081 **Chapter 5: Discussion**

1082 **5.1 Seasonal and Annual Rs**

1083 Annual Rs values have been investigated by many researchers; however,
1084 there is much variation among their methodologies (e.g., equipment type,
1085 measurement frequency, predictive models and parameters used in gap filling)
1086 and ecosystem characteristics (soils, vegetation types), from which these annual
1087 values are achieved. In 1992, Raich and Schlesinger reported that annual

1088 estimates of R_s ranged from 250 to 1255 g C m⁻² year⁻¹ for all types of forests.
1089 Other pine forest studies have reported annual R_s ranging from 598 to 1330 g C
1090 m⁻² year⁻¹ (Hui and Luo, 2004; Irvine et al., 2008; Law et a., 1999; Palmroth et al.,
1091 2005; Zha et al., 2007). Our R_s values for 2008, 2009 and 2010 are near the higher
1092 end of this range, with annual R_s of 1100, 1240 and 1150 g C m⁻² year⁻¹. These
1093 values are comparable with a pine plantation forest in the Sierra Nevada, USA,
1094 which reported an annual R_s estimate of 1184 g C m⁻² year⁻¹ (Tang et al., 2005).

1095
1096 Our annual R_s estimates using automatic chambers are higher than an
1097 earlier manual chamber study conducted in 2006 at our site by Khomik et al.
1098 (2010), who reported annual R_s of 671±33 g C m⁻² year⁻¹. As mentioned earlier,
1099 Khomik et al. (2010) used a portable Li-6400 (Li-COR Inc.) soil chamber system at
1100 bi-weekly to monthly intervals, while our study used an automated chamber
1101 system, which was able to capture continuous (24-hour) fluxes throughout the
1102 year. A study conducted by Savage and Davidson (2003), reported that on daily
1103 basis manual (portable) chambers underestimate R_s by 2 to 30% as compared to
1104 the automated chambers. Our results further supported the finding of Savage
1105 and Davidson (2003), causing an underestimation of annual R_s values (Figure
1106 12a). A linear regression relationship fitted to manual R_s data from Khomik et

1107 al., and our continuous Rs data (Figure 12b) indicated a 29% decrease in Rs
1108 values from manual chambers (R^2 value of 0.56). Because Li-6400 Rs
1109 measurements were not conducted continuously over the year, therefore they
1110 may have missed large fluctuations in Rs due to variable weather patterns and
1111 events. However, in contrast fine temporal resolution, continuous chambers
1112 captured much less spatial variability as compared to manual Rs measurements.
1113 Khomik et al. (2010) conducted manual Li-6400 measurements over a 100 m
1114 transect, while our automatic chambers were located in two 20 m x 20 m areas for
1115 the duration of the study. A comparative study using manual measurements by
1116 the Li-6400 in the vicinity of the automatic chambers showed that both types
1117 showed similar half hourly results (Figure 13). Discrepancies in seasonal and
1118 annual Rs may arise due to different temporal and spatial scales of the two
1119 measurement methodologies. For example, periods of augmented Rs that
1120 immediately follow precipitation events would not be measured by the portable
1121 chamber system, and thus, would not be estimated by models derived from this
1122 data.

1123

1124 Although winter Rs values are generally low in cold regions (Khomik et
1125 al., 2006), they may contribute between 10 to 50% of total annual soil respiration

1126 (Schindlbacher et al., 2007). Most studies in the literature do not include
1127 measurements taken during the winter (Elberling, 2007). Thus, there is a need for
1128 continuously measured winter Rs data, because an over- or underestimation of
1129 the ecosystem's carbon sequestration potential could result if it is ignored
1130 (Schindlbacher et al., 2007). Because of relatively mild winter conditions of our
1131 site, we were able to measure much of the winter Rs at our forest. Winter
1132 (January 1 to March 31) Rs contributed 150, 160 and 150 g C m⁻² (~13%) of annual
1133 Rs in 2008, 2009 and 2010, which is lower than winter Rs reported by other
1134 studies (Elberling, 2007; Lee et al., 2010).

1135

1136 **5.2 Through-fall Exclusion Impacts on Rs**

1137 IPCC (2007) predictions of future climate change suggest an increase in the
1138 frequency and intensity of severe drought events in various regions, including
1139 eastern North America that may alter the soil carbon dynamic in forests growing
1140 in these regions, highlighting the need to evaluate and quantify the impact of
1141 severe droughts on Rs in forests. During the drought the lack of soil moisture
1142 inhibits soil CO₂ production because microbes do not decompose soil organic
1143 matter within the upper soil layers (Borken et al., 2006; Gaumont-Guay et al.,
1144 2006a; Palmroth et al., 2005; Reichstein et al., 2002; Risk et al., 2008). The through-

1145 fall exclusion experiment conducted at our temperate pine forest site, induced
1146 water limiting conditions and caused a 36% decrease in R_s during the exclusion
1147 period. This decrease was similar to results of past studies conducted in
1148 temperate forests. For example, a temperate forest in Massachusetts, USA saw a
1149 10-30% decline in R_s during a drought, primarily due to reduction in
1150 heterotrophic respiration (Borken et al., 2006). It cannot be determined whether a
1151 decrease in heterotrophic respiration was the cause of the R_s reduction at the
1152 Turkey Point site during the through-fall exclusion in 2009, however further
1153 studies at the site can investigate this possibility by placing a chamber in the
1154 exclusion period above a trenched area (excluding all roots). In a cool temperate
1155 forest in central Korea, there was a significant suppression of R_s during both 2005
1156 and 2006 early and late summer droughts (Lee et al., 2010). Similarly, a temperate
1157 pine forest that experienced water limiting conditions during the summer
1158 months in the Belgian Campine Region, recorded up to a 50% decline in R_s during
1159 these water-limiting periods (Curiel Yuste et al., 2003).

1160

1161 Soil temperature and soil moisture are the two major controls on R_s
1162 (Davidson et al., 1998; Lloyd and Taylor, 1994; Borken et al., 2006; Unger et al.,
1163 2009), which may have confounding effects on R_s (Joffre et al., 2003). We found

1164 that in our forest, the variation in R_s explained by T_s decreased during the
1165 through-fall exclusion period as indicted by our T_s -only model ($R^2 = 0.82$ to 0.85)
1166 during the non-exclusion period compared to ($R^2 = 0.73$ to 0.75) the exclusion
1167 periods (Table 3). The Q_{10} values during the exclusion period averaged to 1.8,
1168 while during the non-exclusion period the Q_{10} values averaged to 2.8 (Table 3).
1169 Without consideration of SWC condition, the larger Q_{10} values would suggest
1170 that there may be a major change in the ecosystem response to T_s . However, SWC
1171 may have a confounding effect on R_s . Our exclusion period Q_{10} value of 1.8 is
1172 very similar to Q_{10} values of 1.4 for volumetric soil moistures of $< 14\%$ reported
1173 by Xu and Qi (2001) in young ponderosa pine plantation forest in western USA.
1174 Our results are consistent with Borken et al. (2006) as well who found that
1175 during the exclusion period R_s was less correlated to T_s , while it was more
1176 correlated to soil water content. Similarly, in their experimental drought study,
1177 Joffre et al. (2003) found that the temperature sensitivity of soil respiration was
1178 strongly affected by soil water status and severe soil moisture limitations caused
1179 low R_s values in drought plots.

1180

1181 After the troughs were removed on July 3, a 12 mm precipitation event
1182 occurred on July 5 that caused an increase in R_s from 2.0 to $4.5 \text{ g C m}^{-2} \text{ day}^{-1}$. This

1183 rain event rewetted the upper soil layer, and we infer that soil microbial
1184 populations increased and rapidly began to decompose carbon compounds
1185 within the litter and upper soil layers (Borken et al., 2006). Many studies in
1186 forests have reported increased R_s after precipitation events. For example, in a
1187 boreal aspen stand, R_s increased rapidly from 3.6 to 9.0 $\mu\text{mol m}^{-2} \text{s}^{-1}$ after a large
1188 rain event in August that ended a dry spell (Gaumont-Guay et al., 2006a). These
1189 results suggest the importance of considering soil water content when modeling
1190 R_s as it can have a confounding effect on R_s - T_s relationship when SWC values are
1191 low.

1192

1193 **5.3 Comparison of R_s to Ecosystem Respiration, R_e**

1194 Over the three years of study, the annual R_s value at our forest site was
1195 approximately 92% of the annual ecosystem respiration (R_e) measured by the
1196 eddy covariance system. Such a large ratio of R_s/R_e is a common occurrence in
1197 the literature, as chamber-based methods have shown as much as a 25%
1198 overestimation of eddy-covariance derived R_e (Gaumont-Guay et al., 2006). Some
1199 studies have even reported overestimation of chamber-based R_e values that
1200 include leaf and wood respiration in addition to R_s (e.g. Griffis et al., 2004,
1201 Khomik et al, 2010; Lavigne et al., 1999 and Law et al., 1999, who have reported

1202 20-37%, 18%, 20-40% and 50% overestimation, respectively). Some of the possible
1203 explanations for this phenomenon may be the differences between spatial
1204 coverages of the automatic chamber systems and eddy covariance flux footprint
1205 (Law et al, 2001; Drewitt et al, 2002). Also, there are difficulties involved in
1206 estimating nighttime R_e with eddy covariance systems during stable atmospheric
1207 conditions, and subsequently, in applying methods to gap-fill the flux data
1208 (Baldocchi, 2008). At such small scales, forest floor heterogeneity may lead to
1209 challenges in up-scaling chamber-based measurements (Xu and Qi, 2001). Even
1210 with these challenges, automatic chamber-based measurements still provide
1211 valuable information about soil CO_2 efflux contributions to ecosystem
1212 respiration. Though manual chamber measurements (e.g. Bolstad et al., 2004;
1213 Khomik et al., 2010) may account for more spatial variability, automated
1214 chambers are important, as they capture R_s at a greater temporal frequency. The
1215 automated chambers are able to reveal rapid responses of R_s to drying and
1216 wetting events and to the passing of weather fronts -- understanding that is
1217 necessary for investigating seasonal changes in model parameters. Improved
1218 understanding of R_s dynamics and availability of continuous data is essential to
1219 develop, improve and validate soil respiration models. In particular, availability

1220 of measured Rs data during extreme weather, such as water limiting events,
1221 would help to better constrain these models.

1222

1223 **Chapter 6:**

1224 **Conclusions**

1225 Rs was continuously measured from June 15, 2008 to December 31, 2010
1226 in a temperate pine plantation forest located in Southern Ontario, Canada using
1227 an automated soil CO₂ chamber system. The total annual Rs values for the
1228 reference area for 2008 through 2010 were 1100±220, 1240±250 and 1150±230 g C
1229 m⁻² year⁻¹. The winter months contributed about 160 g C m⁻², which was
1230 approximately 13% of annual Rs. Heterotrophic respiration contributed about 895
1231 (72%) and 920 (80%) g C m⁻² year⁻¹ of the annual Rs, while soil without a litter
1232 layer contributed 800 (65%) and 655 g C m⁻² year⁻¹ (57%) of the annual total Rs in
1233 2009 and 2010, respectively. Rs was simulated using models that considered soil
1234 temperature only (Q₁₀ model), as well as soil temperature and soil moisture
1235 relationships (Q₁₀ and logistic model). In general, the model that included both
1236 soil temperature and soil water content estimated Rs more accuracy with
1237 seasonal R² values ranging from 0.68 to 0.92 as compared to 0.38 to 0.90 for the
1238 soil temperature only model.

1239

1240 An early growing season through-fall exclusion study conducted to induce
1241 a water limiting period (April 1 to July 3) suggested that although soil
1242 temperature was the dominant control on R_s , R_s became less sensitive to
1243 temperature and increasingly more sensitive to soil water content as the soil
1244 dried due to the through-fall exclusion. The mean Q_{10} value during the exclusion
1245 period was 1.5 and 2.7, while during the non-exclusion period the mean Q_{10} value
1246 was 3.6 and 3.7 for the Ts-only model and Ts-SWC model, respectively. This
1247 study provides information about R_s dynamics during the winter season when
1248 soil CO_2 efflux measurements are difficult make, therefore giving improved
1249 estimates for annual values. It also helps to better understand the impact of early
1250 growing season water limitation on R_s , where as SWC decreases the dependence
1251 on this control increases. This study provides insight into the soil CO_2 efflux
1252 seasonal dynamics in temperate forests in eastern North America.

1253

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1526 **Table 1:** Automated chamber measurement dates and types of measurements from 2008 through 2010.

1527

Chamber Identification	Measuring Dates	Type of Measurement
Reference 1	June 2008 through December 2010	Reference
Reference 2	June 2008 through December 2010	Reference
Reference 3	May 2010 through December 2010	Reference
Exclusion 1	June 2008 through March 2009	Reference
	April 2009 through December 2010	Exclusion
Exclusion 2	May 2009 through December 2010	Exclusion
Exclusion/Heterotrophic	May 2010 through December 2010	Exclusion/Heterotrophic
Litterless	June 2008 through April 2009	Reference
	May 2009 through December 2010	Litterless

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1530 **Table 2:** Seasonal total Rs values in $\text{g C m}^{-2} \text{ season}^{-1}$ for 2008 through 2010. Error estimates represent error within the
 1531 model only.

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	Reference 1	Reference 2	Reference 3	Exclusion 1	Exclusion 2	Exclusion/ Heterotrophic	Heterotrophic	Litterless
Winter 2008	148.22	-	-	107.95	-	-	95.87	131.38
Winter 2009	100.71	123.84	-	63.93	110.57	-	61.49	72.16
Winter 2010	101.54	66.77	119.97	88.65	73.47	83.46	40.01	37.29
Spring 2008	372.76	-	-	312.61	-	-	268.06	326.18
Spring 2009	323.1	338.15	-	161.72	238.12	-	287.6	226.34
Spring 2010	388.61	397.47	521.2	302.68	351.04	251.11	189.38	216.42
Summer 2008	591.04	-	-	509.94	-	-	440.34	506.89
Summer 2009	562.81	539.84	-	467.37	531.32	-	419.77	360.71
Summer 2010	442.37	478.28	468.07	357.24	468.07	361.53	294.71	278.62
Fall 2008	243.81	-	-	192.16	-	-	166.26	215.24
Fall 2009	262.56	235.27	-	201.33	217.64	-	136.02	141.23
Fall 2010	212.84	205.89	188.61	172.89	188.61	143.15	110.8	122.18
Annual Total 2008	1355±3.47	-	-	1122±1.16	-	-	970 ±0.86	799±0.74
Annual Total 2009	1249±1.17	1237±1.52	-	894±1.01	1097±0.89	-	904±1.32	800±0.50
Annual Total 2010	1145±1.42	1148±1.06	1298±1.87	921±1.36	1081±1.01	839±1.74	635±1.02	655±0.94

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Table 3: Average seasonal root mean squared error (RMSE) and average seasonal correlation coefficient (R²) for each chamber using Rs-Ts relationship and Rs-Ts relationship that includes SWC; (-) represents insufficient data for modeling.

WINTER/SPRING	Ts	Ts+SWC	Ts	TS+SWC
	RMSE		R2	
Reference 1	0.64	0.56	0.90	0.92
Reference 2	0.85	0.61	0.83	0.91
Reference 3	1.42	-	0.38	-
Exclusion 1	0.44	0.41	0.83	0.85
Exclusion 2	0.60	0.55	0.91	0.93
Exclusion/Hetero	-	-	-	-
Heterotrophic	0.49	0.58	0.60	0.90
Litterless	0.51	0.47	0.83	0.85
SUMMER	Ts	Ts+SWC	Ts	TS+SWC
	RMSE		R2	
Reference 1	0.82	0.79	0.60	0.68
Reference 2	0.69	0.81	0.59	0.70
Reference 3	1.45	1.00	0.56	0.79
Exclusion 1	0.74	0.84	0.38	0.58
Exclusion 2	0.99	0.92	0.30	0.54
Exclusion/Hetero	0.71	0.63	0.48	0.59
Heterotrophic	0.65	0.84	0.42	0.67
Litterless	0.63	0.61	0.40	0.50
AUTUMN	Ts	Ts+SWC	Ts	TS+SWC
	RMSE		R2	
Reference 1	0.55	0.63	0.75	0.77
Reference 2	0.55	0.53	0.83	0.84
Reference 3	0.68	-	0.77	-
Exclusion 1	0.44	0.41	0.83	0.84
Exclusion 2	0.45	0.44	0.86	0.87
Exclusion/Hetero	0.45	-	0.74	-
Heterotrophic	0.42	0.40	0.73	0.75
Litterless	0.43	0.42	0.60	0.61

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Table 4: (a) Model parameters for each chamber, where parameters a (Q_{10}), b (R_{s10}) c and d are fitted to observed R_s from each chamber using R_s - T_s relationship (parameter a and b only) and R_s - T_s relationship that includes SWC.. (b) Root mean squared error (RMSE), bias error (BE), and correlation coefficient (R^2) for each chamber and each model.

(a)

Model Parameters	Rs-Ts Model		Rs-Ts Model with SWC			
	a	b	a	b	c	d
Reference 1	3.2	2.4	3.6	2.6	1.0	29.0
Reference 2	3.8	2.3	3.7	2.5	1.0	26.0
Exclusion 1	1.4	2.7	2.5	3.0	6.0	115.0
Exclusion 2	1.6	2.5	3.1	2.6	6.0	119.0

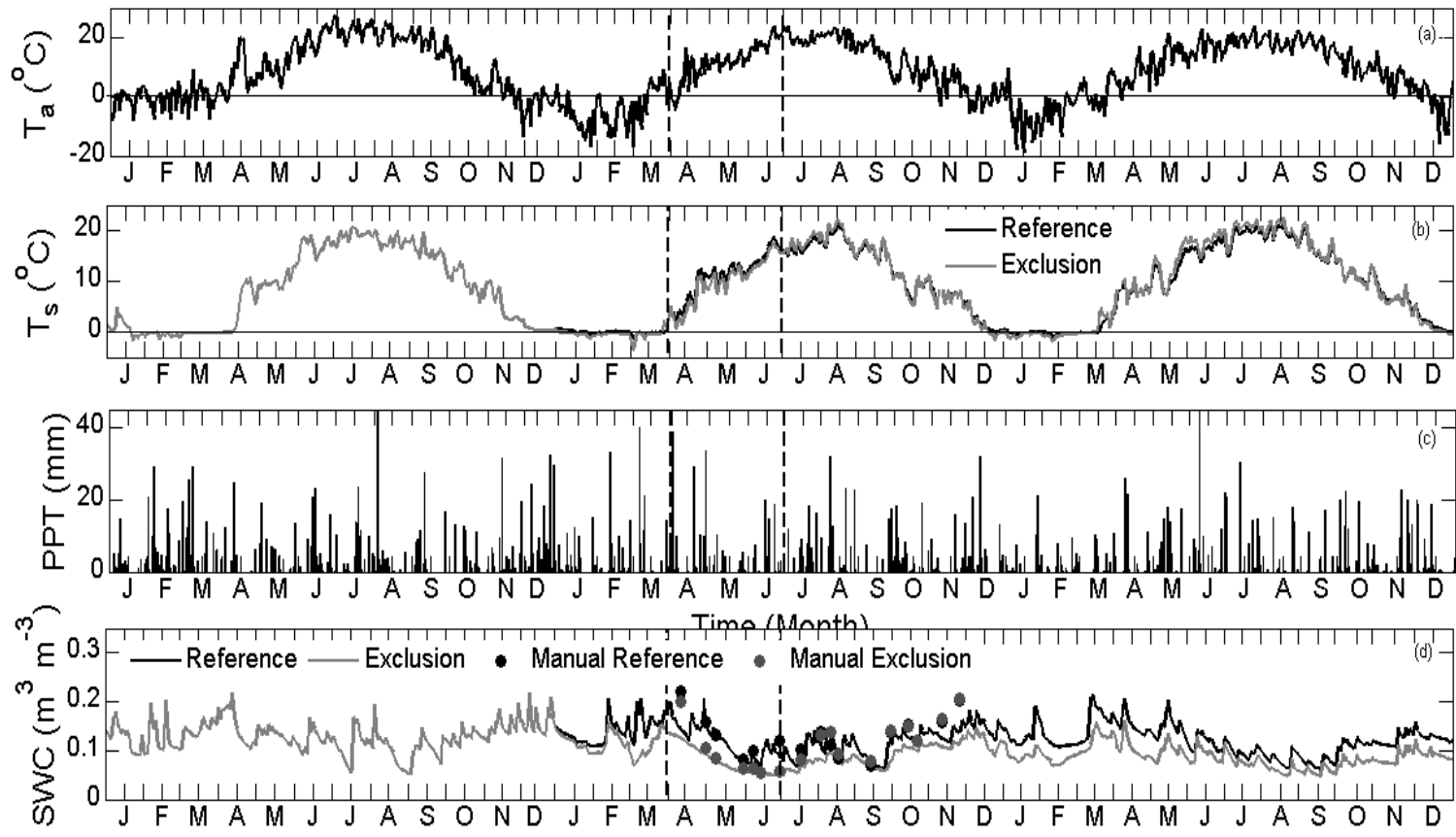
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(b)

Chamber	Rs-Ts model			Rs-Ts model with SWC		
	RMS E	BE	R^2	RMSE	BE	R^2
Reference 1	0.89	0.02	0.85	0.81	0.04	0.88
Reference 2	0.89	0.01	0.82	0.77	0.03	0.87
Exclusion 1	0.99	-0.01	0.73	0.74	0.03	0.85
Exclusion 2	1.03	-0.003	0.75	0.74	0.03	0.88

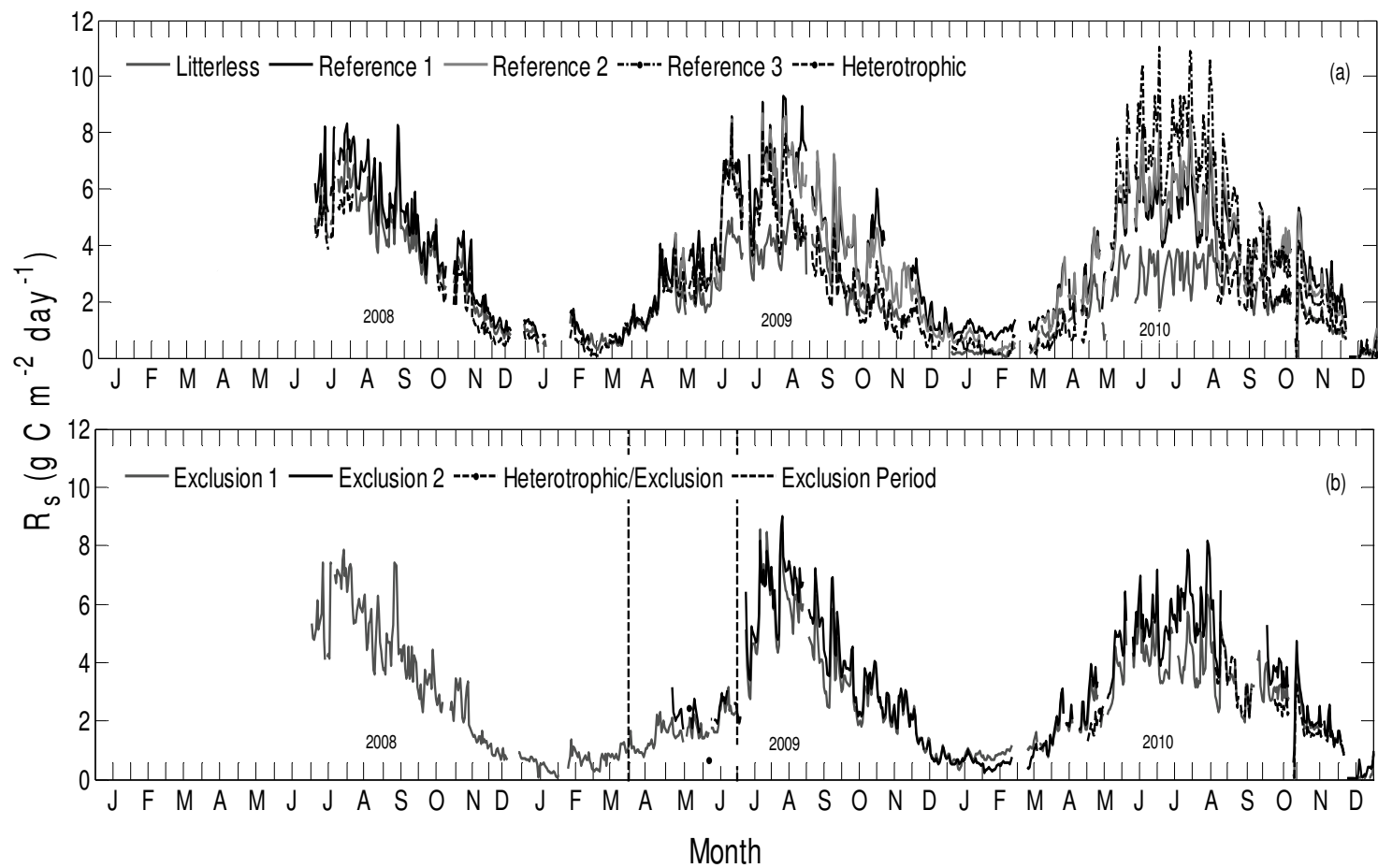
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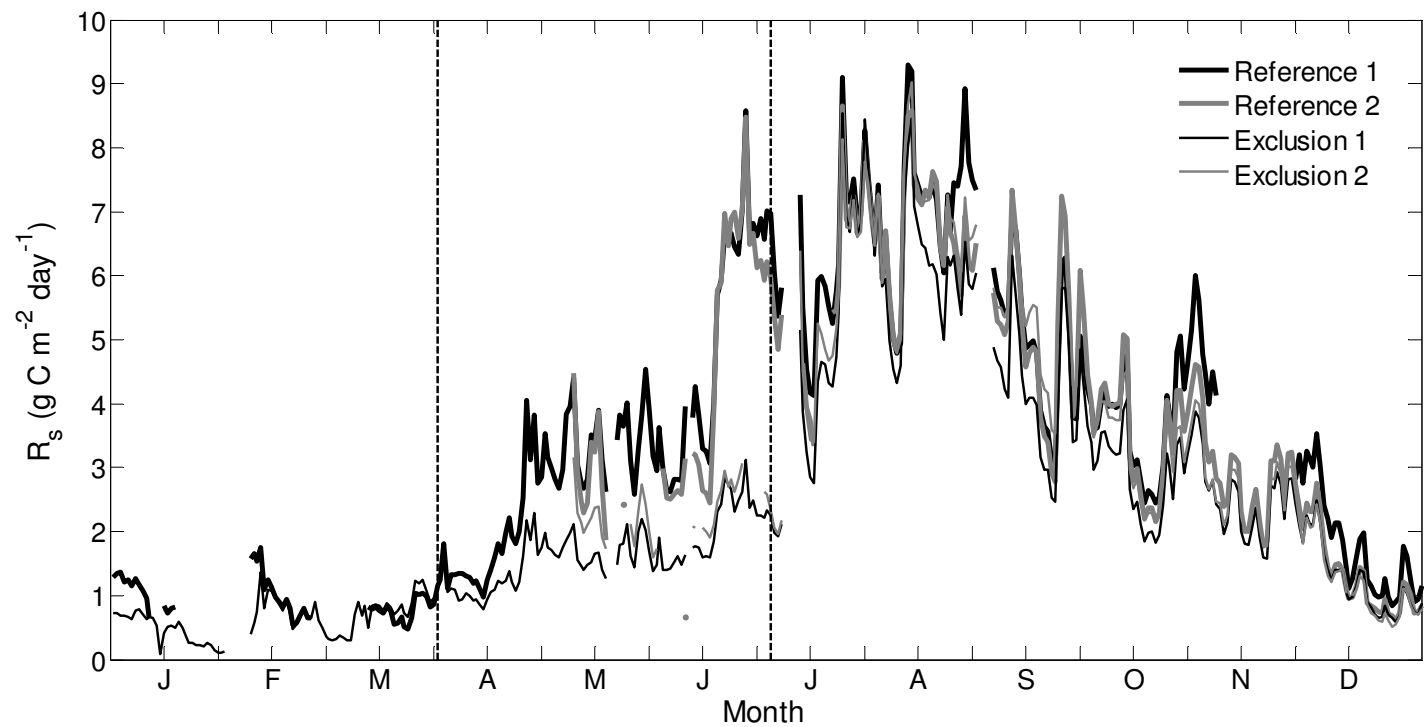
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 1568 **Figure 1:** Daily mean environmental values for 2008, 2009 and 2010. (a) air temperature (T_a), (b) soil temperature
 1569 (T_s) at 5 cm depth for the exclusion and reference areas, (c) daily totals of precipitation (PPT) and (d) soil water
 1570 content (SWC) in 0- 20 cm layer, for both the reference and exclusion areas. Manual measurements are shown using

1571 the dots in black (reference) and grey (exclusion). Vertical dash lines indicate exclusion period from April 1 to July
1572 3, 2009.
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Figure 2: Daily mean R_s for 2008, 2009 and 2010 for all reference, exclusion, heterotrophic and litterless chambers.



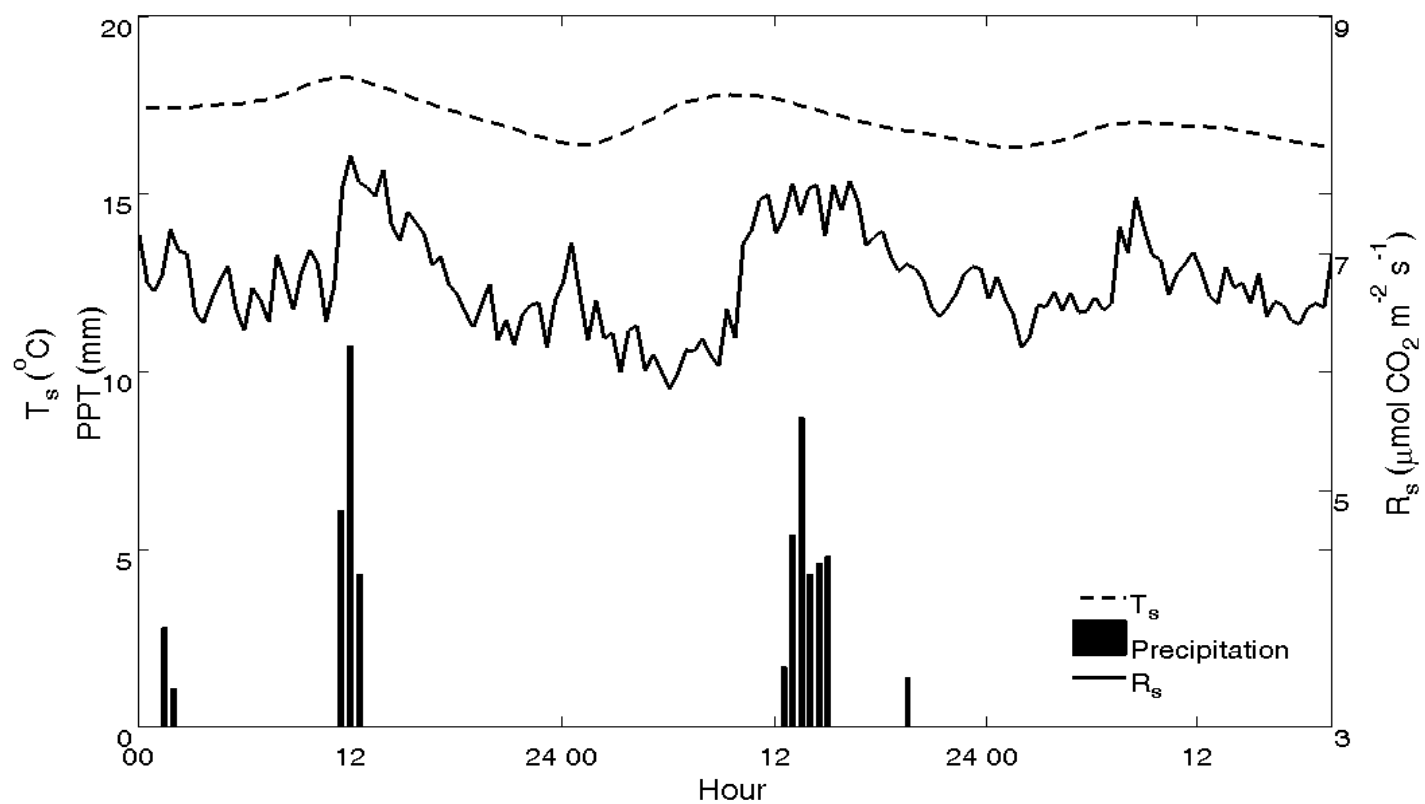
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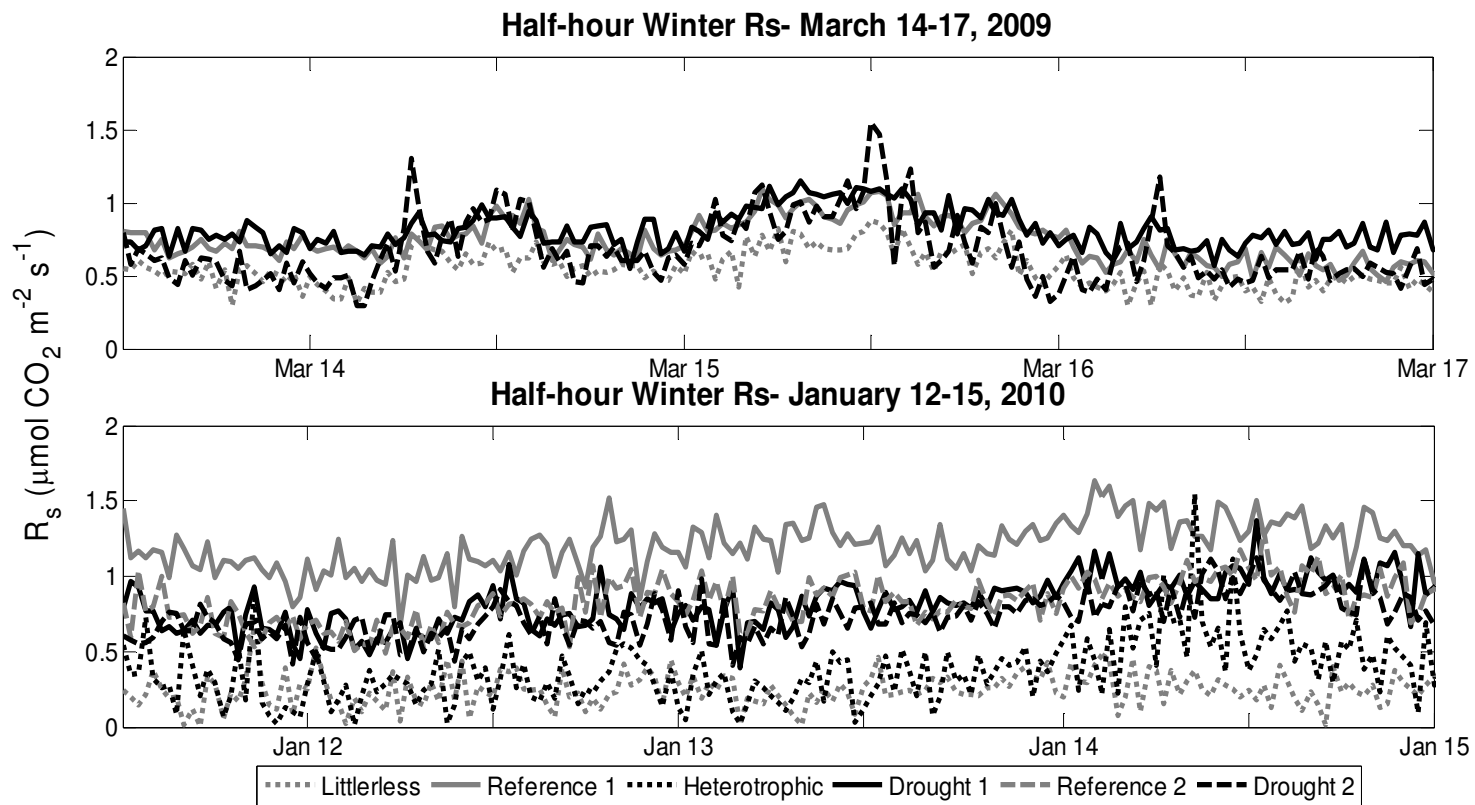
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Figure 3: Comparison of daily mean R_s for reference and exclusion areas. Vertical dash lines indicate exclusion period from April 1 to July 3, 2009.



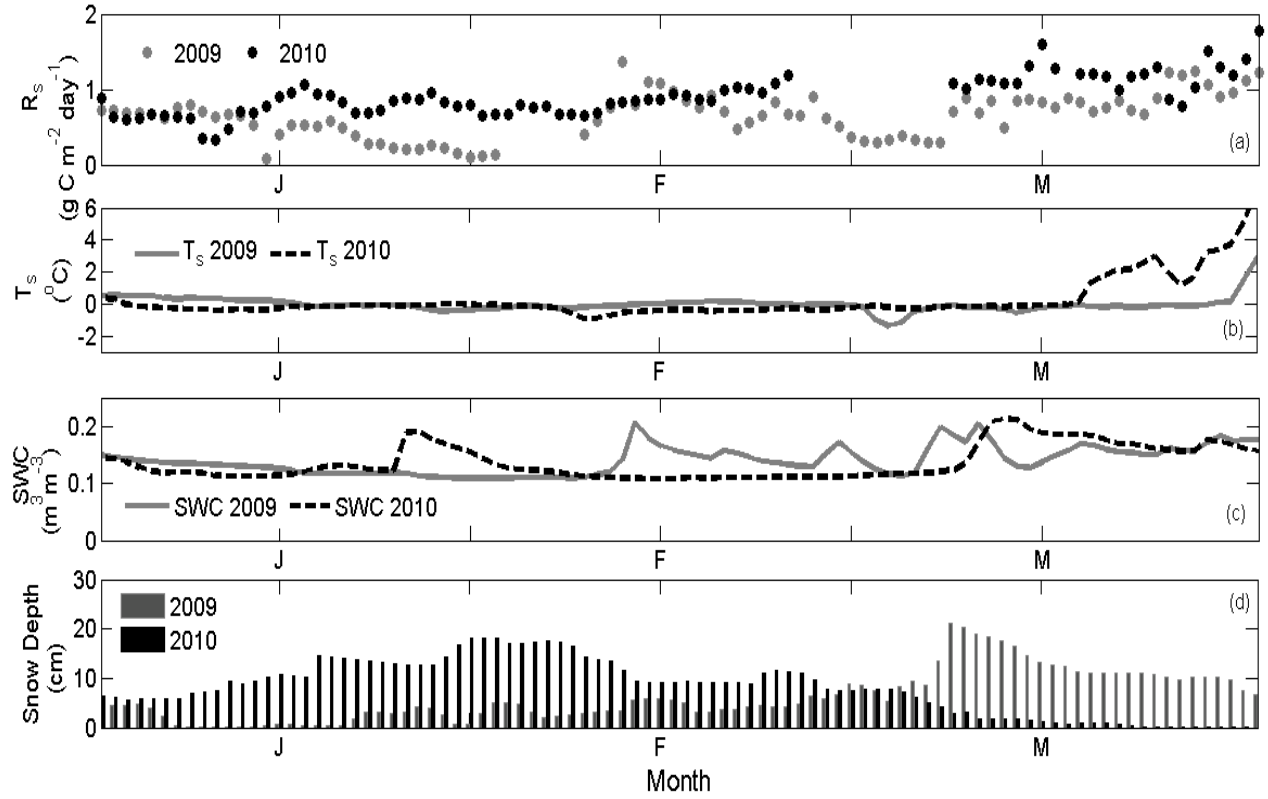
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Figure 4: Half-hourly R_s during precipitation events on June 28 and 29, 2009. Soil temperature (T_s) at 5 cm depth is also shown.

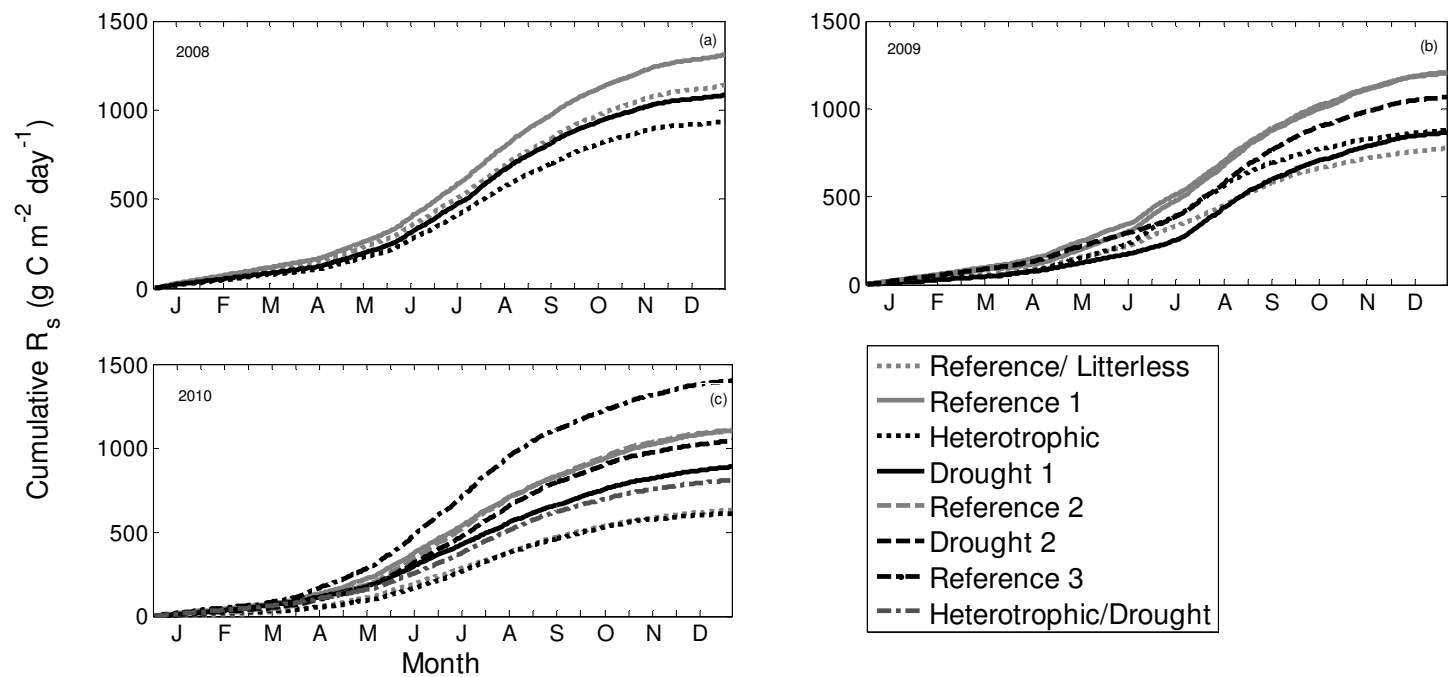


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Figure 5: Continuous winter R_s data for two, three day periods in 2009 and 2010. (a) Continuous half hourly data for March 14 to March 17 2009 and (b) continuous half hourly data for January 12 to January 15, 2010.

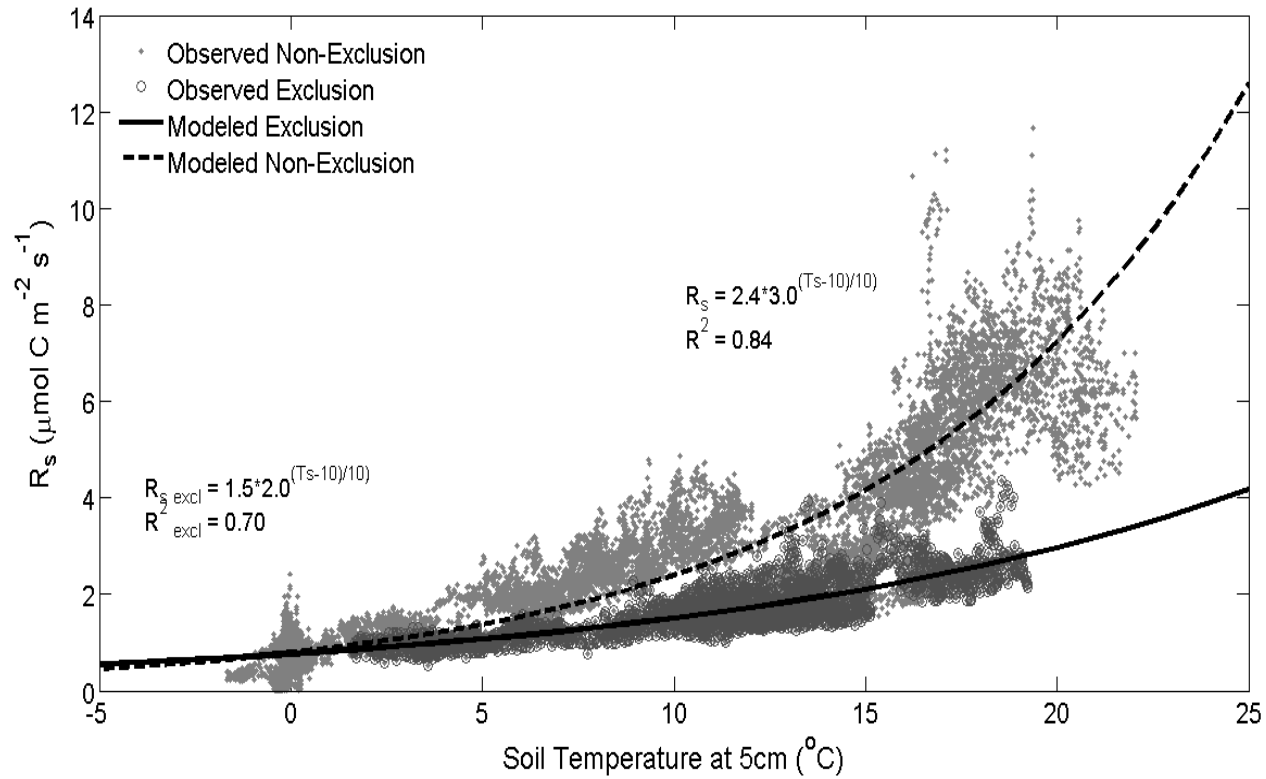


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 1594 **Figure 6:** (a) Daily mean R_s averaged for all chambers for January through March 2009 (green) and 2010 (purple),
 1595 (b) temperature (T_s) at 5 cm depth for January through March 2009 (solid line) and 2010 (dashed line), (c) soil water
 1596 content (SWC) in 0-20cm layer soil for January through March 2009 (solid line) and 2010 (dashed line), and (d) daily
 1597 totals of accumulated snow depth for January through March 2009 (green) and 2010 (purple).



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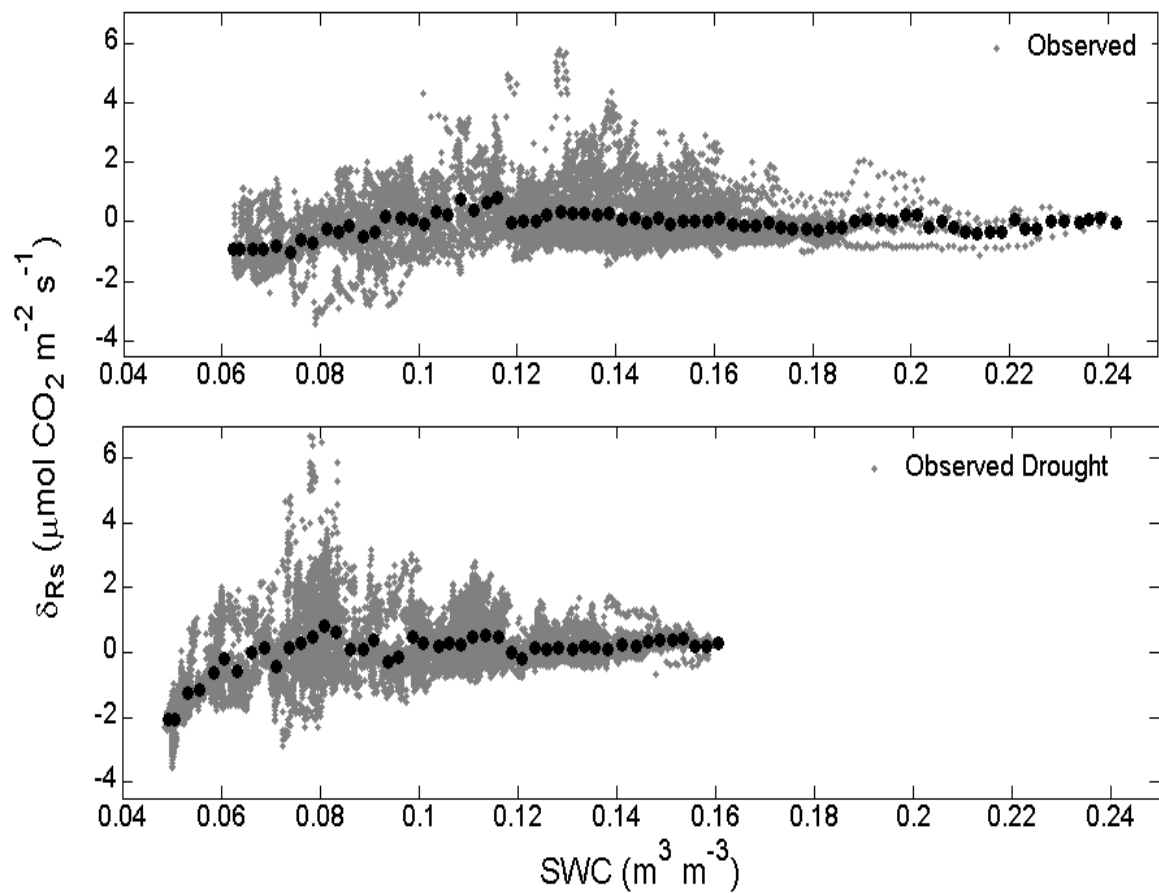
Figure 7: Cumulative R_s for all chambers during 2008, 2009 and 2010.



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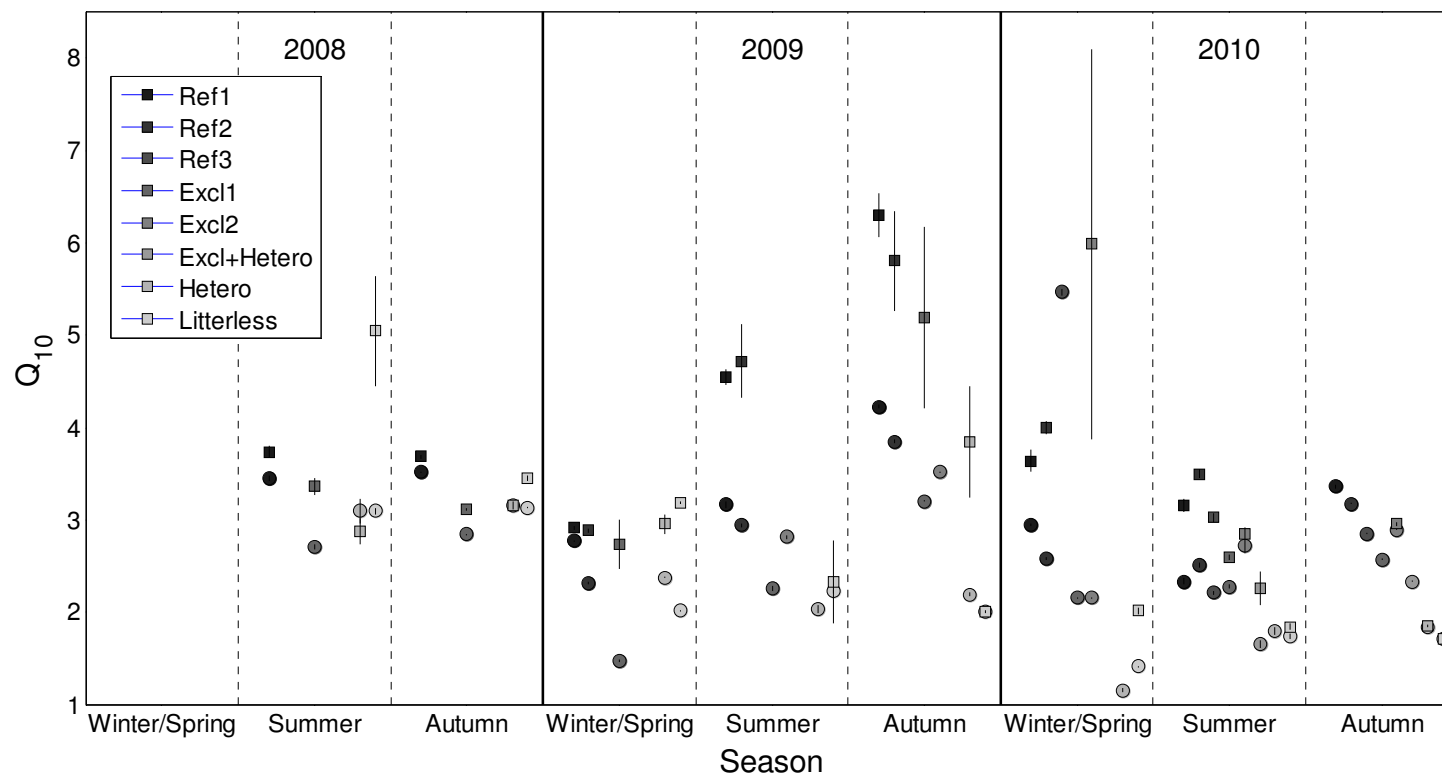
Figure 8: Relationship between half-hourly R_s vs soil temperature (T_s) at 5cm depth and fitted models for the exclusion and non-exclusion periods. The light grey dots illustrate the raw data during the non-exclusion period

1608 while the dashed line represents the Q10 relationship for that time period. The darker grey open dots illustrate the
1609 raw data during the exclusion period while the solid line represents the Q10 relationship for that time period.



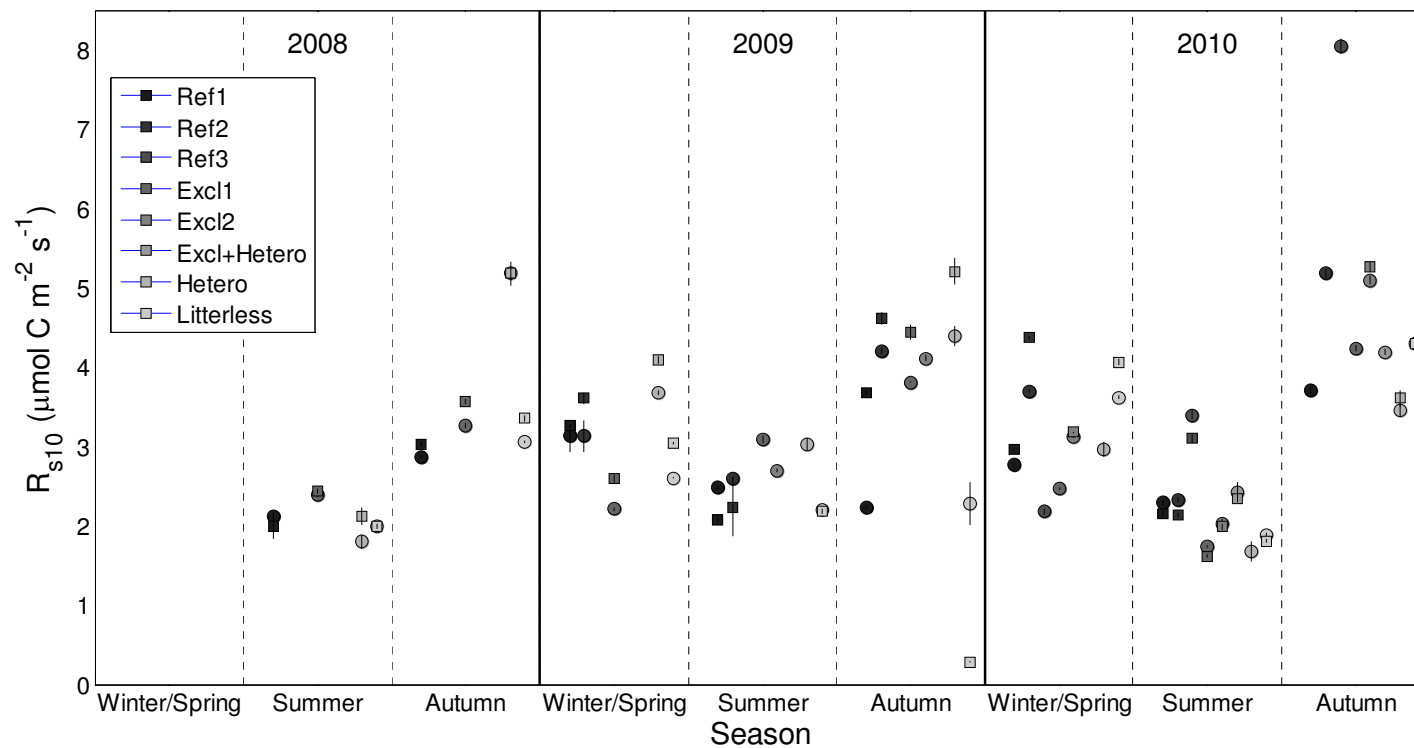
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1611 **Figure 9:** Relationship between half-hourly residuals of Rs and soil water content (SWC) for reference and
 1612 exclusion areas. The dark circles indicate the bin averaged values of this relationship. Values above the zero line
 1613 indicate a model overestimation while values below the zero line indicate a model for a given SWC value.
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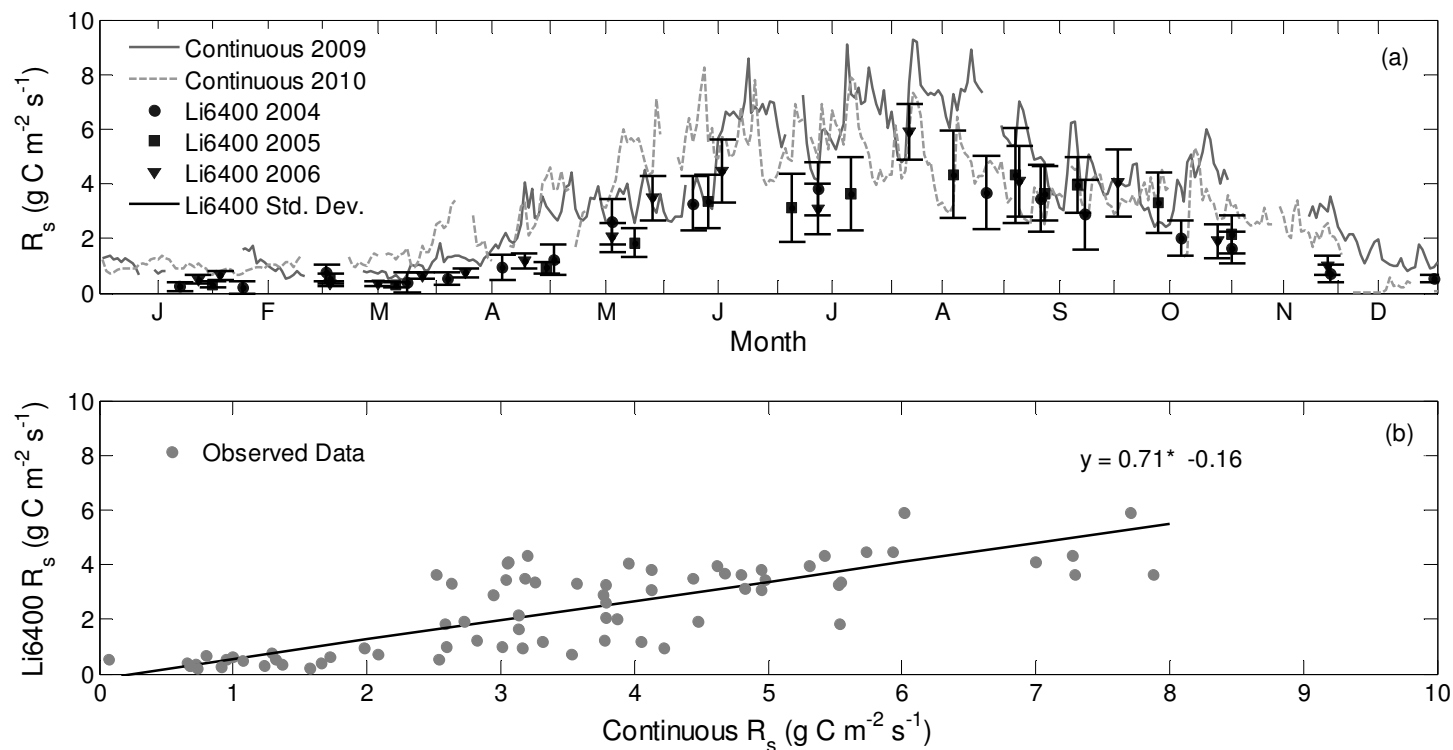
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1617 **Figure 10:** This figure compares the Q_{10} values for both the Ts only model (circles) and Ts+SWC model (squares)
 1618 during each season for 2008, 2009 and 2010. Each chamber is represented by a different shade for inter-annual
 1619 comparisons. The lines over the squares and circles represent the standard deviation of each model parameter.
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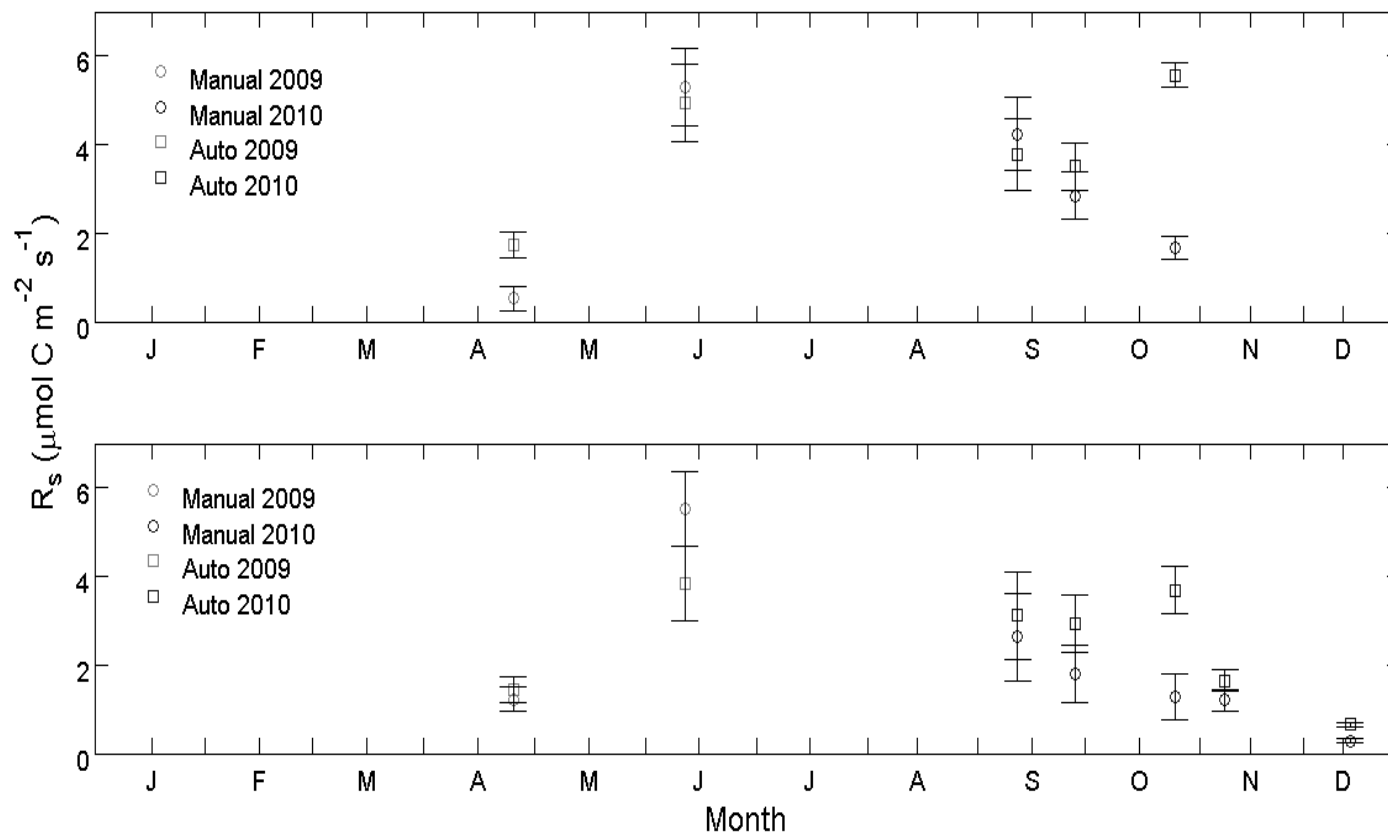
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1623 **Figure 11:** This figure compares the R_{s10} values for both the Ts only model (circles) and Ts+SWC model (squares)
 1624 during each season for 2008, 2009 and 2010. Each chamber is represented by a different colour for inter-annual
 1625 comparisons. The lines over the squares and circles represent the standard deviation of each model parameter.
 1626
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1628 **Figure 12:** (a) Daily averaged continuous R_s from reference area for 2009 (black) and 2010 (grey). Daily averaged
 1629 manual measurements from the Li-6400 which were measured in 2004- 2006 for Khomik et al., 2010. Error bars
 1630

1631 represent standard deviation of each measurement and (b) scatterplot between Li6400 Rs and Continuous Rs where
1632 the lines represent the linear relationship between the two measurement types.



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Figure 13: Comparison of half-hour measurements from both the Li-6400 (circles) and the automated chambers (squares) in 2009 and 2010. (a) represents data from the non-through-fall exclusion area, while (b) represents data from the through-fall exclusion area. The error bars represent standard deviation from each measurement.

1640 **Appendix**

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1642 **McMaster University – Hamilton, Ontario**

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1644 **Hydrometeorology and Climatology Lab Group**

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User Manual for the Automated Soil Chambers

(Updated from the UBC Chamber Manual prepared by Zoran Nestic)

1683 **Overview**

1684 Each chamber is constructed with a PVC cylinder and covered by a
1685 transparent plastic (Polymethyl methacrylate) dome that connects to the
1686 cylinder's aluminum frame. A torsion spring provides force to close the chamber
1687 dome during measurement, while a chamber-mounted, two-way pneumatic
1688 cylinder (model BFT-173-DN, Bimba Manufacturing Co.), opens the dome when
1689 compressed air is pushed through the tubing. The opening and closing of the
1690 chamber dome is controlled by a solenoid valve (model 45A-AA1-DAA-1BA,
1691 Mac Valves Inc.), which controls the supply of compressed air to the pneumatic
1692 cylinder. The main control unit, consisting of a CO₂ sampling system, infrared
1693 gas analyzer (Li-840, LiCOR Inc.) and a data logging computer was housed in an
1694 insulated box. An AC linear pump is used to supply air to the IRGA, and
1695 electronic relays switch the chambers and the pump on and off. Industrial air
1696 cylinders were used to operate these chambers.

1697 The chamber domes are closed for 1-minute intervals, during which, CO₂
1698 concentration is measured within the headspace of the chamber. Measurements
1699 are cycled through the chambers for a total of three cycles per half hour period.
1700 Thus, each half hour consists of three, minute-long CO₂ concentration
1701 measurements per chamber. Concentrations measured during the 15 seconds

1702 following dome closure are discarded to ensure the sampling tubes are free from
1703 air from the previous sampled chamber.

1704

1705 The soil CO₂ efflux, R_s ($\mu\text{mol CO}_2 \text{ m}^{-2} \text{ s}^{-1}$) is calculated as:

1706
$$R_s = \rho_a \frac{V_e}{A} \frac{dS_c}{dt} \quad (3)$$

1707 where ρ_a is air density in the chamber headspace ($\mu\text{mol m}^{-3}$), V_e is the effective
1708 volume of the chamber (m^3), A is the area (m^2) of the soil surface covered by the
1709 chamber, and dS_c/dt is the time rate of change of CO₂ mixing ratio in the chamber
1710 headspace ($\mu\text{mol CO}_2 \text{ mol}^{-1} \text{ dry air s}^{-1}$). One half-hourly value was produced by
1711 the average of 3 measurements at each collar for computation and analysis
1712 purposes.

1713 The mean V_e value was calculated using the following equations by
1714 injecting CO₂ through the top of the chamber domes for one minute and
1715 recording the CO₂ concentration change (in ppm):

1716
$$V_e = \frac{IRT}{PV(S_c - S_m)} \quad (4)$$

1717 Where S_c ($\mu\text{mol CO}_2 \mu\text{mol}^{-1} \text{ dry air s}^{-1}$) is the rate of CO₂ concentration
1718 increase during the calibration period, I ($\mu\text{mol CO}_2 \text{ s}^{-1}$) is the rate of injection of
1719 CO₂ during the calibration period, S_m ($\mu\text{mol CO}_2 \mu\text{mol}^{-1} \text{ dry air s}^{-1}$) is the rate of

1720 change of CO₂ concentration, P is the atmospheric pressure (Pa), V is the volume
1721 of the chamber (m³), T is the chamber air temperature (K), and R is the universal
1722 gas constant, (8.314 J μmol⁻¹ K⁻¹). The mean value of the effective chamber volume
1723 calculated using above procedure was 0.069 m³. See further details in Drewitt et
1724 al. (2002) and Jassal et al. (2005).

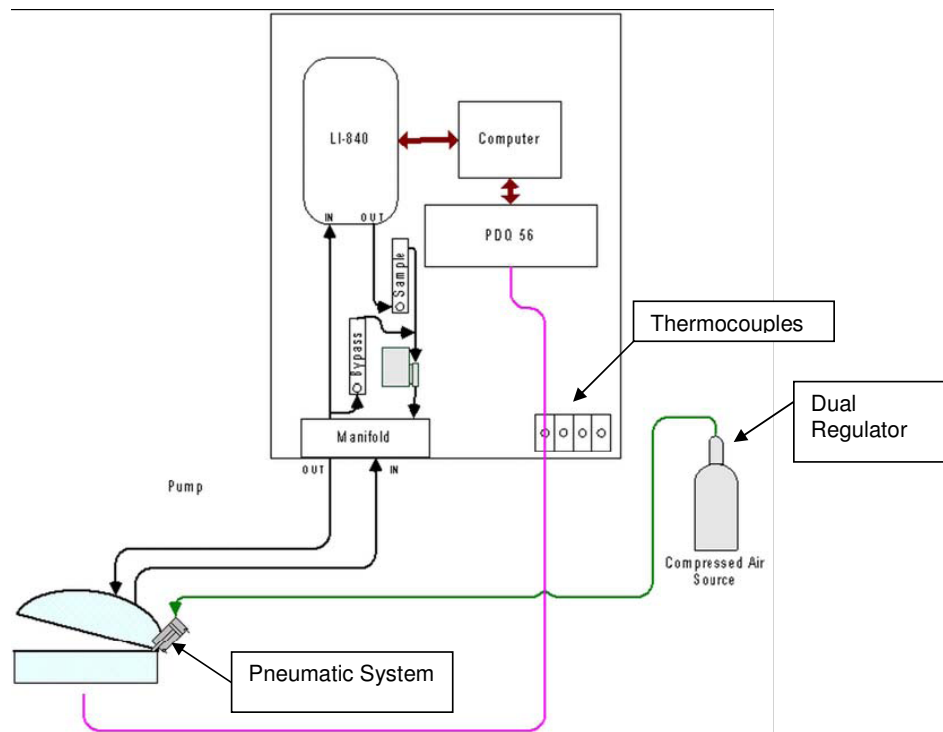
1725 **1. Automated chamber system**

1726 The automated chamber system is comprised of the following major units;

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- 1728 - the control unit which houses the computer, PDQ56, the pump, the LI840
- 1729 (see attached manual) and sampling tubes
- 1730 - the chamber itself, with the clear dome which is hinged onto the collar
- 1731 - the chamber pneumatic system for opening and closing the chamber lid
- 1732 - cables for sampling air, returning air to the chamber and Dekeron tubing
- 1733 for compressed air
- 1734 - thermocouples on the bottom for air temperature measurements (not
- 1735 installed at the moment)
- 1736 - crossover cable and data software for operation
- 1737 - dual regulator to have multiple compressed air tanks (see manual attached
- 1738 for regulator)

1739



1741

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Figure 1: Set Up of Automated Chamber System

1751

1752

1753 2. Data 2.1 Field Data Collection

1754

- 1755 - data is stored in the computer which is housed in the main unit
- 1756 - this computer can be logged onto by connecting the laptop to the chamber computer using the yellow crossover cable (see picture)
- 1757 - The yellow cable and blue cable plug into the same outlet. Keep the blue crossover cable connected at all times so you are able to connect into the
- 1758 - The yellow cable and blue cable plug into the same outlet. Keep the blue crossover cable connected at all times so you are able to connect into the
- 1759 - crossover cable connected at all times so you are able to connect into the
- 1760 - chambers from the lab.

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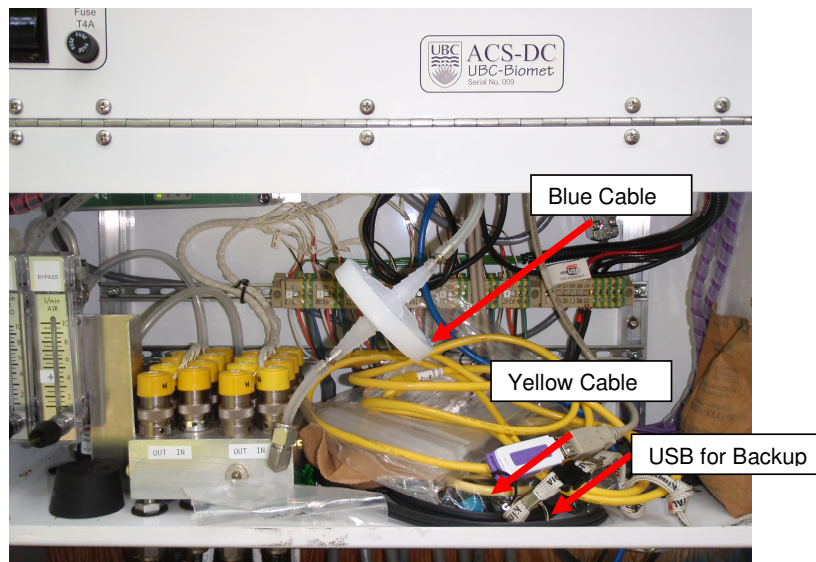
1784

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1790



- 1791 - connect by opening "Radmin Viewer" and typing in password 'goodluck'
- 1792 - you can transfer data to the laptop by using the transfer button and
- 1793 - selecting the folder which you would like to transfer the data to (to keep
- 1794 - simple transfer data to 'field data' folder on desktop of laptop)
- 1795 - you can also simply collect data by removing the purple 4GB USB key
- 1796 - (backs up data daily) and replacing with an empty purple 4GB USB key

- 1797 - put this data on the field laptop in the 'field data' folder and name with
- 1798 'TP39_chamber_YYYYMMDD' and ensure it contains the following
- 1799 subfolders; MET-DATA, UBC_FLUX, and UBC_PC_SETUP
- 1800 - this data will be moved to the data computer in the lab into the
- 1801 'DUMP_data' folder within the TP39_chamber subfolder to be processed
- 1802 at a later time

1803
1804

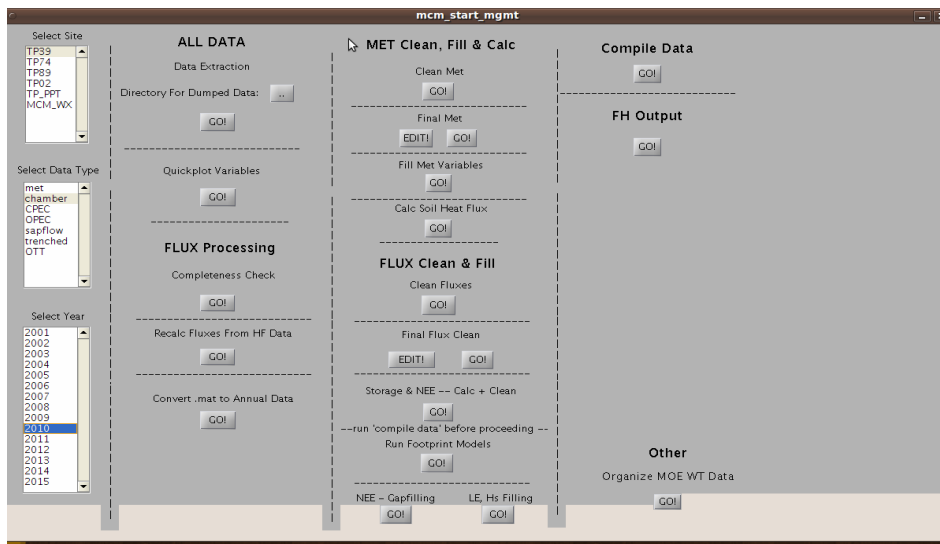
1805 2.2 Data Processing

1806

- 1807 - once data is in the DUMP_data folder under 'TP39_chamber' you can
- 1808 process the data(calculating fluxes)
- 1809 - open Matlab and type in the command 'mcm_start' and press enter

1811

1813



- 1814 - a screen will open (see image below). Select (1) site = TP39 (2) data type=
- 1815 chamber and (3) year
- 1816 - under 'Directory for Dumped Data' press the corresponding button. Here
- 1817 you will need to select which group of data you would like to process.
- 1818 Now click GO!

- 1819 - Matlab will ask if you want to add to the 'To Burn' folder, press enter, wait
- 1820 until Matlab is done!
- 1821 - to calculate soil CO2 efflux reselect the site, data type and year and press
- 1822 GO! under the 'Recalc Fluxes from HF Data' box. Matlab will prompt for a
- 1823 date , start date 'YYYY,MM,DD' press enter, end date 'YYYY,MM,DD'
- 1824 press enter.
- 1825 - allow to calculate fluxes (this may take some time)
- 1826 - now add new data to .mat files by selecting site, data type, and year once
- 1827 again and click the GO! button under 'Convert .mat to Annual Data'
- 1828 - at the end Matlab will last to 'fill gaps with field data' select 'N' for now,
- 1829 the it will ask to 'plot all data' select 'Y' for yes
- 1830 - it is important to view all your data to ensure all equipment if working

1831

1832

1833 2.3 View Data for Analysis

1834

- 1835 - you will want to view the data on your own computer for further analysis
- 1836 and cleaning
- 1837 - to find data go to 'My Computer' and select "fielddata on 'arainserv server
- 1838 (arainserv)'(Z:)"
- 1839 - click on 'SiteData' folder, click on 'TP39_chamber', open 'MET-DATA'
- 1840 - folders in 'MET-DATA' are; annual, data, hhour, hhour_field and log
- 1841 - you will want data in the 'annual' folder, copy and paste data into a folder
- 1842 onto your own computer
- 1843 - open Matlab
- 1844 - open script 'clean_all_efflux_data_EN'
 - 1845 o make sure the directory is correct for where your data is saved (in
 - 1846 our case the C drive)
 - 1847 o this script removes all data due to a daily system restart, spikes and
 - 1848 occurrences when the chambers were broken
 - 1849 o you will need to edit this script as you get new data from the field
 - 1850 o cleaned data is saved into each year (see the last lines of the script)

1851 ○ this script also plots your data for cleaning purposes

1852

1853 *NOTE: If Matlab cannot find files check to see what directory Matlab is looking

1854 in. Change if necessary

1855

1856 **2.4 Checking data for goodness**

1857

1858 - to ensure that you are getting good data you should do the following for
1859 data control

1860 - open Matlab, open script 'check_CO2_data_EN'

1861 ○ this script has 2 commands (1) to check data for a group of days or
1862 (2) to check data for only 1 day

1863 ○ change the date within these lines to desired days, highlight and
1864 press F9

1865 ○ make sure you have copied 'data' files into a new folder on your
1866 computer under C:\DATA\data

1867 ○ a plot should open (see images below) with a title displaying
1868 chamber number, half hour and data file

1869 ○ x and y axis are time in seconds and CO2 concentration in ppm,
1870 respectively

1871

1872 - to read plot:

1873 ○ slope of line is written in black text and standard deviation (sd) is
1874 written in black text with brackets

1875 ○ delay time = blue dots with black circles

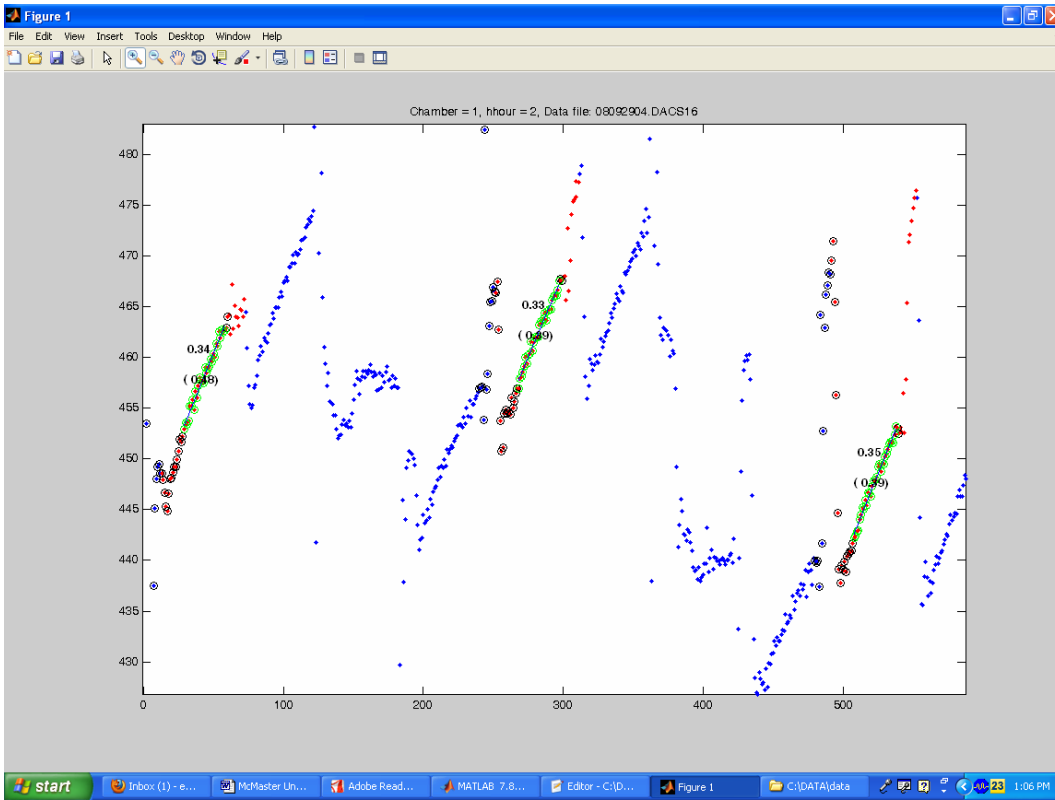
1876 ○ current chamber data= red dots with black circles

1877 ○ data used in calculation of slope= red dots with green circles

1878 ▪ you can include more or less data by points by changing the
1879 'slopeskipstart' in the 'ACS_init_all.txt' script (see UBC
1880 manual pg. 62 for example)

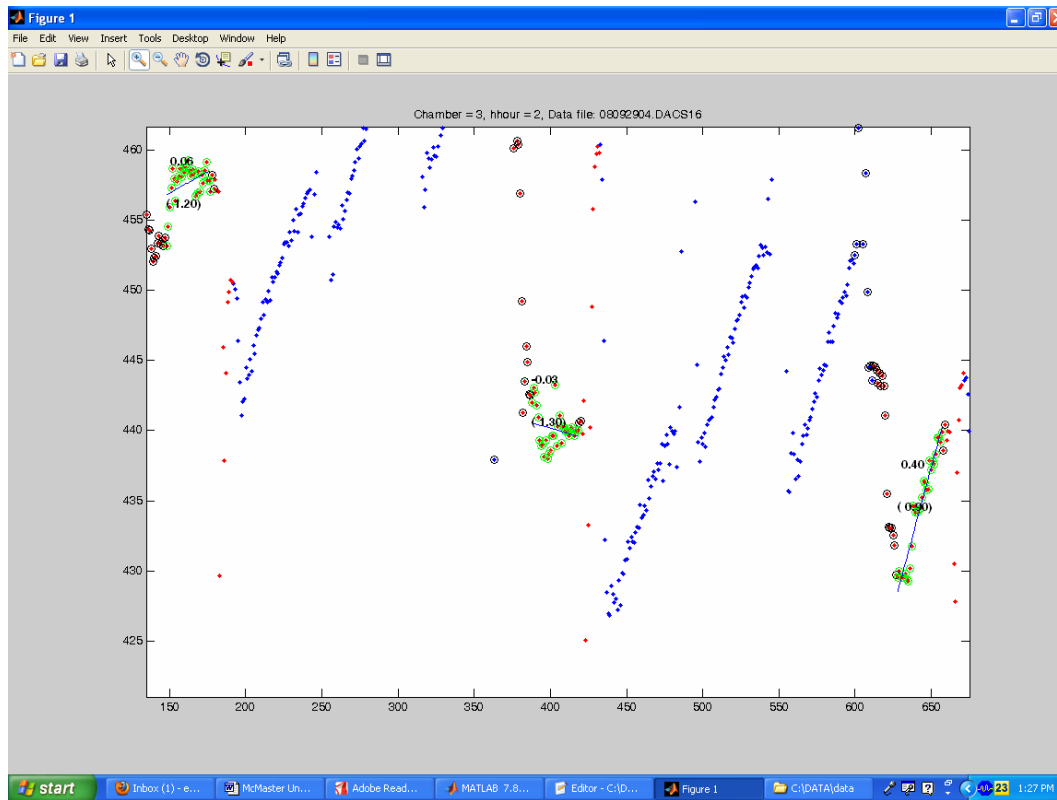
1881

- 1882 - check for good data:
- 1883 o when sd= 0.4 or less 'excellent data'
- 1884 o when sd= 0.5 to 0.6 'good data'
- 1885 o when sd= 0.6 or greater 'poor data'
- 1886
- 1887 - example in picture 1:
- 1888 o Sample 1: slope= 0.34 sd= 0.48 'good'
- 1889 o Sample 2: slope= 0.33 sd= 0.39 'excellent'
- 1890 o Sample 3: slope= 0.35 sd= 0.39 'excellent'
- 1891
- 1892 • We would keep all of this data because it is either excellent or good
- 1893
- 1894 - example in picture 2:
- 1895 o Sample 1: slope= 0.06 sd= 1.2 'poor'
- 1896 o Sample 2: slope= -0.00 sd= 1.3 'poor'
- 1897 o Sample 3: slope= 0.40 sd= 0.9 'poor'
- 1898
- 1899 • We would not keep any of this data because it is all poor quality
- 1900
- 1901 - to view next chamber press enter and click on 'figure 1'
- 1902 - to exit from viewing all data hold down together 'Ctrl + c'



1903
1904
1905
1906
1907

Picture 1: Example of Good Quality Data



Picture 2: Example of Poor Quality Data

1908
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 1910
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 1916
 1917
 1918
 1919
 1920
 1921

2.5 Cleaning winter data

- snowfall decreases the volume of the chamber, therefore when calculating the fluxes the volume needs to be modified
- once you have determined the new volumes of the chambers by snowfall depth you can fix your winter data
- to change the volume of the chamber open the text file 'ACS_intit_all.txt' and change the line 'chamvol' (should be at 0.69 m³ currently)
 - o see UBC chamber manual for an example of this file on page 62
- save text file with new volume and recalculate the fluxes for only specific days with a volume change

- 1922 - make sure you change the volume back to the original volume after you
 1923 are done
- 1924 **2.6 Scripts for chamber system**
- 1925
- 1926 - See matlab scripts from the UBC chamber manual for software and
 1927 calculation scripts
- 1928 - Scripts used for post processing data are as follows:
- 1929
- 1930 (1) clean_all_efflux_EN.m
- 1931
- 1932 - used to plot raw efflux data, use this data to find spikes within data
 1933 - make data a NaN which will later be filled with modeled data in
 1934 following scripts
- 1935 - plot clean half hour data and check to see if bad data is removed
 1936 - this script also saves the clean data by each individual year
- 1937
- 1938 (2) interp_all_efflux_data_EN.m
- 1939
- 1940 - loads all clean data to fill gaps that are 3 or less half hours long by taking
 1941 the average of the data points before and after the gap
- 1942 - the interpolated data is saved and used for modeling the data
- 1943
- 1944 (3) Modeling Scripts
- 1945 a) model_efflux_2008_EN.m (4 chambers as of June)
- 1946 b) model_efflux_2009_EN.m (6 chambers as of May)
- 1947 c) model_efflux_2010_EN.m (8 chambers as of May)
- 1948
- 1949 - these scripts use the interpolated data along with continuous soil moisture
 1950 and soil temperature data to model gaps remaining in the efflux data
- 1951 - the soil temperature and efflux is modeled using the Q10 relationship
- 1952 - the residuals are taken from this relationship and plotted with rooting
 1953 depth soil moisture using a logistic relationship
- 1954 - the modeled data is then used to fill the efflux data where gaps are present
- 1955 - in order to use this script you must choose the Ts and SM depths along
 1956 with each soil pit
- 1957 - I have used the rooting depth (0-15 cm) for SM and 5 cm depth for Ts
- 1958 - Chamber 1,2,3,5,7 use the reference soil pit

- 1959 - Chamber 4,6,8 use the drought soil pit
- 1960 - 2008 soil pit data comes from the old pits (pit A)
- 1961 - 2009 and 2010 soil pit data comes from the sapflow datalogger
- 1962
- 1963 (4) model_efflux_all_years_EN.m
- 1964
- 1965 - use this script to combine all years of data and plot continuous filled data
- 1966 - it first loads all the filled data and then combines as one variable for each
- 1967 chamber
- 1968
- 1969 (5) check_CO2_data_EN.m
- 1970
- 1971 - use to check slopes of data
- 1972 - see section 1.4 for more details
- 1973
- 1974
- 1975

1976 3.0 Common Questions and Troubleshooting

1977 3.1 How do I get the computer to sample additional chambers?

- 1978 a) You'll need to change one line in the acs_init_all.txt:
- 1979 from:

```
1982 c.chNbr = 6;           %Number of chambers connected to the system
1983 to
1984 c.chNbr = 8;           %Number of chambers connected to the system
```

- 1985
- 1986
- 1987
- 1988 b) And in the c:\ubc_flux\gii\ubc_GII-ACS-DC.ini (sometimes also called
- 1989 ubc_gii_LI840.ini) you edit:

```
1990 numOfChambers = 8      ' Number of chambers connected to the system
```

1991 3.2 What do I do if the chambers are off (no lights are on)?

1992

1993

1994

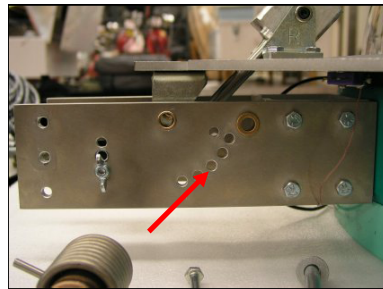
- 1995 - Most likely the power bar tripped in the field due to inclement weather.
- 1996 All you do is simply unplug the battery from the main power bar and plug
- 1997 it back in. This will turn the entire system back on
- 1998 - If the system does not turn back on, it is possible that there is not enough
- 1999 power due to the battery being off for a long period of time. Turn all
- 2000 switches to 'off' position and just turn the 'Li840' switch to 'on'. Let stand
- 2001 for some time and then turn all switches to how they originally were. Do
- 2002 not turn switches back on until you know that the Li-840 is on (green light
- 2003 is on)

3.3 What if the chambers are not opening, but the system is on?

- 2004
- 2005
- 2006
- 2007 - the chambers use compressed air to open, so if they will not open it is
- 2008 likely that the compressed air has run out
- 2009 - it is also possible that the compressed air pressure is too low. As a rule it
- 2010 is good to keep it at 30 psi
- 2011

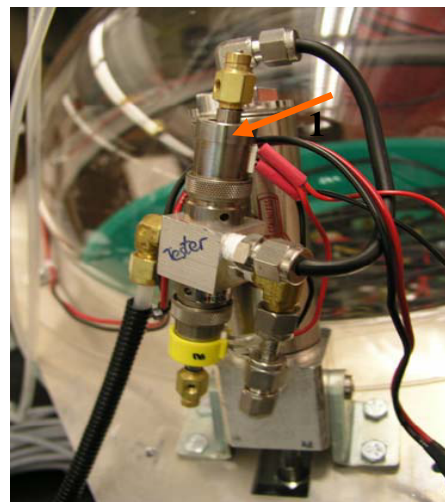
3.4 What if the chambers will not close, but the system is on?

- 2012
- 2013
- 2014
- 2015
- 2016
- 2017
- 2018
- 2019 - sometimes the spring can become disconnected
- 2020 so always check this first
- 2021 - also, the spring may just be too loose. This is
- 2022 unlikely, but you can always adjust it to have
- 2023 more tension by moving the axle into higher
- 2024 notches (see image on left- more tension as you
- 2025 move up the notches)
- 2026
- 2027
- 2028
- 2029
- 2030
- 2031
- 2032



3.5 What does it mean if the compressed air is being lost at a faster rate?

- 2033
- 2034
- 2035
- 2036
- 2037 - Most likely there is a leak somewhere. Check
- 2038 all connections first with the 'Snoop'. Be sure
- 2039 to check at the chambers, at the main box and
- 2040 at the regulator
- 2041
- 2042
- 2043



- 2044 - If no leaks can be found then your pressure could be too high. Make sure
2045 that the pressure always remains between 30 to 35 psi
2046 - It is also possible that compressed air is being leaked out of one of the
2047 pneumatic cylinder valves. If this is the case, they can be tightened with a
2048 wrench. An indication of this would be a hissing noise coming from the
2049 back of the chamber and you can feel a steady stream of compressed air
2050 coming out of the valve (see picture below— valves are labeled as 1 and 2)
2051 - You will have to send it back if this is the case – e-mail Zoran to let him
2052 know. 2

2054 3.6 Why isn't all my data backing up on the USB key?

- 2055
2056 - this happens because the system always keeps all the half hour files. To
2057 get the system to back up newer data you must delete old data right off
2058 the computer system. Make sure whatever data you delete you have saved
2059 back in the lab on the data computer.
2060

2061 3.7 What do I do if the pressure of the Li-840 is low (below 75)?

- 2062
2063 - if all chambers are reading low numbers for the licor it is more than likely
2064 that the filter needs to be changed because it is dirty
2065 - complete a calibration if you change the filter. Instructions for this are in
2066 section 3.2
2067

2068 3.8 What do I do if the pressure of the Li-840 is only low for one chamber?

- 2069
2070 - If this is the case then something is obstructing the sample intake of this
2071 specific chamber. It may be due to snow, water or dirt being sucked up
2072 over time.
2073 - First check the line and make sure nothing is stuck inside of it. If
2074 something is obstructing the tube then you will have to flush air through
2075 it.
2076 - It is also possible that the intake port at the bottom of the box needs to be
2077 flushed to do an obstruction. The procedure is as follows:

2079
2081
2083 1.



2084 Ensure that the Main Power and the PC Relay switches are turned on. The power
2085 to the Licor and the computer can be on or off. Turn the pump and all the
2086 chamber switches to the off position. Disconnect the intake lines for the
2087 chamber(s) that will have their intake ports flushed.

2088
2090
2092
2094

2096 2. Disconnect tubing from lower fitting
2098 on Bypass flow meter.

2100
2102

2104 3. Plug the tubing with a Swagelok plug

2106
2108
2109

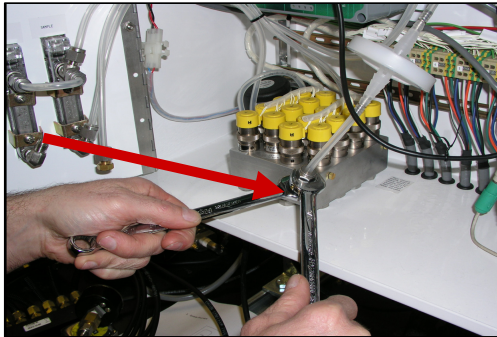


2111
2113
2115

2117 4. Disconnect tubing from the manifold.

2119
2121

2123 5. Connect pressure supply line from
2125 N2 tank and pressurize to **no more than**
2127 20 psi.



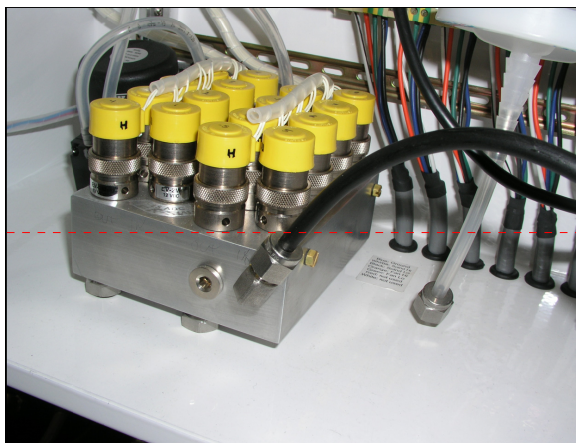
2129
2130

2130 6. Toggle the switch for the desired
2131 chamber from the off to the on position a few times. You should hear and feel air
2132 coming out of the corresponding intake port underneath the chamber control
2132 box.

2134
2136

2136 7. After this is completed,
2138 put system back as it was,
2140 and check if the flow/
2142 pressure problems have
2144 improved.

2146
2148



Deleted: ¶

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4.0 Installation and Maintenance

2157

4.1 Installing the Chamber

2159

- 2160 - After a location was selected the base of the chamber was dug into the
- 2161 ground about 4 cm to ensure that it doesn't move when the chamber is in
- 2162 operation. Once this piece is in the soil you can place the chamber metal
- 2163 flange and dome to the base.
- 2164 - Hook up all tubing and ensure that it is tight so there are no leaks. To
- 2165 check for leaks use SNOOP from the trailer.
- 2166 - Plug in the main plug and then go to the main unit and turn the switch to
- 2167 the 'on' position. If the chamber closes and sampling the turn it to the
- 2168 'auto' position.
- 2169 - Now you will have to change the program using the instructions for
- 2170 section 2.1.
- 2171 - The chamber settings should be as follows for normal use:

2172

2173	M/C Manual 'Auto'	N/A 'Auto'
2174	PC Relays 'ON'	Pump 'ON'
2175	LI840 'ON'	Chambers 'Auto'
2176	Computer 'ON'	Main Switch 'ON'

2177

4.2 Maintenance of the Li-840

2179

- 2180 - For specific details on the Li-840 please see the attached manual
- 2181 - The Li-840 should be calibrated once a year at the beginning of the
- 2182 growing season
- 2183 - The filter also needs to be changed before you calibrate.
- 2184 - To calibrate the Li-840 you must

- 2185 ○ Turn off entire chamber system and set all switches to off, then turn
- 2186 main switch off
- 2187 ○ Remove the filter and replace with a new one
- 2188 ○ Take out green connector which is plugged inside the Li-840
- 2189 (remember red=1, black=2)
- 2190 ○ Unscrew the 'in' and 'out' tubes and the computer plug
- 2191 ○ Unscrew the Li-840 from the metal bracket and completely remove
- 2192 from the box and bring to trailer to do actual calibration
- 2193 ○ Replace the green connector with one of the gashound green
- 2194 connectors, i.e. Li-820. Make sure the wires are in the same place,
- 2195 red=1, black=2.
- 2196 ○ Hook up to laptop using the 'LICOR' grey serial cable and the back
- 2197 'LYNX' box with USB adaptor.
- 2198 ○ Open Li-840 program and connect through port 2
- 2199 ○ Connect the ground CO2-Li820 tube to where the CPEC was
- 2200 connected
- 2201 ○ Run N2- and zero CO2 after turning N2 cal tank on and turning
- 2202 black dial to left
- 2203 ○ After completed turn N2 black dial off
- 2204 ○ Turn on CO2 cal, type in CO2 concentration of tank, span CO2 and
- 2205 turn off tank and dial when done
- 2206 ○ Turn the N2 dial back on and check to see that all numbers read
- 2207 zero.
- 2208 ○ Turn off all gases and put things back to how they were before.

2210 |

2211 **4.3 Maintenance of the Chambers**

2212

2213 **4.3.1 Yearly Maintenance**

- 2214 - Every year in the spring all the fans should be changed in each chamber
- 2215 regardless of the condition they are in. This will prevent you from having
- 2216 to possibly change them during the winter
- 2217 - The fans are ordered online from Newark (Multicomp Axial Fan: Part #
- 2218 70K8506)
- 2219 - Website for the fans is <http://canada.newark.com/>
- 2220 - As stated above, do the Li-840 calibration and change the filter

2221 |

2222

2223

4.3.2 Bi-yearly Maintenance

2224

- You should also clean the domes and under the flange with a cloth/paper towel and water to remove dirt and dead bugs. This can be done approximately 2-3 times a year during the growing season.

2225

2226

2227

- Also, every month all the connections should be checked with 'SNOOP' to ensure that there are no leaks. While you are doing this you can also make sure no animals have been chewing any of the tubes.

2228

2229

2230

2232

4.3.3 Monthly or Every Field Visit

2234

- Every time you do a field visit check to see if all the chambers are closing and opening properly. The chambers should form a tight seal when they are closed and when opening the dome should move in a smooth motion

2236

2238

2240

2242

2244

- Each visit, check the compressed air tanks to ensure they still have air left. Also check the

2246

2247

pressure at which the tanks are at, it should be 30 psi (see image to right)

2248

2249

- When changing a compressed air cylinder you must close both cylinders before you detach them from the dual regulator. Turn the 'Service' dial to have the arrow pointing at the cylinder that that is not empty. Remove the empty cylinder and put on a full one. Turn both compressed air cylinders back on and check for leaks. Also, ensure that the pressure is still at 30 psi.

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- During the winter snow will accumulate on the collar edges so it is necessary to brush this snow off to keep a complete seal when the

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2257

chamber is taking measurements. Also, in the winter the chambers may freeze shut. If you are able to lift them up do so, if not leave them until the ice melt and they open themselves.

2258

2259

2260

- Most of the data loss occurs during the winter months due to the snow accumulation inside the chamber, however this data can be modeled at a later time.

2261

2262

If the chamber is completely buried with snow and closed, brush all the snow off so that the chamber can function properly.

